

Annexure 1a

PRE SHAREHOLDING PATTERN (WITH PAN) AS ON 15-05-2020 Annexure 3a

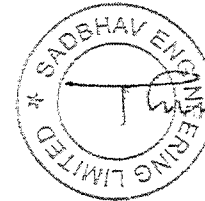
Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

| | |
|----|-----------------------------------------------------------------------------------------------------------------------------|
| 1. | Name of Listed Entity: Sadbhav Engineering Limited |
| 2. | Scrip Code/Name of Scrip/Class of Security: 532710 |
| 3. | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) |
| | a. If under 31(1)(b) then indicate the report for Quarter ending |
| | b. If under 31(1)(c) then indicate date of allotment/extinguishment |
| 4. | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- |

| | Particulars | Yes* | No* |
|---|----------------------------------------------------------------------------------------|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | | No |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes | |
| 6 | Whether the listed entity has any Significant Beneficial Owner? | Yes | |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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Sadbhav Engineering Limited

Table I - Summary Statement holding of specified securities

| Category | Category of shareholder | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form | |
|----------|-------------------------------|----------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|------------------------|---------------------------------------------------------------------------|----------------------------------------------------------|-------------|-----------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|----------------------------|---------|--------------------------------------------------|----------|-----------------------------------------------------|---------------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total Shares held (b) | No. (a) | | As a % of total Shares held (b) |
| | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+(VI) | (VIII) As a % of (A+B+C2) | (IX) | | | (X) | (XI) = (VII)+(X) As a % of (A+B+C2) | (XII) | | (XIII) | (XIV) | | |
| (A) | Promoter & Promoter Group | 9 | 80361244 | 0 | 0 | 80361244 | 46.84 | 80361244 | 0 | 80361244 | 46.84 | 0 | 46.84 | 0 | 0 | 41901440 | 54.30 | 80361244 |
| (B) | Public | 29753 | 91209556 | 0 | 0 | 91209556 | 53.16 | 91209556 | 0 | 91209556 | 53.16 | 0 | 53.16 | 0 | 0 | NA | NA | 91209086 |
| (C) | Non Promoter - Non Public | | | | | 0 | | | 0 | | | 0 | | | 0 | NA | NA | 0 |
| (C1) | Shares Underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (C2) | Shares Held By Employee Trust | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| | Total | 29762 | 171570800 | 0 | 0 | 171570800 | 100.00 | 171570800 | 0 | 171570800 | 100.00 | 0 | 100.00 | 0 | 0 | 41901440 | 24.42 | 171570330 |

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Sadbhav Engineering Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

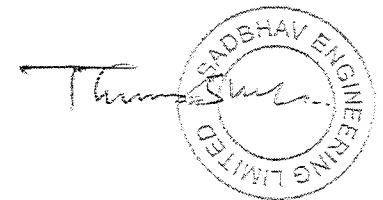
| Category & Name of the shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form | | |
|----------------------------------------------------------------------|------------|----------------------|-----------------------------------------|-----------------------------------|----------------------------------------------|------------------------|----------------------------------------------------------------|----------------------------------------------------------|-------------|----------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------|--------------------------------------------------|--------------------------------|-----------------------------------------------------|---------------------|-------------------------|
| | | | | | | | | Class eg: X | Class eg: Y | Total | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | | | |
| | | | | | | | | | | | | | | | | | | No of Voting Rights | Total as a % of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = | (VIII) As a % | (IX) | | | (X) | (XI) = (VII)+(X) | (XII) | (XIII) | (XIV) | | | | |
| 1 Indian | | | | | | | | | | | | | | | | | | | |
| (a) Individuals / Hindu Undivided Family | | | 8 | 63815969 | 0 | 0 | 63815969 | 37.20 | 63815969 | 0 | 63815969 | 37.20 | 0 | 37.20 | 0 | 0 | 41901440 | 69.12 | 63815969 |
| Shantaben Vishnubhai Patel | ABGPP7486A | 1 | 49086135 | 0 | 0 | 49086135 | 28.61 | 49086135 | 0 | 49086135 | 28.61 | 0 | 28.61 | 0 | 0 | 34867380 | 71.05 | 49086135 | |
| Vikram Rasiklal Patel | ACHPP0255D | 1 | 4638750 | 0 | 0 | 4638750 | 2.70 | 4638750 | 0 | 4638750 | 2.70 | 0 | 2.70 | 0 | 0 | 2101326 | 45.30 | 4638750 | |
| Vasistha Chandulal Patel | AATPP3517C | 1 | 3426535 | 0 | 0 | 3426535 | 2.00 | 3426535 | 0 | 3426535 | 2.00 | 0 | 2.00 | 0 | 0 | 3422451 | 99.88 | 3426535 | |
| Shashin Vishnubhai Patel | AFRPP6274P | 1 | 5572199 | 0 | 0 | 5572199 | 3.25 | 5572199 | 0 | 5572199 | 3.25 | 0 | 3.25 | 0 | 0 | 1510283 | 65.22 | 5572199 | |
| Bhavna Vikramkumar Patel | ADGPP8496G | 1 | 437500 | 0 | 0 | 437500 | 0.25 | 437500 | 0 | 437500 | 0.25 | 0 | 0.25 | 0 | 0 | 0 | 0 | 437500 | |
| Rekhaben Vasisthakumar Patel | ACKPP7022P | 1 | 437500 | 0 | 0 | 437500 | 0.25 | 437500 | 0 | 437500 | 0.25 | 0 | 0.25 | 0 | 0 | 0 | 0 | 437500 | |
| Vipul Harishchandra Patel | AEQPP9920C | 1 | 166850 | 0 | 0 | 166850 | 0.10 | 166850 | 0 | 166850 | 0.10 | 0 | 0.10 | 0 | 0 | 0 | 0 | 166850 | |
| Patel Girishbhai Nandubhai | ABEPP8969L | 1 | 50500 | 0 | 0 | 50500 | 0.03 | 50500 | 0 | 50500 | 0.03 | 0 | 0.03 | 0 | 0 | 0 | 0 | 50500 | |
| Rajshree Pritam Patel | ACMPP1895J | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | |
| Truptiben Nileshbhai Patel | ABHPP404SF | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | |
| (b) Central Government / State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| (c) Financial Institutions / Banks | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| (d) Any Other (Specify) | | 1 | 16545275 | 0 | 0 | 16545275 | 9.64 | 16545275 | 0 | 16545275 | 9.64 | 0 | 9.64 | 0 | 0 | 0 | 0 | 16545275 | |
| Bodies Corporate | | 1 | 16545275 | 0 | 0 | 16545275 | 9.64 | 16545275 | 0 | 16545275 | 9.64 | 0 | 9.64 | 0 | 0 | 0 | 0 | 16545275 | |
| Sadbhav Finstock Private Limited | AACCS1036R | 1 | 16545275 | 0 | 0 | 16545275 | 9.64 | 16545275 | 0 | 16545275 | 9.64 | 0 | 9.64 | 0 | 0 | 0 | 0 | 16545275 | |
| Sub Total (A)(1) | | 9 | 80361244 | 0 | 0 | 80361244 | 46.84 | 80361244 | 0 | 80361244 | 46.84 | 0 | 46.84 | 0 | 0 | 41901440 | 54.30 | 80361244 | |
| 2 Foreign | | | | | | | | | | | | | | | | | | | |
| (a) Individuals (Non-Resident Individuals / Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| (b) Government | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| (c) Institutions | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| (d) Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| (e) Any Other (Specify) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| Sub Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | |
| Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2) | | 9 | 80361244 | 0 | 0 | 80361244 | 46.84 | 80361244 | 0 | 80361244 | 46.84 | 0 | 46.84 | 0 | 0 | 41901440 | 54.30 | 80361244 | |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

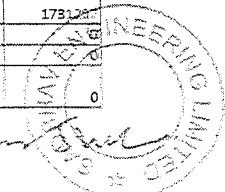
(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Sadbhav Engineering Limited

Table III - Statement showing shareholding pattern of the Public shareholder

| 1 | Category & Name of the shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form | |
|----------|-------------------------------------------------------------------------------------|------------|----------------------|-----------------------------------------|-----------------------------------|----------------------------------------------|---------------------------|----------------------------------------------------------------|---------------------------|----------------------------------------------------------|-------------|-------------------------------------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|----------------------------|---------|--------------------------------------------------|---------|-----------------------------------------------------|--------------------------------|
| | | | | | | | | (VII) = (IV)+(V)+ (VI) | (VIII) As a % of (A+B+C2) | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total Shares held(b) | No. (a) | | As a % of total Shares held(b) |
| | | | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+ (VI) | (VIII) As a % of (A+B+C2) | (IX) | | | (X) | (XI) = (VII)+(X) As a % of (A+B+C2) | (XII) | (XIII) | (XIV) | | | | | |
| 1 | Institutions | | | | | | | | | | | | | | | | | | | |
| (a) | Mutual Fund | | 10 | 37434918 | 0 | 0 | 37434918 | 21.82 | 37434918 | 0 | 37434918 | 21.82 | 0 | 21.82 | 0 | 0 | NA | NA | 37434918 | |
| | Hdfc Small Cap Fund | AAATH1809A | 1 | 15856599 | 0 | 0 | 15856599 | 9.24 | 15856599 | 0 | 15856599 | 9.24 | 0 | 9.24 | 0 | 0 | NA | NA | 15856599 | |
| | Reliance Capital Trustee Co Ltd-A/C Nippon India E | AAATR0090B | 1 | 7748325 | 0 | 0 | 7748325 | 4.52 | 7748325 | 0 | 7748325 | 4.52 | 0 | 4.52 | 0 | 0 | NA | NA | 7748325 | |
| | Sbi Blue Chip Fund | AAAT56407Q | 1 | 7091922 | 0 | 0 | 7091922 | 4.13 | 7091922 | 0 | 7091922 | 4.13 | 0 | 4.13 | 0 | 0 | NA | NA | 7091922 | |
| | Icici Prudential Value Discovery Fund | AAAAI0038F | 1 | 3268936 | 0 | 0 | 3268936 | 1.91 | 3268936 | 0 | 3268936 | 1.91 | 0 | 1.91 | 0 | 0 | NA | NA | 3268936 | |
| (b) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 | |
| (c) | Alternate Investment Funds | | 1 | 2116500 | 0 | 0 | 2116500 | 1.23 | 2116500 | 0 | 2116500 | 1.23 | 0 | 1.23 | 0 | 0 | NA | NA | 2116500 | |
| | Abakus Growth Fund-1 | AAGTA6549L | 1 | 2116500 | 0 | 0 | 2116500 | 1.23 | 2116500 | 0 | 2116500 | 1.23 | 0 | 1.23 | 0 | 0 | NA | NA | 2116500 | |
| (d) | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 | |
| (e) | Foreign Portfolio Investor | | 69 | 17237655 | 0 | 0 | 17237655 | 10.05 | 17237655 | 0 | 17237655 | 10.05 | 0 | 10.05 | 0 | 0 | NA | NA | 17237655 | |
| | Kuwait Investment Authority Fund 225 | AAATK3858Q | 1 | 3216071 | 0 | 0 | 3216071 | 1.87 | 3216071 | 0 | 3216071 | 1.87 | 0 | 1.87 | 0 | 0 | NA | NA | 3216071 | |
| | Kotak Funds - India Midcap Fund | AAGCK4148L | 1 | 2753988 | 0 | 0 | 2753988 | 1.61 | 2753988 | 0 | 2753988 | 1.61 | 0 | 1.61 | 0 | 0 | NA | NA | 2753988 | |
| | India Midcap (Mauritius) Ltd. | AACCI2898H | 1 | 1812822 | 0 | 0 | 1812822 | 1.06 | 1812822 | 0 | 1812822 | 1.06 | 0 | 1.06 | 0 | 0 | NA | NA | 1812822 | |
| (f) | Financial Institutions / Banks | | 2 | 648049 | 0 | 0 | 648049 | 0.38 | 648049 | 0 | 648049 | 0.38 | 0 | 0.38 | 0 | 0 | NA | NA | 648049 | |
| (g) | Insurance Companies | | 1 | 9391321 | 0 | 0 | 9391321 | 5.47 | 9391321 | 0 | 9391321 | 5.47 | 0 | 5.47 | 0 | 0 | NA | NA | 9391321 | |
| | Icici Prudential Life Insurance Company Limited | AAACI7351P | 1 | 9391321 | 0 | 0 | 9391321 | 5.47 | 9391321 | 0 | 9391321 | 5.47 | 0 | 5.47 | 0 | 0 | NA | NA | 9391321 | |
| (h) | Provident Funds/ Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 | |
| (i) | Any Other (Specify) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 | |
| | Sub Total (B)(1) | | 83 | 66828443 | 0 | 0 | 66828443 | 38.95 | 66828443 | 0 | 66828443 | 38.95 | 0 | 38.95 | 0 | 0 | NA | NA | 66828443 | |
| 2 | Central Government/ State Government(s)/ President of India | | | | | | | | | | | | | | | | | | | |
| | Sub Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 | |
| 3 | Non-Institutions | | | | | | | | | | | | | | | | | | | |
| (a) | Individuals | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 | |
| | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | | 28257 | 10313329 | 0 | 0 | 10313329 | 6.01 | 10313329 | 0 | 10313329 | 6.01 | 0 | 6.01 | 0 | 0 | NA | NA | 10312859 | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | 5 | 3422718 | 0 | 0 | 3422718 | 1.99 | 3422718 | 0 | 3422718 | 1.99 | 0 | 1.99 | 0 | 0 | NA | NA | 3422718 | |
| | Sohil Chand | AAAPC1683P | | 1731207 | 0 | 0 | 1731207 | 1.01 | 1731207 | 0 | 1731207 | 1.01 | 0 | 1.01 | 0 | 0 | NA | NA | 1731207 | |
| (b) | NBFCs registered with RBI | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 | |
| | Trust Employee | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 | |
| (d) | Overseas Depositories(holding DRs) [balancing figure] | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 | |



| | | | | | | | | | | | | | | | | | | | |
|-----|--------------------------------------------------------|------------|----------|---------|---|----------|---------|----------|---------|----------|---------|------|-------|------|---|----|----|----------|---------|
| [e] | Any Other (Specify) | 1408 | 10645066 | 0 | 0 | 10645066 | 6.20 | 10645066 | 0 | 10645066 | 6.20 | 0 | 5.20 | 0 | 0 | NA | NA | 10645066 | |
| | IEPF | 1 | 4625 | 0 | 0 | 4625 | 0.00 | 4625 | 0 | 4625 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 4625 | |
| | Trusts | 1 | 131070 | 0 | 0 | 131070 | 0.08 | 131070 | 0 | 131070 | 0.08 | 0 | 0.08 | 0 | 0 | NA | NA | 131070 | |
| | Independent Relatives Of Director | 3 | 20840 | 0 | 0 | 20840 | 0.01 | 20840 | 0 | 20840 | 0.01 | 0 | 0.01 | 0 | 0 | NA | NA | 20840 | |
| | Hindu Undivided Family | 489 | 477387 | 0 | 0 | 477387 | 0.28 | 477387 | 0 | 477387 | 0.28 | 0 | 0.28 | 0 | 0 | NA | NA | 477387 | |
| | Non Resident Indians (Non Repat) | 182 | 404093 | 0 | 0 | 404093 | 0.24 | 404093 | 0 | 404093 | 0.24 | 0 | 0.24 | 0 | 0 | NA | NA | 404093 | |
| | Non Resident Indians (Repat) | 451 | 214403 | 0 | 0 | 214403 | 0.12 | 214403 | 0 | 214403 | 0.12 | 0 | 0.12 | 0 | 0 | NA | NA | 214403 | |
| | Clearing Member | 49 | 224546 | 0 | 0 | 224546 | 0.13 | 224546 | 0 | 224546 | 0.13 | 0 | 0.13 | 0 | 0 | NA | NA | 224546 | |
| | Bodies Corporate | 232 | 9168102 | 0 | 0 | 9168102 | 5.34 | 9168102 | 0 | 9168102 | 5.34 | 0 | 5.34 | 0 | 0 | NA | NA | 9168102 | |
| | Blue Daimond Properties Pvt Ltd | AACCB8052A | 1 | 6820485 | 0 | 0 | 6820485 | 3.98 | 6820485 | 0 | 6820485 | 3.98 | 0 | 3.98 | 0 | 0 | NA | NA | 6820485 |
| | Sub Total (B){3} | 29670 | 24381113 | 0 | 0 | 24381113 | 14.21 | 24381113 | 0 | 24381113 | 14.21 | 0 | 14.21 | 0 | 0 | NA | NA | 24380643 | |
| | Total Public Shareholding (B)= (B){1}+(B){2}+(B){3} | 29753 | 91209556 | 0 | 0 | 91209556 | 53.16 | 91209556 | 0 | 91209556 | 53.16 | 0 | 53.16 | 0 | 0 | NA | NA | 91209086 | |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

| No. of shareholders | No. of Shares |
|---------------------|---------------|
| Mr. Nitin R. Patel | 101 (0.00%) |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

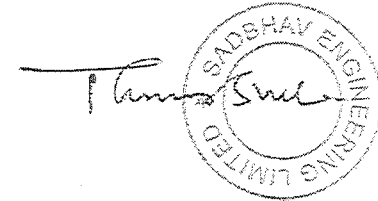
| No. of shareholders | No. of Shares |
|---------------------|---------------|
| 1 | 350(0.00%) |

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Sadbhav Engineering Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category & Name of the shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | Total as a % of (A+B+C) | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|----------------------------------------------------------------------------------------|------|----------------------|-----------------------------------------|-----------------------------------|----------------------------------------------|------------------------|----------------------------------------------------------------|----------------------------------------------------------|-------------|-------|-------------------------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------|--------------------------------------------------|--------------------------------|-----------------------------------------------------|
| | | | | | | | | No of Voting Rights | | | | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+(VI) | (VIII) As a % of (A+B+C2) | (IX) | | | (X) | (XI) = (VII)+(X) As a % of (A+B+C2) | (XII) | (XIII) | | (XIV) | | |
| 1 Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| 2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Sadbhav Engineering Limited

Table V - Statement showing details of significant beneficial owners (SBOs)

| Sr. No. | Details of the SBO (I) | | | Details of the registered owner (II) | | | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect* (III) | | Date of creation / acquisition of significant beneficial interest# (IV) |
|---------|------------------------|-------------------------------------------------|-------------|--------------------------------------|-------------------------------------------------|-------------|--------------------------------------------------------------------------------------------------------------|--------|-------------------------------------------------------------------------|
| | Name | PAN/ Passport No. in case of a foreign national | Nationality | Name | PAN/ Passport No. in case of a foreign national | Nationality | Whether by virtue of: | | |
| | | | | | | | Shares | % | |
| | | | | | | | Voting rights | % | |
| | | | | | | | Rights on distributable dividend or any | % | |
| | | | | | | | Exercise of control | No | |
| | | | | | | | Exercise of significant influence | No | |
| 1 | Shantaben | ABGPP7486A | Indian | Sadbhav Finstock | AACCS1036R | N.A. | Shares | 37.71% | 08-12-2010 |

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PRE SHAREHOLDING PATTERN (WITHOUT PAN) AS ON 15-05-2020

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

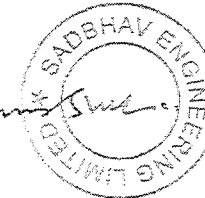
| | |
|----|------------------------------------------------------------------------------------------------------------------------------------|
| 1. | Name of Listed Entity: Sadbhav Engineering Limited |
| 2. | Scrip Code/Name of Scrip/Class of Security: 532710 |
| 3. | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) |
| | a. If under 31(1)(b) then indicate the report for Quarter ending |
| | b. If under 31(1)(c) then indicate date of allotment/extinguishment |
| 4. | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- |

| | Particulars | Yes* | No* |
|---|----------------------------------------------------------------------------------------|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | | No |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes | |
| 6 | Whether the listed entity has any Significant Beneficial Owner? | Yes | |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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Sadbhav Engineering Limited

Table I - Summary Statement holding of specified securities

| Category | Category of shareholder | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | Total as a % of (A+B+C) | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|----------|-------------------------------|----------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|------------------------|---------------------------------------------------------------------------|----------------------------------------------------------|-------------|-----------|-------------------------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------|--------------------------------------------------|--------------------------------|-----------------------------------------------------|
| | | | | | | | | No of Voting Rights | | | | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = | (VIII) As a | (IX) | | | (X) | (XI) = | (XII) | (XIII) | | (XIV) | | |
| (A) | Promoter & Promoter Group | 9 | 80361244 | 0 | 0 | 80361244 | 46.84 | 80361244 | 0 | 80361244 | 46.84 | 0 | 46.84 | 0 | 0 | 41901440 | 54.30 | 80361244 |
| (B) | Public | 29753 | 91209556 | 0 | 0 | 91209556 | 53.16 | 91209556 | 0 | 91209556 | 53.16 | 0 | 53.16 | 0 | 0 | NA | NA | 91209086 |
| (C) | Non Promoter - Non Public | | | | | 0 | | | 0 | | | 0 | | | 0 | NA | NA | |
| (C1) | Shares Underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (C2) | Shares Held By Employee Trust | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| | Total | 29762 | 171570800 | 0 | 0 | 171570800 | 100.00 | 171570800 | 0 | 171570800 | 100.00 | 0 | 100.00 | 0 | 0 | 41901440 | 24.42 | 171570330 |

Thomson



Sadbhav Engineering Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

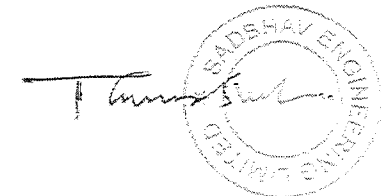
| Category & Name of the shareholders | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities as a percentage of diluted share capital | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form | |
|----------------------------------------------------------------------|----------------------|-----------------------------------------|-----------------------------------|----------------------------------------------|------------------------|----------------------------------------------------------------|----------------------------------------------------------|-------------|----------|----------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------|----------------------------|---------|--------------------------------------------------|----------|-----------------------------------------------------|--------------------------------|
| | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total Shares held(b) | No. (a) | | As a % of total Shares held(b) |
| | | | | | | | Class eg: X | Class eg: Y | Total | | | | | | | | |
| (I) | (III) | (IV) | (V) | (VI) | (IV)+(V)+ | of (A+B+C2) | (IX) | | | (X) | (VII)+(X) | (XII) | (XIII) | | (XIV) | | |
| 1 Indian | | | | | | | | | | | | | | | | | |
| (a) Individuals / Hindu Undivided Family | 8 | 63815969 | 0 | 0 | 63815969 | 37.20 | 63815969 | 0 | 63815969 | 37.20 | 0 | 37.20 | 0 | 0 | 41901440 | 69.12 | 63815969 |
| Shantaben Vishnubhai Patel | 1 | 49086135 | 0 | 0 | 49086135 | 28.61 | 49086135 | 0 | 49086135 | 28.61 | 0 | 28.61 | 0 | 0 | 34857380 | 71.05 | 49086135 |
| Vikram Rasiklal Patel | 1 | 4638750 | 0 | 0 | 4638750 | 2.70 | 4638750 | 0 | 4638750 | 2.70 | 0 | 2.70 | 0 | 0 | 2101326 | 45.30 | 4638750 |
| Vasistha Chandulal Patel | 1 | 3426535 | 0 | 0 | 3426535 | 2.00 | 3426535 | 0 | 3426535 | 2.00 | 0 | 2.00 | 0 | 0 | 3422451 | 99.88 | 3426535 |
| Shashin Vishnubhai Patel | 1 | 5572199 | 0 | 0 | 5572199 | 3.25 | 5572199 | 0 | 5572199 | 3.25 | 0 | 3.25 | 0 | 0 | 1510283 | 65.22 | 5572199 |
| Bhavna Vikramkumar Patel | 1 | 437500 | 0 | 0 | 437500 | 0.25 | 437500 | 0 | 437500 | 0.25 | 0 | 0.25 | 0 | 0 | 0 | 0 | 437500 |
| Rekhaben Vasisthakumar Patel | 1 | 437500 | 0 | 0 | 437500 | 0.25 | 437500 | 0 | 437500 | 0.25 | 0 | 0.25 | 0 | 0 | 0 | 0 | 437500 |
| Vipul Harishchandra Patel | 1 | 166850 | 0 | 0 | 166850 | 0.10 | 166850 | 0 | 166850 | 0.10 | 0 | 0.10 | 0 | 0 | 0 | 0 | 166850 |
| Patel Girishbhai Nandubhai | 1 | 50500 | 0 | 0 | 50500 | 0.03 | 50500 | 0 | 50500 | 0.03 | 0 | 0.03 | 0 | 0 | 0 | 0 | 50500 |
| Rajshree Pritam Patel | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 |
| Truptiben Nileshbhai Patel | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 |
| (b) Central Government / State Government(s) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| (c) Financial Institutions / Banks | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| (d) Any Other (Specify) | 1 | 16545275 | 0 | 0 | 16545275 | 9.64 | 16545275 | 0 | 16545275 | 9.64 | 0 | 9.64 | 0 | 0 | 0 | 0 | 16545275 |
| Bodies Corporate | 1 | 16545275 | 0 | 0 | 16545275 | 9.64 | 16545275 | 0 | 16545275 | 9.64 | 0 | 9.64 | 0 | 0 | 0 | 0 | 16545275 |
| Sadbhav Finstock Private Limited | 1 | 16545275 | 0 | 0 | 16545275 | 9.64 | 16545275 | 0 | 16545275 | 9.64 | 0 | 9.64 | 0 | 0 | 0 | 0 | 16545275 |
| Sub Total (A)(1) | 9 | 80361244 | 0 | 0 | 80361244 | 46.84 | 80361244 | 0 | 80361244 | 46.84 | 0 | 46.84 | 0 | 0 | 41901440 | 54.30 | 80361244 |
| 2 Foreign | | | | | | | | | | | | | | | | | |
| (a) Individuals (Non-Resident Individuals / Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| (b) Government | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| (c) Institutions | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| (d) Foreign Portfolio Investor | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| (e) Any Other (Specify) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| Sub Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2) | 9 | 80361244 | 0 | 0 | 80361244 | 46.84 | 80361244 | 0 | 80361244 | 46.84 | 0 | 46.84 | 0 | 0 | 41901440 | 54.30 | 80361244 |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Sadbhav Engineering Limited

Table III - Statement showing shareholding pattern of the Public shareholder

| Category & Name of the shareholders | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form | |
|-------------------------------------------------------------------------------------|----------------------|-----------------------------------------|-----------------------------------|----------------------------------------------|------------------------|----------------------------------------------------------------|----------------------------------------------------------|-------------|----------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|----------------------------|---------|--------------------------------------------------|---------|-----------------------------------------------------|---------------------------------|
| | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of Shares held (b) | No. (a) | | As a % of total Shares held (b) |
| | | | | | | | Class eq: X | Class eq: v | Total | | | | | | | | |
| (I) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+(VI) | (VIII) As a % of (A+B+C2) | (IX) | | | (X) | (XI) = (VII)-(X) As a % of (A+B+C2) | (XII) | (XIII) | (XIV) | | | |
| 1 Institutions | | | | | | | | | | | | | | | | | |
| (a) Mutual Fund | 10 | 37434918 | 0 | 0 | 37434918 | 21.82 | 37434918 | 0 | 37434918 | 21.82 | 0 | 21.82 | 0 | 0 | NA | NA | 37434918 |
| Hdfc Small Cap Fund | 1 | 15856599 | 0 | 0 | 15856599 | 9.24 | 15856599 | 0 | 15856599 | 9.24 | 0 | 9.24 | 0 | 0 | NA | NA | 15856599 |
| Reliance Capital Trustee Co Ltd-A/C Nippon India | 1 | 7748325 | 0 | 0 | 7748325 | 4.52 | 7748325 | 0 | 7748325 | 4.52 | 0 | 4.52 | 0 | 0 | NA | NA | 7748325 |
| Sbi Blue Chip Fund | 1 | 7091922 | 0 | 0 | 7091922 | 4.13 | 7091922 | 0 | 7091922 | 4.13 | 0 | 4.13 | 0 | 0 | NA | NA | 7091922 |
| icici Prudential Value Discovery Fund | 1 | 3268936 | 0 | 0 | 3268936 | 1.91 | 3268936 | 0 | 3268936 | 1.91 | 0 | 1.91 | 0 | 0 | NA | NA | 3268936 |
| (b) Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (c) Alternate Investment Funds | 1 | 2116500 | 0 | 0 | 2116500 | 1.23 | 2116500 | 0 | 2116500 | 1.23 | 0 | 1.23 | 0 | 0 | NA | NA | 2116500 |
| Abakus Growth Fund-1 | 1 | 2116500 | 0 | 0 | 2116500 | 1.23 | 2116500 | 0 | 2116500 | 1.23 | 0 | 1.23 | 0 | 0 | NA | NA | 2116500 |
| (d) Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (e) Foreign Portfolio Investor | 69 | 17237655 | 0 | 0 | 17237655 | 10.05 | 17237655 | 0 | 17237655 | 10.05 | 0 | 10.05 | 0 | 0 | NA | NA | 17237655 |
| Kuwait Investment Authority Fund 225 | 1 | 3216071 | 0 | 0 | 3216071 | 1.87 | 3216071 | 0 | 3216071 | 1.87 | 0 | 1.87 | 0 | 0 | NA | NA | 3216071 |
| Kotak Funds - India Midcap Fund | 1 | 2753988 | 0 | 0 | 2753988 | 1.61 | 2753988 | 0 | 2753988 | 1.61 | 0 | 1.61 | 0 | 0 | NA | NA | 2753988 |
| India Midcap (Mauritius) Ltd. | 1 | 1812822 | 0 | 0 | 1812822 | 1.06 | 1812822 | 0 | 1812822 | 1.06 | 0 | 1.06 | 0 | 0 | NA | NA | 1812822 |
| (f) Financial Institutions / Banks | 2 | 648049 | 0 | 0 | 648049 | 0.38 | 648049 | 0 | 648049 | 0.38 | 0 | 0.38 | 0 | 0 | NA | NA | 648049 |
| (g) Insurance Companies | 1 | 9391321 | 0 | 0 | 9391321 | 5.47 | 9391321 | 0 | 9391321 | 5.47 | 0 | 5.47 | 0 | 0 | NA | NA | 9391321 |
| icici Prudential Life Insurance Company Limited | 1 | 9391321 | 0 | 0 | 9391321 | 5.47 | 9391321 | 0 | 9391321 | 5.47 | 0 | 5.47 | 0 | 0 | NA | NA | 9391321 |
| (h) Provident Funds/ Pension Funds | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (i) Any Other (Specify) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| Sub Total (B)(1) | 83 | 66828443 | 0 | 0 | 66828443 | 38.95 | 66828443 | 0 | 66828443 | 38.95 | 0 | 38.95 | 0 | 0 | NA | NA | 66828443 |
| Central Government/ State Government(s)/ President of India | | | | | | | | | | | | | | | | | |
| Sub Total (B)(2) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| 3 Non-Institutions | | | | | | | | | | | | | | | | | |
| (a) Individuals | | | | | | | | | | | | | | | | | |
| i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 28257 | 10313329 | 0 | 0 | 10313329 | 6.01 | 10313329 | 0 | 10313329 | 6.01 | 0 | 6.01 | 0 | 0 | NA | NA | 10312859 |
| ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 5 | 3422718 | 0 | 0 | 3422718 | 1.99 | 3422718 | 0 | 3422718 | 1.99 | 0 | 1.99 | 0 | 0 | NA | NA | 3422718 |
| Sohil Chand | | 1731207 | 0 | 0 | 1731207 | 1.01 | 1731207 | 0 | 1731207 | 1.01 | 0 | 1.01 | 0 | 0 | NA | NA | 1731207 |
| (b) NBFCs registered with RBI | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| Trust Employee | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (d) Overseas Depositories(holding DRs) (balancing figure) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |



| | | | | | | | | | | | | | | | | | | |
|-----|--------------------------------------------------------|-------|----------|---|---|----------|-------|----------|---|----------|-------|---|-------|---|---|----|----|----------|
| (e) | An: Other (Specify) | 1403 | 10645066 | 0 | 0 | 10645066 | 6.20 | 10645066 | 0 | 10645066 | 6.20 | 0 | 6.20 | 0 | 0 | NA | NA | 10645066 |
| | IEPF | 1 | 4625 | 0 | 0 | 4625 | 0.00 | 4625 | 0 | 4625 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 4625 |
| | Trusts | 1 | 131070 | 0 | 0 | 131070 | 0.08 | 131070 | 0 | 131070 | 0.08 | 0 | 0.08 | 0 | 0 | NA | NA | 131070 |
| | Independent Relatives Of Director | 3 | 20840 | 0 | 0 | 20840 | 0.01 | 20840 | 0 | 20840 | 0.01 | 0 | 0.01 | 0 | 0 | NA | NA | 20840 |
| | Hindu Undivided Family | 489 | 477387 | 0 | 0 | 477387 | 0.28 | 477387 | 0 | 477387 | 0.28 | 0 | 0.28 | 0 | 0 | NA | NA | 477387 |
| | Non Resident Indians (Non Repat) | 182 | 404093 | 0 | 0 | 404093 | 0.24 | 404093 | 0 | 404093 | 0.24 | 0 | 0.24 | 0 | 0 | NA | NA | 404093 |
| | Non Resident Indians (Repat) | 451 | 214403 | 0 | 0 | 214403 | 0.12 | 214403 | 0 | 214403 | 0.12 | 0 | 0.12 | 0 | 0 | NA | NA | 214403 |
| | Clearing Member | 49 | 224546 | 0 | 0 | 224546 | 0.13 | 224546 | 0 | 224546 | 0.13 | 0 | 0.13 | 0 | 0 | NA | NA | 224546 |
| | Bodies Corporate | 232 | 9168102 | 0 | 0 | 9168102 | 5.34 | 9168102 | 0 | 9168102 | 5.34 | 0 | 5.34 | 0 | 0 | NA | NA | 9168102 |
| | Blue Daimond Properties Pvt Ltd | 1 | 6820485 | 0 | 0 | 6820485 | 3.98 | 6820485 | 0 | 6820485 | 3.98 | 0 | 3.98 | 0 | 0 | NA | NA | 6820485 |
| | Sub Total (B)(3) | 29670 | 24381113 | 0 | 0 | 24381113 | 14.21 | 24381113 | 0 | 24381113 | 14.21 | 0 | 14.21 | 0 | 0 | NA | NA | 24380643 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | 29753 | 91209556 | 0 | 0 | 91209556 | 53.16 | 91209556 | 0 | 91209556 | 53.16 | 0 | 53.16 | 0 | 0 | NA | NA | 91209086 |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

| Name of shareholders | No. of Shares |
|----------------------|---------------|
| Mr. Nitin R. Patel | 101 (0.00%) |

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

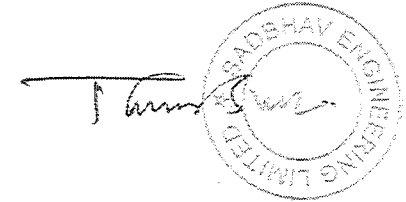
| No. of shareholders | No. of Shares |
|---------------------|---------------|
| 1 | 350 (0.00%) |

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Sadbhav Engineering Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category & Name of the shareholders | Nos. of sharehold-ers | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlyin- g Depositor y Receipts | Total nos. shares held | Sharehold- ing % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlyin- g Outstanding convertible securities (including Warrants) | Sharehold- ing, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in demateria- lised form | |
|----------------------------------------------------------------------------------------|-----------------------|-----------------------------------------|-----------------------------------|-------------------------------------------------|------------------------|------------------------------------------------------------------|----------------------------------------------------------|-------------|-------|------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|----------------------------|---------|--------------------------------------------------|---------|-------------------------------------------------------|--------------------------------|
| | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total Shares held(b) | No. (a) | | As a % of total Shares held(b) |
| | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+(VI) | (VIII) As a % of (A+B+C2) | (IX) | (X) | (XI) = (VII)+(X) As a % of (A+B+C2) | (XII) | (XIII) | (XIV) | | | | |
| 1 Custodian/DR Holder | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 | | |
| 2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 | | |
| Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2) | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 | | |

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

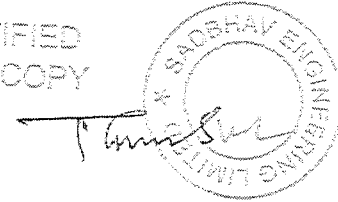


Sadbhav Engineering Limited

Table V - Statement showing details of significant beneficial owners (SBOs)

| Sr. No. | Details of the SBO (I) | | Details of the registered owner (II) | | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III) | | Date of creation / acquisition of significant beneficial interest# (IV) |
|---------|-------------------------------|-----------------|-----------------------------------------|-----------------|---------------------------------------------------------------------------------------------------------------------|--------|-------------------------------------------------------------------------------|
| | Name | Nationalit y | Name | Nationalit y | Whether by virtue of: | | |
| | | | | | Shares | % | |
| | | | | | Voting rights | % | |
| | | | | | Rights on distributable dividend or any | % | |
| | | | | | Exercise of control | No | |
| | | | | | Exercise of significant influence | No | |
| 1 | Shantaben Vishnubhai Patel | Indian | Sadbhav Finstock Private Limited | N.A. | Shares | 37.71% | 08-12-2010 |

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Annexure 1a

POST SHAREHOLDING PATTERN WITH PAN NUMBER AS ON 15-05-2020

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

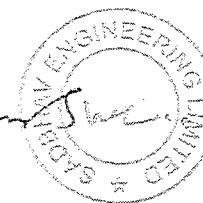
| | |
|----|-----------------------------------------------------------------------------------------------------------------------------|
| 1. | Name of Listed Entity: Sadbhav Engineering Limited |
| 2. | Scrip Code/Name of Scrip/Class of Security: 532710 |
| 3. | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) |
| | a. If under 31(1)(b) then indicate the report for Quarter ending |
| | b. If under 31(1)(c) then indicate date of allotment/extinguishment |
| 4. | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- |

| | Particulars | Yes* | No* |
|---|----------------------------------------------------------------------------------------|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | | No |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes | |
| 6 | Whether the listed entity has any Significant Beneficial Owner? | Yes | |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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Sadbhav Engineering Limited

Table I - Summary Statement holding of specified securities

| Category | Category of shareholder | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form | |
|----------|-------------------------------|----------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|------------------------|---------------------------------------------------------------------------|----------------------------------------------------------|-------------|-----------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------|--------------------------------------------------|--------------------------------|-----------------------------------------------------|-----------|
| | | | | | | | | Class eg: X | Class eg: y | Total | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | | |
| | | | | | | | | | | | | | | | | | | (IX) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = | (VIII) As a | (IX) | (X) | (XI)= | (XII) | (XIII) | (XIV) | | | | | |
| (A) | Promoter & Promoter Group | 9 | 81348739 | 0 | 0 | 81348739 | 39.27 | 81348739 | 0 | 81348739 | 39.27 | 0 | 39.27 | 0 | 0.0000 | 46201440 | 56.79 | 81348739 |
| (B) | Public | 41408 | 125791470 | 0 | 0 | 125791470 | 60.73 | 125791470 | 0 | 125791470 | 60.73 | 0 | 60.73 | 0 | 0 | NA | NA | 125790999 |
| (C) | Non Promoter - Non Public | | | | | 0 | | | 0 | | | 0 | | | 0 | NA | NA | |
| (C1) | Shares Underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (C2) | Shares Held By Employee Trust | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| | Total | 41417 | 207140209 | 0 | 0 | 207140209 | 100.00 | 207140209 | 0 | 207140209 | 100.00 | 0 | 100.00 | 0 | 0.0000 | 46201440 | 22.30 | 207139738 |

Note: The post amalgamation shareholding pattern is an indicative as on the May 15,2020. The post amalgamation shareholding will depend upon the actual shareholding pattern of the both transferor and transferee as on the record date

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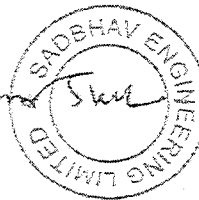


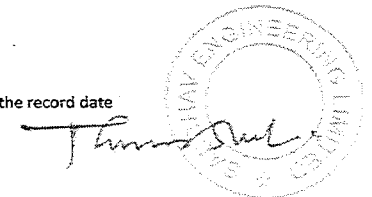
Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category & Name of the shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|---------------------------------------------------------------------|------------|----------------------|-----------------------------------------|-----------------------------------|----------------------------------------------|------------------------|----------------------------------------------------------------|----------------------------------------------------------|-------------|-------------------------------------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------|--------------------------------------------------|--------------------------------|-----------------------------------------------------|
| | | | | | | | | Class eg: X | Class eg: Y | Total | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | | | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+(VI) | (VIII) As a % of (A+B+C2) | (IX) | (X) | (XI) = (VII)+(X) As a % of (A+B+C2) | (XII) | (XIII) | (XIV) | | | | |
| 1 Indian | | | | | | | | | | | | | | | | | |
| (a) Individuals / Hindu Undivided Family | | | 8 | 64803464 | 0 | 0 | 64803464 | 31.28 | 64803464 | 0 | 64803464 | 31.28 | 0 | 0 | 46201440 | 71.29 | 64803464 |
| Shantaben Vishnubhai Patel | ABGPP7486A | | 1 | 49490593 | 0 | 0 | 49490593 | 23.89 | 49490593 | 0 | 49490593 | 23.89 | 0 | 0 | 39167380 | 79.14 | 49490593 |
| Vikram Rasiklal Patel | ACHPP0255D | | 1 | 4785417 | 0 | 0 | 4785417 | 2.31 | 4785417 | 0 | 4785417 | 2.31 | 0 | 0 | 2101326 | 43.91 | 4785417 |
| Vasistha Chandulal Patel | AATPP9517C | | 1 | 3573202 | 0 | 0 | 3573202 | 1.72 | 3573202 | 0 | 3573202 | 1.72 | 0 | 0 | 3422451 | 95.78 | 3573202 |
| Shashin Vishnubhai Patel | AFRPP6274P | | 1 | 5843569 | 0 | 0 | 5843569 | 2.82 | 5843569 | 0 | 5843569 | 2.82 | 0 | 0 | 1510283 | 25.85 | 5843569 |
| Bhavna Vikramkumar Patel | ADGPP8496G | | 1 | 437500 | 0 | 0 | 437500 | 0.21 | 437500 | 0 | 437500 | 0.21 | 0 | 0 | 0 | 0.00 | 437500 |
| Rekhaben Vasisthakumar Patel | ACKPP7022P | | 1 | 437500 | 0 | 0 | 437500 | 0.21 | 437500 | 0 | 437500 | 0.21 | 0 | 0 | 0 | 0.00 | 437500 |
| Vipul Harishchandra Patel | AEQPP9920C | | 1 | 185183 | 0 | 0 | 185183 | 0.09 | 185183 | 0 | 185183 | 0.09 | 0 | 0 | 0 | 0.00 | 185183 |
| Patel Girishbhai Nandubhai | ABEPP8969L | | 1 | 50500 | 0 | 0 | 50500 | 0.02 | 50500 | 0 | 50500 | 0.02 | 0 | 0 | 0 | 0.00 | 50500 |
| Rajshree Pritam Patel | ACMPP1895J | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| Truptiben Nileshbhai Patel | ABHPP4048F | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| (b) Central Government / State Government(s) | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| (c) Financial Institutions / Banks | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| (d) Any Other (Specify) | | | 1 | 16545275 | 0 | 0 | 16545275 | 7.99 | 16545275 | 0 | 16545275 | 7.99 | 0 | 0 | 0 | 0.00 | 16545275 |
| Bodies Corporate | | | 1 | 16545275 | 0 | 0 | 16545275 | 7.99 | 16545275 | 0 | 16545275 | 7.99 | 0 | 0 | 0 | 0.00 | 16545275 |
| Sadbhav Finstock Private Limited | AACCS1036R | | 1 | 16545275 | 0 | 0 | 16545275 | 7.99 | 16545275 | 0 | 16545275 | 7.99 | 0 | 0 | 0 | 0.00 | 16545275 |
| Sub Total (A)(1) | | | 9 | 81348739 | 0 | 0 | 81348739 | 39.27 | 81348739 | 0 | 81348739 | 39.27 | 0 | 0 | 46201440 | 56.79 | 81348739 |
| 2 Foreign | | | | | | | | | | | | | | | | | |
| (a) Individuals (Non-Resident Individuals / Foreign Individuals) | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| (b) Government | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| (c) Institutions | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| (d) Foreign Portfolio Investor | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| (e) Any Other (Specify) | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| Sub Total (A)(2) | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| Total Shareholding Of Promoter And Promoter Group (A)=(A)(1)+(A)(2) | | | 9 | 81348739 | 0 | 0 | 81348739 | 39.27 | 81348739 | 0 | 81348739 | 39.27 | 0 | 0 | 46201440 | 56.79 | 81348739 |

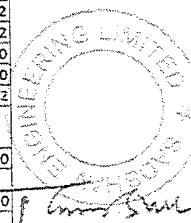
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

- (1) The post amalgamation shareholding pattern is an indicative as on the May 15, 2020. The post amaigamation shareholding will depend upon the actual shareholding pattern of the both transferor and transferee as on the record date
- (2) PAN would not be displayed on website of Stock Exchange(s)
- (3) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



| Category & Name of the shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | Total as a % of (A+B+C) | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form | |
|-------------------------------------|-------------------------------------------------------------------------------------|----------------------|-----------------------------------------|-----------------------------------|----------------------------------------------|------------------------|----------------------------------------------------------------|----------------------------------------------------------|-------------|-------|-------------------------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------|--------------------------------------------------|--------------------------------|-----------------------------------------------------|-------------------------|
| | | | | | | | | Class eg: X | Class eg: Y | Total | | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | | |
| | | | | | | | | | | | | | | | | | | | (VII) = (IV)+(V) + (VI) |
| 1 | Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Mutual Fund | | 11 | 47435304 | 0 | 0 | 47435304 | 22.90 | 47435304 | 0 | 47435304 | 22.90 | 0 | 22.90 | 0 | 0 | NA | NA | 47435304 |
| | Hdfc Small Cap Fund | AAATH1809A | 1 | 17440674 | 0 | 0 | 17440674 | 8.42 | 17440674 | 0 | 17440674 | 8.42 | 0 | 8.42 | 0 | 0 | NA | NA | 17440674 |
| | Reliance Capital Trustee Co Ltd-A/C Nippon India E | AAATR0090B | 1 | 15820302 | 0 | 0 | 15820302 | 7.64 | 15820302 | 0 | 15820302 | 7.64 | 0 | 7.64 | 0 | 0 | NA | NA | 15820302 |
| | Sbi Blue Chip Fund | AAATS6407Q | 1 | 7091922 | 0 | 0 | 7091922 | 3.42 | 7091922 | 0 | 7091922 | 3.42 | 0 | 3.42 | 0 | 0 | NA | NA | 7091922 |
| | Icici Prudential Value Discovery Fund | AAAA10038F | 1 | 3268936 | 0 | 0 | 3268936 | 1.58 | 3268936 | 0 | 3268936 | 1.58 | 0 | 1.58 | 0 | 0 | NA | NA | 3268936 |
| (b) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (c) | Alternate Investment Funds | | 1 | 2520833 | 0 | 0 | 2520833 | 1.22 | 2520833 | 0 | 2520833 | 1.22 | 0 | 1.22 | 0 | 0 | NA | NA | 2520833 |
| | Abakus Growth Fund-1 | AAGTA6549L | 1 | 2520833 | 0 | 0 | 2520833 | 1.22 | 2520833 | 0 | 2520833 | 1.22 | 0 | 1.22 | 0 | 0 | NA | NA | 2520833 |
| (d) | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (e) | Foreign Portfolio Investor | | 78 | 20269574 | 0 | 0 | 20269574 | 9.79 | 20269574 | 0 | 20269574 | 9.79 | 0 | 9.79 | 0 | 0 | NA | NA | 20269574 |
| | Kuwait Investment Authority Fund 225 | AAATK3285Q | 1 | 4893685 | 0 | 0 | 4893685 | 2.36 | 4893685 | 0 | 4893685 | 2.36 | 0 | 2.36 | 0 | 0 | NA | NA | 4893685 |
| | Kotak Funds - India Midcap Fund | AAGCK4148L | 1 | 2753988 | 0 | 0 | 2753988 | 1.33 | 2753988 | 0 | 2753988 | 1.33 | 0 | 1.33 | 0 | 0 | NA | NA | 2753988 |
| | India Midcap (Mauritius) Ltd. | AAACI2898H | 1 | 1812822 | 0 | 0 | 1812822 | 0.88 | 1812822 | 0 | 1812822 | 0.88 | 0 | 0.88 | 0 | 0 | NA | NA | 1812822 |
| (f) | Financial Institutions / Banks | | 2 | 648049 | 0 | 0 | 648049 | 0.31 | 648049 | 0 | 648049 | 0.31 | 0 | 0.31 | 0 | 0 | NA | NA | 648049 |
| (g) | Insurance Companies | | 1 | 9778492 | 0 | 0 | 9778492 | 4.72 | 9778492 | 0 | 9778492 | 4.72 | 0 | 4.72 | 0 | 0 | NA | NA | 9778492 |
| | Icici Prudential Life Insurance Company Limited | AAACI7351P | 1 | 9778492 | 0 | 0 | 9778492 | 4.72 | 9778492 | 0 | 9778492 | 4.72 | 0 | 4.72 | 0 | 0 | NA | NA | 9778492 |
| (h) | Provident Funds/ Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (i) | Any Other (Specify) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| | Sub Total (B)(1) | | 95 | 80652252 | 0 | 0 | 80652252 | 38.94 | 80652252 | 0 | 80652252 | 38.94 | 0 | 38.94 | 0 | 0 | NA | NA | 80652252 |
| 2 | Central Government/ State Government(s)/ President of India | | | | | | | 0.00 | | | | 0.00 | | 0.00 | | | | | |
| | Sub Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| 3 | Non-institutions | | | | | | | 0.00 | | | | 0.00 | | 0.00 | | | | | |
| (a) | Individuals | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | | 39061 | 12251371 | 0 | 0 | 12251371 | 5.91 | 12251371 | 0 | 12251371 | 5.91 | 0 | 5.91 | 0 | 0 | NA | NA | 12250900 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | 95 | 7079737 | 0 | 0 | 7079737 | 3.42 | 7079737 | 0 | 7079737 | 3.42 | 0 | 3.42 | 0 | 0 | NA | NA | 7079737 |
| | {Sohil Chand | AAAPC1683P | | 1731207 | 0 | 0 | 1731207 | 0.84 | 1731207 | 0 | 1731207 | 0.84 | 0 | 0.84 | 0 | 0 | NA | NA | 1731207 |
| (b) | NBFCs registered with RBI | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| | Trust Employee | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (d) | Overseas Depositories(holding DRs) (balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |



| (e) | Any Other (Specify) | 2159 | 25808110 | 0 | 0 | 25808110 | 12.46 | 25808110 | 0 | 25808110 | 12.46 | 0 | 12.46 | 0 | 0 | NA | NA | 25808110 | |
|-----|--------------------------------------------------------|------------|-----------|---------|---|-----------|---------|-----------|---------|-----------|---------|------|-------|------|---|----|----|-----------|---------|
| | IEPF | 1 | 4625 | 0 | 0 | 4625 | 0.00 | 4625 | 0 | 4625 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 4625 | |
| | Trusts | 2 | 337268 | 0 | 0 | 337268 | 0.16 | 337268 | 0 | 337268 | 0.16 | 0 | 0.16 | 0 | 0 | NA | NA | 337268 | |
| | Independent Relatives Of Director | 3 | 20840 | 0 | 0 | 20840 | 0.01 | 20840 | 0 | 20840 | 0.01 | 0 | 0.01 | 0 | 0 | NA | NA | 20840 | |
| | Hindu Undivided Family | 955 | 1001475 | 0 | 0 | 1001475 | 0.48 | 1001475 | 0 | 1001475 | 0.48 | 0 | 0.48 | 0 | 0 | NA | NA | 1001475 | |
| | Non Resident Indians (Non Repat) | 223 | 670394 | 0 | 0 | 670394 | 0.32 | 670394 | 0 | 670394 | 0.32 | 0 | 0.32 | 0 | 0 | NA | NA | 670394 | |
| | Non Resident Indians (Repat) | 526 | 501463 | 0 | 0 | 501463 | 0.24 | 501463 | 0 | 501463 | 0.24 | 0 | 0.24 | 0 | 0 | NA | NA | 501463 | |
| | Clearing Member | 83 | 284744 | 0 | 0 | 284744 | 0.14 | 284744 | 0 | 284744 | 0.14 | 0 | 0.14 | 0 | 0 | NA | NA | 284744 | |
| | Bodies Corporate | 365 | 13280015 | 0 | 0 | 13280015 | 6.41 | 13280015 | 0 | 13280015 | 6.41 | 0 | 6.41 | 0 | 0 | NA | NA | 13280015 | |
| | Blue Daimond Properties Pvt Ltd | AACCB8052A | 1 | 6820485 | 0 | 0 | 6820485 | 3.29 | 6820485 | 0 | 6820485 | 3.29 | 0 | 3.29 | 0 | 0 | NA | NA | 6820485 |
| | Foreign Companies | 1 | 9707286 | 0 | 0 | 9707286 | 4.69 | 9707286 | 0 | 9707286 | 4.69 | 0 | 4.69 | 0 | 0 | NA | NA | 9707286 | |
| | Norwest Venture Partners VII-A-Mauritius | AADCN1034D | 1 | 9707286 | 0 | 0 | 9707286 | 4.69 | 9707286 | 0 | 9707286 | 4.69 | 0 | 4.69 | 0 | 0 | NA | NA | 9707286 |
| | Sub Total (B)(3) | 41315 | 45139218 | 0 | 0 | 45139218 | 21.79 | 45139218 | 0 | 45139218 | 21.79 | 0 | 21.79 | 0 | 0 | NA | NA | 45138747 | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | 41408 | 125791470 | 0 | 0 | 125791470 | 60.73 | 125791470 | 0 | 125791470 | 60.73 | 0 | 60.73 | 0 | 0 | NA | NA | 125790999 | |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

| Name of shareholders | No. of Shares |
|----------------------|---------------|
| Mr. Nitin R. Patel | 101 (0.00%) |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

| No. of shareholders | No. of Shares |
|---------------------|---------------|
| 1 | 350 (0.00%) |

Note :

- (1) The post amalgamation shareholding pattern is an indicative as on the May 15,2020. The post amalgamation shareholding will depend upon the actual shareholding pattern of the both transferor and transferee as on the record date
- (2) PAN would not be displayed on website of Stock Exchange(s).
- (3) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (4) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Sadbhav Engineering Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category & Name of the shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form | |
|-------------------------------------|--------------------------------------------------------------------------------------|----------------------|-----------------------------------------|-----------------------------------|----------------------------------------------|------------------------|----------------------------------------------------------------|----------------------------------------------------------|-------------|-------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|----------------------------|---------|--------------------------------------------------|---------|-----------------------------------------------------|--------------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total Shares held(b) | No. (a) | | As a % of total Shares held(b) |
| | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) = (iv)+(v)+(vi) | (viii) As a % of (A+B+C2) | (ix) | | | (x) | (xi) = (vii)+(x) As a % of (A+B+C2) | (xii) | (xiii) | | (xiv) | | |
| 1 | Custodian/DR Holder | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| 2 | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2) | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |

Note :

- (1) The post amalgamation shareholding pattern is an indicative as on the May 15,2020. The post amalgamation shareholding will depend upon the actual shareholding pattern of the both transferor and transferee as on the record date
- (2) PAN would not be displayed on website of Stock Exchange(s).
- (3) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (4) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

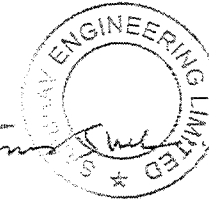


Sadbhav Engineering Limited

Table V - Statement showing details of significant beneficial owners (SBOs)

| Sr. No. | Details of the SBO (I) | | | Details of the registered owner (II) | | | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III) | | Date of creation / acquisition of significant beneficial interest# (IV) |
|---------|-------------------------------|----------------------------------------------------------------|-----------------|--------------------------------------|----------------------------------------------------------------|-----------------|------------------------------------------------------------------------------------------------------------------|--------|----------------------------------------------------------------------------|
| | Name | PAN/ Passport No. in case of a foreign national | Nationalit y | Name | PAN/ Passport No. in case of a foreign national | Nationalit y | Whether by virtue of: | | |
| | | | | | | | Shares | % | |
| | | | | | | | Voting rights | % | |
| | | | | | | | Rights on distributable dividend or any | % | |
| | | | | | | | Exercise of control | No | |
| | | | | | | | Exercise of significant influence | No | |
| 1 | Shantaben Vishnubhai Patel | ABGPP748 6A | Indian | Sadbhav Finstock Private Limited | AACCS103 6R | N.A. | Shares | 37.71% | 08-12-2010 |

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POST SHAREHOLDING PATTERN WITHOUT PAN NUMBER AS ON 15-05-2020

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

| | |
|----|------------------------------------------------------------------------------------------------------------------------------------|
| 1. | Name of Listed Entity: Sadbhav Engineering Limited |
| 2. | Scrip Code/Name of Scrip/Class of Security: 532710 |
| 3. | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) |
| | a. If under 31(1)(b) then indicate the report for Quarter ending |
| | b. If under 31(1)(c) then indicate date of allotment/extinguishment |
| 4. | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- |

| | Particulars | Yes* | No* |
|---|----------------------------------------------------------------------------------------|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | | No |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes | |
| 6 | Whether the listed entity has any Significant Beneficial Owner? | Yes | |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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Sadbhav Engineering Limited

Table I - Summary Statement holding of specified securities

| Category | Category of shareholder | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | Total as a % of (A+B+C) | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|----------|-------------------------------|----------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|------------------------|---------------------------------------------------------------------------|----------------------------------------------------------|-------------|-----------|-------------------------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------|--------------------------------------------------|--------------------------------|-----------------------------------------------------|
| | | | | | | | | No of Voting Rights | | | | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = | (VIII) As a | (IX) | | | (X) | (XI)= | (XII) | (XIII) | | (XIV) | | |
| (A) | Promoter & Promoter Group | 9 | 81348739 | 0 | 0 | 81348739 | 39.27 | 81348739 | 0 | 81348739 | 39.27 | 0 | 39.27 | 0 | 0.0000 | 46201440 | 56.79 | 81348739 |
| (B) | Public | 41408 | 125791470 | 0 | 0 | 125791470 | 60.73 | 125791470 | 0 | 125791470 | 60.73 | 0 | 60.73 | 0 | 0 | NA | NA | 125790999 |
| (C) | Non Promoter - Non Public | | | | 0 | | | | 0 | | | 0 | | | 0 | NA | NA | |
| (C1) | Shares Underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (C2) | Shares Held By Employee Trust | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| | Total | 41417 | 207140209 | 0 | 0 | 207140209 | 100.00 | 207140209 | 0 | 207140209 | 100.00 | 0 | 100.00 | 0 | 0.0000 | 46201440 | 22.30 | 207139738 |

Note: The post amalgamation shareholding pattern is an indicative as on the May 15, 2020. The post amalgamation shareholding will depend upon the actual shareholding pattern of the both transferor and transferee as on the record date



Sadbhav Engineering Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category & Name of the shareholders | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|----------------------------------------------------------------------|----------------------|-----------------------------------------|-----------------------------------|----------------------------------------------|------------------------|----------------------------------------------------------------|----------------------------------------------------------|-------------|----------|--------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------|--------------------------------------------------|--------------------------------|-----------------------------------------------------|
| | | | | | | | Class eq: X | Class eq: Y | Total | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | | | | | | | | |
| (I) | (III) | (IV) | (V) | (VI) | (VII) = | (VIII) As a % of (A+B+C2) | (IX) | (X) | (XI)= | (XII) | (XIII) | (XIV) | | | |
| 1 Indian | | | | | | | | | | | | | | | |
| (a) Individuals / Hindu Undivided Family | 8 | 64803464 | 0 | 0 | 64803464 | 31.28 | 64803464 | 0 | 64803464 | 31.28 | 0 | 0 | 46201440 | 71.29 | 64803464 |
| Shantaben Vishnubhai Patel | 1 | 49490593 | 0 | 0 | 49490593 | 23.89 | 49490593 | 0 | 49490593 | 23.89 | 0 | 0 | 39167360 | 79.14 | 49490593 |
| Vikram Rasiklal Patel | 1 | 4785417 | 0 | 0 | 4785417 | 2.31 | 4785417 | 0 | 4785417 | 2.31 | 0 | 0 | 2101326 | 43.91 | 4785417 |
| Vasistha Chandulal Patel | 1 | 3573202 | 0 | 0 | 3573202 | 1.72 | 3573202 | 0 | 3573202 | 1.72 | 0 | 0 | 3422451 | 95.78 | 3573202 |
| Shashin Vishnubhai Patel | 1 | 5843569 | 0 | 0 | 5843569 | 2.82 | 5843569 | 0 | 5843569 | 2.82 | 0 | 0 | 1510283 | 25.85 | 5843569 |
| Bhavna Vikramkumar Patel | 1 | 437500 | 0 | 0 | 437500 | 0.21 | 437500 | 0 | 437500 | 0.21 | 0 | 0 | 0 | 0.00 | 437500 |
| Rekhaben Vasisthakumar Patel | 1 | 437500 | 0 | 0 | 437500 | 0.21 | 437500 | 0 | 437500 | 0.21 | 0 | 0 | 0 | 0.00 | 437500 |
| Vipul Harishchandra Patel | 1 | 185183 | 0 | 0 | 185183 | 0.09 | 185183 | 0 | 185183 | 0.09 | 0 | 0 | 0 | 0.00 | 185183 |
| Patel Girishbhai Nandubhai | 1 | 50500 | 0 | 0 | 50500 | 0.02 | 50500 | 0 | 50500 | 0.02 | 0 | 0 | 0 | 0.00 | 50500 |
| Rajshree Pritam Patel | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| Truptiben Nileshbhai Patel | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| (b) Central Government / State Government(s) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| (c) Financial Institutions / Banks | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| (d) Any Other (Specify) | 1 | 16545275 | 0 | 0 | 16545275 | 7.99 | 16545275 | 0 | 16545275 | 7.99 | 0 | 0 | 0 | 0.00 | 16545275 |
| Bodies Corporate | 1 | 16545275 | 0 | 0 | 16545275 | 7.99 | 16545275 | 0 | 16545275 | 7.99 | 0 | 0 | 0 | 0.00 | 16545275 |
| Sadbhav Finstock Private Limited | 1 | 16545275 | 0 | 0 | 16545275 | 7.99 | 16545275 | 0 | 16545275 | 7.99 | 0 | 0 | 0 | 0.00 | 16545275 |
| Sub Total (A)(1) | 9 | 81348739 | 0 | 0 | 81348739 | 39.27 | 81348739 | 0 | 81348739 | 39.27 | 0 | 0 | 46201440 | 56.79 | 81348739 |
| 2 Foreign | | | | | | | | | | | | | | | |
| (a) Individuals (Non-Resident Individuals / Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| (b) Government | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| (c) Institutions | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| (d) Foreign Portfolio Investor | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| (e) Any Other (Specify) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| Sub Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2) | 9 | 81348739 | 0 | 0 | 81348739 | 39.27 | 81348739 | 0 | 81348739 | 39.27 | 0 | 0 | 46201440 | 56.79 | 81348739 |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

- (1) The post amalgamation shareholding pattern is an indicative as on the May 15,2020. The post amalgamation shareholding will depend upon the actual shareholding pattern of the both transferor and transferee as on the record date
- (2) PAN would not be displayed on website of Stock Exchange(s)
- (3) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

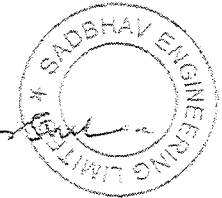
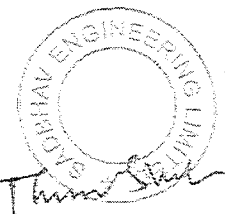


Table III - Statement showing shareholding pattern of the Public shareholder

| Category & Name of the shareholders | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | Total as a % of (A+B+C) | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form | |
|-------------------------------------|-------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------|----------------------------------------------|------------------------|----------------------------------------------------------------|----------------------------------------------------------|-------------|-------|-------------------------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------|--------------------------------------------------|--------------------------------|-----------------------------------------------------|----------|
| | | | | | | | No of Voting Rights | | | | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | | |
| | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | | |
| (I) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+ (VI) | (VIII) As a % of (A+B+C2) | (IX) | | | (X) | (XI) = (VII)+(X) As a % of (A+B+C2) | (XII) | (XIII) | (XIV) | | | | |
| 1 | Institutions | | | | | | | | | | | | | | | | | |
| (a) | Mutual Fund | 11 | 47435304 | 0 | 0 | 47435304 | 22.90 | 47435304 | 0 | 47435304 | 22.90 | 0 | 22.90 | 0 | 0 | NA | NA | 47435304 |
| | Hdfc Small Cap Fund | 1 | 17440674 | 0 | 0 | 17440674 | 8.42 | 17440674 | 0 | 17440674 | 8.42 | 0 | 8.42 | 0 | 0 | NA | NA | 17440674 |
| | Reliance Capital Trustee Co Ltd-A/C Nippon India E | 1 | 15820302 | 0 | 0 | 15820302 | 7.64 | 15820302 | 0 | 15820302 | 7.64 | 0 | 7.64 | 0 | 0 | NA | NA | 15820302 |
| | Sbi Blue Chip Fund | 1 | 7091922 | 0 | 0 | 7091922 | 3.42 | 7091922 | 0 | 7091922 | 3.42 | 0 | 3.42 | 0 | 0 | NA | NA | 7091922 |
| | Icici Prudential Value Discovery Fund | 1 | 3268936 | 0 | 0 | 3268936 | 1.58 | 3268936 | 0 | 3268936 | 1.58 | 0 | 1.58 | 0 | 0 | NA | NA | 3268936 |
| (b) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (c) | Alternate Investment Funds | 1 | 2520833 | 0 | 0 | 2520833 | 1.22 | 2520833 | 0 | 2520833 | 1.22 | 0 | 1.22 | 0 | 0 | NA | NA | 2520833 |
| | Abaklus Growth Fund-1 | 1 | 2520833 | 0 | 0 | 2520833 | 1.22 | 2520833 | 0 | 2520833 | 1.22 | 0 | 1.22 | 0 | 0 | NA | NA | 2520833 |
| (d) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (e) | Foreign Portfolio Investor | 78 | 20269574 | 0 | 0 | 20269574 | 9.79 | 20269574 | 0 | 20269574 | 9.79 | 0 | 9.79 | 0 | 0 | NA | NA | 20269574 |
| | Kuwait Investment Authority Fund 225 | 1 | 4893685 | 0 | 0 | 4893685 | 2.36 | 4893685 | 0 | 4893685 | 2.36 | 0 | 2.36 | 0 | 0 | NA | NA | 4893685 |
| | Kotak Funds - India Midcap Fund | 1 | 2753988 | 0 | 0 | 2753988 | 1.33 | 2753988 | 0 | 2753988 | 1.33 | 0 | 1.33 | 0 | 0 | NA | NA | 2753988 |
| | India Midcap (Mauritius) Ltd. | 1 | 1812822 | 0 | 0 | 1812822 | 0.88 | 1812822 | 0 | 1812822 | 0.88 | 0 | 0.88 | 0 | 0 | NA | NA | 1812822 |
| (f) | Financial Institutions / Banks | 2 | 648049 | 0 | 0 | 648049 | 0.31 | 648049 | 0 | 648049 | 0.31 | 0 | 0.31 | 0 | 0 | NA | NA | 648049 |
| (g) | Insurance Companies | 1 | 9778492 | 0 | 0 | 9778492 | 4.72 | 9778492 | 0 | 9778492 | 4.72 | 0 | 4.72 | 0 | 0 | NA | NA | 9778492 |
| | Icici Prudential Life Insurance Company Limited | 1 | 9778492 | 0 | 0 | 9778492 | 4.72 | 9778492 | 0 | 9778492 | 4.72 | 0 | 4.72 | 0 | 0 | NA | NA | 9778492 |
| (h) | Provident Funds/ Pension Funds | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (i) | Any Other (Specify) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| | Sub Total (B)(1) | 93 | 80652252 | 0 | 0 | 80652252 | 38.94 | 80652252 | 0 | 80652252 | 38.94 | 0 | 38.94 | 0 | 0 | NA | NA | 80652252 |
| 2 | Central Government/ State Government(s)/ President of India | | | | | | 0.00 | | | | 0.00 | | 0.00 | | | | | 0 |
| | Sub Total (B)(2) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| 3 | Non-institutions | | | | | | 0.00 | | | | 0.00 | | 0.00 | | | | | 0 |
| (a) | Individuals | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 39061 | 12251371 | 0 | 0 | 12251371 | 5.91 | 12251371 | 0 | 12251371 | 5.91 | 0 | 5.91 | 0 | 0 | NA | NA | 12250900 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 95 | 7079737 | 0 | 0 | 7079737 | 3.42 | 7079737 | 0 | 7079737 | 3.42 | 0 | 3.42 | 0 | 0 | NA | NA | 7079737 |
| | Sohil Chand | | 1731207 | 0 | 0 | 1731207 | 0.84 | 1731207 | 0 | 1731207 | 0.84 | 0 | 0.84 | 0 | 0 | NA | NA | 1731207 |
| (b) | NBFCs registered with RBI | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| | Trust Employee | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (d) | Overseas Depositories(holding DRs) (balancing figure) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |



| | | | | | | | | | | | | | | | | | | |
|-----|--------------------------------------------------------|-------|-----------|---|---|-----------|-------|-----------|---|-----------|-------|---|-------|---|---|----|----|-----------|
| (e) | Any Other (Specify) | 2159 | 25808110 | 0 | 0 | 25808110 | 12.46 | 25808110 | 0 | 25808110 | 12.46 | 0 | 12.46 | 0 | 0 | NA | NA | 25808110 |
| | IEPF | 1 | 4625 | 0 | 0 | 4625 | 0.00 | 4625 | 0 | 4625 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 4625 |
| | Trusts | 2 | 337268 | 0 | 0 | 337268 | 0.16 | 337268 | 0 | 337268 | 0.16 | 0 | 0.16 | 0 | 0 | NA | NA | 337268 |
| | Independent Relatives Of Director | 3 | 20840 | 0 | 0 | 20840 | 0.01 | 20840 | 0 | 20840 | 0.01 | 0 | 0.01 | 0 | 0 | NA | NA | 20840 |
| | Hindu Undivided Family | 955 | 1001475 | 0 | 0 | 1001475 | 0.48 | 1001475 | 0 | 1001475 | 0.48 | 0 | 0.48 | 0 | 0 | NA | NA | 1001475 |
| | Non Resident Indians (Non Repat) | 225 | 670394 | 0 | 0 | 670394 | 0.32 | 670394 | 0 | 670394 | 0.32 | 0 | 0.32 | 0 | 0 | NA | NA | 670394 |
| | Non Resident Indians (Repat) | 526 | 501463 | 0 | 0 | 501463 | 0.24 | 501463 | 0 | 501463 | 0.24 | 0 | 0.24 | 0 | 0 | NA | NA | 501463 |
| | Clearing Member | 83 | 284744 | 0 | 0 | 284744 | 0.14 | 284744 | 0 | 284744 | 0.14 | 0 | 0.14 | 0 | 0 | NA | NA | 284744 |
| | Bodies Corporate | 365 | 13280015 | 0 | 0 | 13280015 | 6.41 | 13280015 | 0 | 13280015 | 6.41 | 0 | 6.41 | 0 | 0 | NA | NA | 13280015 |
| | Blue Daimond Properties Pvt Ltd | 1 | 6820485 | 0 | 0 | 6820485 | 3.29 | 6820485 | 0 | 6820485 | 3.29 | 0 | 3.29 | 0 | 0 | NA | NA | 6820485 |
| | Foreign Companies | 1 | 9707286 | 0 | 0 | 9707286 | 4.69 | 9707286 | 0 | 9707286 | 4.69 | 0 | 4.69 | 0 | 0 | NA | NA | 9707286 |
| | Norwest Venture Partners VII-A-Mauritius | 1 | 9707286 | 0 | 0 | 9707286 | 4.69 | 9707286 | 0 | 9707286 | 4.69 | 0 | 4.69 | 0 | 0 | NA | NA | 9707286 |
| | Sub Total (B)(3) | 41315 | 45139218 | 0 | 0 | 45139218 | 21.79 | 45139218 | 0 | 45139218 | 21.79 | 0 | 21.79 | 0 | 0 | NA | NA | 45139218 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | 41408 | 125791470 | 0 | 0 | 125791470 | 60.73 | 125791470 | 0 | 125791470 | 60.73 | 0 | 60.73 | 0 | 0 | NA | NA | 125790999 |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

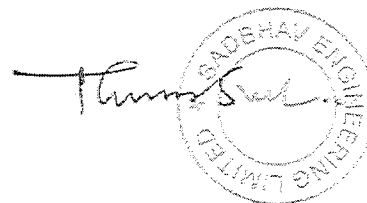
| Name of shareholders | No. of Shares |
|----------------------|---------------|
| Mr. Nitin R. Patel | 101 (0.00%) |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

| No. of shareholders | No. of Shares |
|---------------------|---------------|
| 1 | 350 (0.00%) |

Note :

- (1) The post amalgamation shareholding pattern is an indicative as on the May 15,2020. The post amalgamation shareholding will depend upon the actual shareholding pattern of the both transferor and transferee as on the record date
- (2) PAN would not be displayed on website of Stock Exchange(s).
- (3) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (4) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

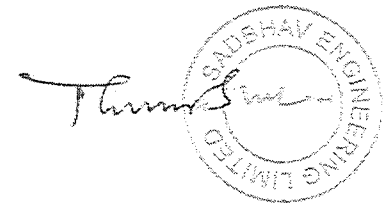


Sadbhav Engineering Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category & Name of the shareholders | PAN | Nos. of sharehold-ers | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depositor y Receipts | Total nos. shares held | Sharehold- ing % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | Total as a % of (A+B+C) | No. of Shares Underlyin g Outstanding convertible securities (including Warrants) | Sharehold- ing, as a % assuming full conversio n of convertibl e securities (as a percentag e of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in demateri- alised form |
|-------------------------------------|--------------------------------------------------------------------------------------|-----------------------|-----------------------------------------|-----------------------------------|-----------------------------------------------|------------------------|------------------------------------------------------------------|----------------------------------------------------------|-------------|-------|-------------------------|-----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------|--------------------------------------------------|--------------------------------|-------------------------------------------------------|
| | | | | | | | | No of Voting Rights | | | | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+(VI) | (VIII) As a % of (A+B+C2) | (IX) | | | (X) | (XI) = (VII)+(X) As a % of (A+B+C2) | (XII) | (XIII) | | (XIV) | | |
| 1 | Custodian/DR Holder | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| 2 | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2) | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |

- Note :
- (1) The post amalgamation shareholding pattern is indicative as on the May 15,2020. The post amalgamation shareholding will depend upon the actual shareholding pattern of the both transferor and transferee as on the record date
 - (2) PAN would not be displayed on website of Stock Exchange(s).
 - (3) The above format needs to disclose name of all holders holding more than 1% of total number of shares
 - (4) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

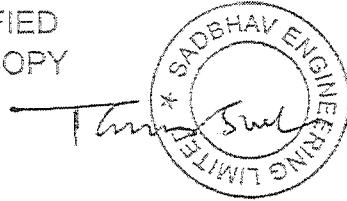


Sadbhav Engineering Limited

Table V - Statement showing details of significant beneficial owners (SBOs)

| Sr. No. | Details of the SBO (I) | | Details of the registered owner (II) | | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III) | | Date of creation / acquisition of significant beneficial interest# (IV) |
|---------|----------------------------|-----------------|-----------------------------------------|-----------------|---------------------------------------------------------------------------------------------------------------------|--------|-------------------------------------------------------------------------------|
| | Name | Nationalit y | Name | Nationalit y | Whether by virtue of: | | |
| | | | | | Shares | % | |
| | | | | | Voting rights | % | |
| | | | | | Rights on distributable dividend or any | % | |
| | | | | | Exercise of control | No | |
| | | | | | Exercise of significant influence | No | |
| 1 | Shantaben Vishnubhai Patel | Indian | Sadbhav Finstock Private Limited | N.A. | Shares | 37.71% | 08-12-2010 |

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Annexure 15

Sadbhav
TODAY FOR TOMORROW

Pre Shareholding with PAN

15/05/2020

| | | | |
|---|-----------------------------------------------------------------------------------------------------------------------------|------|-----|
| 1 | Name of the Company: Sadbhav Infrastructure Project Limited (CIN: L45202GJ2007PLC049808) | | |
| 2 | Scrip Code, Name of the scrip, class of security: BSE CODE: 539346, NSE SYMBOL: SADBHIN, EQUITY | | |
| 3 | Share Holding Pattern filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) | | |
| | a. If under 31(1)(b) then indicate the report for Quarter ending 15th May, 2020 | | |
| | b. If under 31(1)(c) then indicate date of allotment/extinguishment | | |
| 4 | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- | | |
| | Particulars | Yes* | No* |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has issued any shares against which depository receipts are issued? | | No |
| 4 | Whether the Listed Entity has issued any shares in locked-in? | | No |
| 5 | Whether any shares held by Promoters are pledged or otherwise encumbered? | Yes | |
| 6 | Whether the listed entity has any Significant Beneficial Owner? | | No |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by Promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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For Sadbhav Infrastructure Project Ltd.

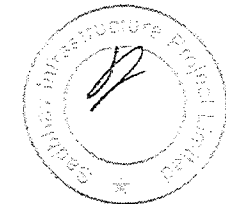

Company Secretary

Sadbhav Infrastructure Project Limited (CIN: L45202GJ2007PLC049808)

Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

AS ON 15-05-2020

| Category (I) | Category of shareholder (II) | No.s of Share holder s (III) | No.s of fully paid up equity Share held (IV) | No.s of Partly paid-up equity Share held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+(VI) | Shareholdin g as a % of total no. of shares (calculated as per SCRR,1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding , as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerializ ed form (XIV) | |
|--------------|-------------------------------|------------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|---------------------------------------------|-----------------------------------------------------------------------------------------------------|---------------------------------------------------------------|--------------|------------------|--------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|----------|---------------------------------------------------------|------------------|------------------------------------------------------------|-----------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total shares held | No. (a) | | As a % of total shares held |
| | | | | | | | | Class Equity | Class Others | Total | | | | | | | | |
| (A) | Promoter & Promoter Group | 3 | 247544474 | 0 | 0 | 247544474 | 70.28 | 247544474 | 0 | 247544474 | 70.28 | 0.00 | 70.28 | 0 | 0.00 | 203010190 | 82.01 | 247544474 |
| (B) | Public shareholding | 11666 | 104680742 | 0 | 0 | 104680742 | 29.72 | 104680742 | 0 | 104680742 | 29.72 | 0 | 29.72 | 0 | 0 | NA | NA | 104680739 |
| (C) | Non Promoter-Non Public | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (C2) | Shares held by Employee/Trust | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | TOTAL | 11669 | 352225216 | 0 | 0 | 352225216 | 100.00 | 352225216 | 0 | 352225216 | 100.00 | 0 | 100.00 | 0 | 0.00 | 203010190 | 57.84 | 352225213 |



Sadbhav Infrastructure Project Limited (CIN: L45202GJ2007PLC049808)

Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

AS ON 15-05-2020

| Category & Name of the shareholders (I) | PAN (II) | No.s of Share holders (III) | No.s of fully paid up equity Shares held (IV) | No.s of Partly paid-up equity Share held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+(VI) | Shareholding % calculated as per SCRR,1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialize d form (XIV) | |
|--------------------------------------------------------------------|------------|-----------------------------|-----------------------------------------------|----------------------------------------------|---------------------------------------------------|---------------------------------------------|----------------------------------------------------------------------|---------------------------------------------------------------|--------------|-----------|--------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|-----------|---------------------------------------------------------|---------|------------------------------------------------------------|---------------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total shares held (b) | No. (a) | | As a % of total shares held (b) |
| | | | | | | | | Class Equity | Class Others | Total | | | | | | | | |
| 1 INDIAN | | | | | | | | | | | | | | | | | | |
| (a) Individuals/Hindu undivided Family | | 2 | 2027484 | 0 | 0 | 2027484 | 0.58 | 2027484 | 0.00 | 2027484 | 0.58 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2027484 |
| 1 Shantaben Vishnubhai Patel | ABGPP7486A | 1 | 1213374 | 0 | 0 | 1213374 | 0.34 | 1213374 | 0 | 1213374 | 0.34 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1213374 |
| 2 Shashin Vishnubhai Patel | AFRPP6274P | 1 | 814110 | 0 | 0 | 814110 | 0.23 | 814110 | 0 | 814110 | 0.23 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 814110 |
| (b) Central Government/ State Government/s | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) Financial Institutions/ Banks | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) Any Others (Specify) | | 1 | 245516990 | 0 | 0 | 245516990 | 69.70 | 245516990 | 0 | 245516990 | 69.70 | 0 | 0.00 | 203010190 | 82.69 | 0 | 0.00 | 245516990 |
| BODIES CORPORATE | | | | | | | | | | | | | | | | | | |
| 1 Sadbhav Engineering Limited | AADC506S2Q | 1 | 245516990 | 0 | 0 | 245516990 | 69.70 | 245516990 | 0 | 245516990 | 69.70 | 0 | 0.00 | 203010190 | 82.69 | 0 | 0.00 | 245516990 |
| Sub - Total (A) 1 | | 3 | 247544474 | 0 | 0 | 247544474 | 70.28 | 247544474 | 0 | 247544474 | 70.28 | 0 | 0.00 | 203010190 | 82.01 | 0 | 0.00 | 247544474 |
| 2 FOREIGN | | | | | | | | | | | | | | | | | | |
| (a) Individuals (Non-Resident Individuals/ Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) Government | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) Institutions | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (e) Any Other (Specify) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| Sub - Total (A) 2 | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| Total Shareholding of Promoter and Promoter Group (A)= (A)1)+(A)2) | | 3 | 247544474 | 0 | 0 | 247544474 | 70.28 | 247544474 | 0 | 247544474 | 70.28 | 0 | 0.00 | 203010190 | 82.01 | 0 | 0.00 | 247544474 |

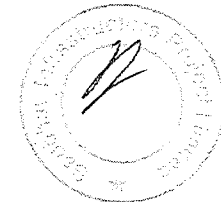
Details of the shareholders acting as persons in concert including their Shareholding (No. and%): N/A

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: N/A

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Sadbhav Infrastructure Project Limited (CIN: L45202GJ2007PLC049808)

Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

AS ON 15-05-2020

| Category & Name of the shareholders (I) | PAN (II) | No.s of Share holders (III) | No.s of fully paid up equity Share (IV) | No.s of Partly paid-up equity Share (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+(VI) | Shareholding % calculated as per SCRR,1957 (VIII) | Number of Voting Rights held in each class of securities (IX) | | No. of Shares Underlying (X) | Shareholding, as a % assuming full conversion of convertible securities (XI) | Number of Locked in shares (XII) | Number of Shares pledged or otherwise encumbered (XIII) | Number of equity shares held in dematerialised form (XIV) |
|---------------------------------------------------------------------------------------------------------|------------|-----------------------------|-----------------------------------------|-----------------------------------------|---------------------------------------------------|---------------------------------------------|---------------------------------------------------|---------------------------------------------------------------|----------|------------------------------|------------------------------------------------------------------------------|----------------------------------|---------------------------------------------------------|-----------------------------------------------------------|
| 1 INSTITUTIONS | | | | | | | | | | | | | | |
| (a) Mutual Funds | | 3 | 3,00,01,157 | - | - | 3,00,01,157 | 8.52 | 3,00,01,157 | - | 3,00,01,157 | 8.52 | - | - | 3,00,01,157 |
| Reliance Capital Trustee Co Ltd-A/C Nippon India Equity Hv | AAATR0090B | 1 | 2,42,15,931 | - | - | 2,42,15,931 | 6.88 | 2,42,15,931 | - | 2,42,15,931 | 6.88 | - | - | 2,42,15,931 |
| Hdfc Trustee Company Limited - Hdfc Tax Saverfund | AAATH1809A | 1 | 47,52,226 | - | - | 47,52,226 | 1.35 | 47,52,226 | - | 47,52,226 | 1.35 | - | - | 47,52,226 |
| (b) Venture Capital Funds | | - | - | - | - | - | 0.00 | - | - | - | 0.00 | - | - | - |
| (c) Alternate Investment Funds | | 1 | 12,13,000 | - | - | 12,13,000 | 0.34 | 12,13,000 | - | 12,13,000 | 0.34 | - | - | 12,13,000 |
| (d) Foreign Venture Capital Investors | | - | - | - | - | - | 0.00 | - | - | - | 0.00 | - | - | - |
| (e) Foreign Portfolio Investors | | 10 | 90,95,757 | - | - | 90,95,757 | 2.58 | 90,95,757 | - | 90,95,757 | 2.58 | - | - | 90,95,757 |
| Kuwait Investment Authority Fund F238 | AAATK3858Q | 1 | 50,32,842 | - | - | 50,32,842 | 1.43 | 50,32,842 | - | 50,32,842 | 1.43 | - | - | 50,32,842 |
| (f) Financial Institutions/ Banks | | - | - | - | - | - | 0.00 | - | - | - | 0.00 | - | - | - |
| (g) Insurance Companies | | 1 | 1161514 | - | - | 1161514 | 0.33 | 1161514 | - | 1161514 | 0.33 | - | - | 1161514 |
| (h) Provident Funds/ Pension Funds | | - | - | - | - | - | 0.00 | - | - | - | 0.00 | - | - | - |
| (i) Any Other (specify) | | - | - | - | - | - | 0.00 | - | - | - | 0.00 | - | - | - |
| Sub-Total (B)(1) | | 15 | 4,14,71,428 | - | - | 4,14,71,428 | 11.77 | 4,14,71,428 | - | 4,14,71,428 | 11.77 | - | - | 4,14,71,428 |
| 2 Central Government/ State Government(s)/ President of India | | - | - | - | - | - | 0.00 | - | - | - | 0.00 | - | - | - |
| Sub-Total (B)(2) | | - | - | - | - | - | 0.00 | - | - | - | 0.00 | - | - | - |
| 3 Non-institutions | | | | | | | | | | | | | | |
| (a.1) Individuals - I. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | | 10,805 | 58,69,126 | - | - | 58,69,126 | 1.67 | 58,69,126 | - | 58,69,126 | 1.67 | - | - | 58,69,126 |
| (a.2) Individuals - II. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | 92 | 1,18,51,060 | - | - | 1,18,51,060 | 3.36 | 1,18,51,060 | - | 1,18,51,060 | 3.36 | - | - | 1,18,51,060 |
| (b) NBFCs registered with RBI | | - | - | - | - | - | 0.00 | - | - | - | 0.00 | - | - | - |
| (c) Employee Trusts | | - | - | - | - | - | 0.00 | - | - | - | 0.00 | - | - | - |
| (d) Overseas Depositories holding DRs in balance sheet | | - | - | - | - | - | 0.00 | - | - | - | 0.00 | - | - | - |
| (e) Any Others | | 754 | 45,48,91,28 | - | - | 45,48,91,28 | 12.91 | 45,48,91,28 | - | 45,48,91,28 | 12.91 | - | - | 45,48,91,28 |
| Trust (Employee) | | 1 | 6,18,594 | - | - | 6,18,594 | 0.18 | 6,18,594 | - | 6,18,594 | 0.18 | - | - | 6,18,594 |
| Hindu Undivided Family | | 466 | 15,72,264 | - | - | 15,72,264 | 0.45 | 15,72,264 | - | 15,72,264 | 0.45 | - | - | 15,72,264 |
| Foreign Companies | | 1 | 2,91,21,860 | - | - | 2,91,21,860 | 8.27 | 2,91,21,860 | - | 2,91,21,860 | 8.27 | - | - | 2,91,21,860 |
| Nonwest Venture Partners VII-A-Mauritius | AADCN1034D | 1 | 2,91,21,860 | - | - | 2,91,21,860 | 8.27 | 2,91,21,860 | - | 2,91,21,860 | 8.27 | - | - | 2,91,21,860 |
| Non Resident Indians (Non Repeat) | | 41 | 7,98,902 | - | - | 7,98,902 | 0.23 | 7,98,902 | - | 7,98,902 | 0.23 | - | - | 7,98,902 |
| Non Resident Indians (Repeat) | | 75 | 8,61,180 | - | - | 8,61,180 | 0.24 | 8,61,180 | - | 8,61,180 | 0.24 | - | - | 8,61,180 |
| Clearing Member | | 34 | 1,80,589 | - | - | 1,80,589 | 0.05 | 1,80,589 | - | 1,80,589 | 0.05 | - | - | 1,80,589 |
| Bodies Corporate | | 136 | 1,23,35,739 | - | - | 1,23,35,739 | 3.50 | 1,23,35,739 | - | 1,23,35,739 | 3.50 | - | - | 1,23,35,739 |
| Sub-Total (B)(3) | | 11,651 | 6,32,09,314 | - | - | 6,32,09,314 | 17.95 | 6,32,09,314 | - | 6,32,09,314 | 17.95 | - | - | 6,32,09,314 |
| Total Public Shareholding: (B) = (B)(1)+(B)(2)+(B)(3) | | 11,666 | 10,46,80,742 | - | - | 10,46,80,742 | 29.72 | 10,46,80,742 | - | 10,46,80,742 | 29.72 | - | - | 10,46,80,739 |



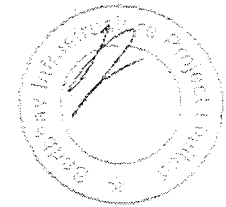


Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): N/A

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/undaimed suspense account, voting rights which are frozen etc.: N/A

Note:

| | | | | | | | | | | | | | | | | | | | |
|-----------------------------------------------------|----------------|------------|-------------------|------------|------------|----------------|----------------|-------------------|----------------|-------------------|------------|------------|----------------|------------|------------|------------|------------|------------|----------------|
| (1) PAN would not be displayed on website of Stock | (1) PAN would | (1) PAN | (1) PAN would not | (1) PAN | (1) PAN | (1) PAN would | (1) PAN would | (1) PAN would not | (1) PAN | (1) PAN would not | (1) PAN | (1) PAN | (1) PAN would | (1) PAN | (1) PAN | (1) PAN | (1) PAN | (1) PAN | (1) PAN would |
| (2) The above format needs to disclose name of all | (2) The above | (2) The | (2) The above | (2) The | (2) The | (2) The above | (2) The above | (2) The above | (2) The | (2) The above | (2) The | (2) The | (2) The above | (2) The | (2) The | (2) The | (2) The | (2) The | (2) The above |
| (3) W.r.t. the information pertaining to Depository | (3) W.r.t. the | (3) W.r.t. | (3) W.r.t. the | (3) W.r.t. | (3) W.r.t. | (3) W.r.t. the | (3) W.r.t. the | (3) W.r.t. the | (3) W.r.t. the | (3) W.r.t. the | (3) W.r.t. | (3) W.r.t. | (3) W.r.t. the | (3) W.r.t. | (3) W.r.t. | (3) W.r.t. | (3) W.r.t. | (3) W.r.t. | (3) W.r.t. the |



Sadbhav Infrastructure Project Limited (CIN: L45202GJ2007PLC049808)

Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

AS ON 15-05-2020

| | Category & Name of the shareholders (I) | PAN (II) | No.s of Share holders (III) | No.s of fully paid up equity Share held (IV) | No.s of Partly paid-up equity Share held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|-----|--------------------------------------------------------------------------------------|----------|-----------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|---------------------------------------------|-----------------------------------------------------------------------|---------------------------------------------------------------|--------------|----------|--------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|----------|---------------------------------------------------------|-----------|-----------------------------------------------------------|---------------------------------|
| | | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total shares held (b) | No. (a) | | As a % of total shares held (b) |
| | | | | | | | | | Class Equity | Class Others | Total | | | | | | | | |
| 1 | Custodian / DR Holder | | | | | | | | | | | | | | | | | | |
| (a) | Name of DR Holder (if available) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| 2 | Employee Benefit Trust (under SEBI (share based Employee benefit) Regulations, 2014) | | | | | | | | | | | | | | | | | | |
| (a) | Name | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Total Non Promoter- Non Public Shareholding (C2)=(C)+(C2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |

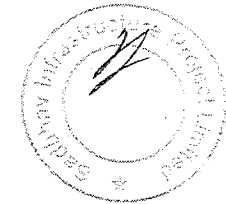


Table V - Statement showing details of significant beneficial owners (SBOs)

| Sr. No. | Details of the SBO | | | Details of the registered owner | | | Details of holding/ exercise of right of the SBO in the reporting company, | | | | Date of creation / acquisition of significant beneficial interest# (IV) | |
|---------|--------------------|-------------------------------------------------|-------------|---------------------------------|-------------------------------------------------|-------------|----------------------------------------------------------------------------|-----|-----|-----|-------------------------------------------------------------------------|-----|
| | Name | PAN/ Passport No. in case of a foreign national | Nationality | Name | PAN/ Passport No. in case of a foreign national | Nationality | Whether by virtue of: | | | | | |
| | | | | | | | Shares | % | | | | |
| | | | | | | | Voting rights | % | | | | |
| | | | | | | | Rights on distributable dividend or any | % | | | | |
| | | | | | | | Exercise of control | No | | | | |
| | | | | | | | Exercise of significant influence | No | | | | |
| 1 | NIL | NIL | | NIL | NIL | | NIL | NIL | NIL | NIL | NIL | NIL |



For Sadbhav Infrastructure Project Ltd.

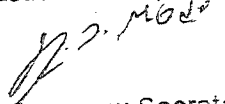
[Signature]
Company Secretary

| | | | |
|---|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|------|
| 1 | Name of the Company: Sadbhav Infrastructure Project Limited (CIN: L45202GJ2007PLC049808) | | |
| 2 | Scrip Code, Name of the scrip, class of security: BSE CODE: 539346, NSE SYMBOL: SADBHIN, EQUITY | | |
| 3 | Share Holding Pattern filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) | | |
| | a. | If under 31(1)(b) then indicate the report for Quarter ending 15th May, 2020 | |
| | b. | If under 31(1)(c) then indicate date of allotment/extinguishment | |
| 4 | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- | | |
| | | Particulars | Yes* |
| 1 | | Whether the Listed Entity has issued any partly paid up shares? | No |
| 2 | | Whether the Listed Entity has issued any convertible Securities or Warrants? | No |
| 3 | | Whether the Listed Entity has issued any shares against which depository receipts are issued? | No |
| 4 | | Whether the Listed Entity has issued any shares in locked-in? | No |
| 5 | | Whether any shares held by Promoters are pledged or otherwise encumbered? | Yes |
| 6 | | Whether the listed entity has any Significant Beneficial Owner? | No |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by Promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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For Sadbhav Infrastructure Project Ltd.


 Company Secretary



Sadbhav Infrastructure Project Limited (CIN: L45202GJ2007PLC049808)

Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

AS ON 15-05-2020

| Category (I) | Category of shareholder (II) | No.s of Share holders (III) | No.s of fully paid up equity Share held (IV) | No.s of Partly paid-up equity Share held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR,1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|--------------|-------------------------------|-----------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|---------------------------------------------|----------------------------------------------------------------------------------------------------|---------------------------------------------------------------|--------------|------------------|--------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|----------|---------------------------------------------------------|------------------|-----------------------------------------------------------|-----------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total shares held | No. (a) | | As a % of total shares held |
| | | | | | | | | Class Equity | Class Others | Total | | | | | | | | |
| (A) | Promoter & Promoter Group | 3 | 247544474 | 0 | 0 | 247544474 | 70.28 | 247544474 | 0 | 247544474 | 70.28 | 0.00 | 70.28 | 0 | 0.00 | 203010190 | 82.01 | 247544474 |
| (B) | Public shareholding | 11666 | 104680742 | 0 | 0 | 104680742 | 29.72 | 104680742 | 0 | 104680742 | 29.72 | 0 | 29.72 | 0 | 0 | NA | NA | 104680739 |
| (C1) | Non Promoter-Non Public | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (C2) | Shares held by Employee/Trust | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | TOTAL | 11669 | 352225216 | 0 | 0 | 352225216 | 100.00 | 352225216 | 0 | 352225216 | 100.00 | 0 | 100.00 | 0 | 0.00 | 203010190 | 57.64 | 352225213 |



Sadbhav Infrastructure Project Limited (CIN: L45202GJ2007PLC049808)

Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

AS ON 15-05-2020

| | Category & Name of the shareholders (I) | No.s of Share holders (III) | No.s of fully paid up equity Shares held (IV) | No.s of Partly paid-up equity Share held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+(VI) | Shareholding % calculated as per SCRR,1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|-----|----------------------------------------------------------------------|-----------------------------|-----------------------------------------------|----------------------------------------------|---------------------------------------------------|---------------------------------------------|----------------------------------------------------------------------|---------------------------------------------------------------|--------------|-----------|--------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|-----------|---------------------------------------------------------|-----------|-----------------------------------------------------------|---------------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total shares held (b) | No. (a) | | As a % of total shares held (b) |
| | | | | | | | | Class Equity | Class Others | Total | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| 1 | INDIAN | | | | | | | | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 2 | 2027484 | 0 | 0 | 2027484 | 0.58 | 2027484 | 0.00 | 2027484 | 0.58 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2027484 |
| 1 | Shantaben Vishnubhai Patel | 1 | 1213374 | 0 | 0 | 1213374 | 0.34 | 1213374 | 0 | 1213374 | 0.34 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1213374 |
| 2 | Shashin Vishnubhai Patel | 1 | 814110 | 0 | 0 | 814110 | 0.23 | 814110 | 0 | 814110 | 0.23 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 814110 |
| (b) | Central Government / State Government | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Financial Institutions/ Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Any Other (Specify) | 1 | 245516990 | 0 | 0 | 245516990 | 69.70 | 245516990 | 0 | 245516990 | 69.70 | 0 | 0.00 | 203010190 | 82.66 | 245516990 | 0 | 0.00 |
| | BODIES CORPORATE | | | | | | | | | | | | | | | | | |
| 1 | Sadbhav Engineering Limited | 1 | 245516990 | 0 | 0 | 245516990 | 69.70 | 245516990 | 0 | 245516990 | 69.70 | 0 | 0.00 | 203010190 | 82.66 | 245516990 | 0 | 0.00 |
| | Sub - Total (A) (1) | 3 | 247544474 | 0 | 0 | 247544474 | 70.28 | 247544474 | 0 | 247544474 | 70.28 | 0 | 0.00 | 203010190 | 82.01 | 247544474 | 0 | 0.00 |
| 2 | FOREIGN | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Government | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Foreign Portfolio Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (e) | Any Other (Specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub - Total (A) (2) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 3 | 247544474 | 0 | 0 | 247544474 | 70.28 | 247544474 | 0 | 247544474 | 70.28 | 0 | 0.00 | 203010190 | 82.01 | 247544474 | 0 | 0.00 |

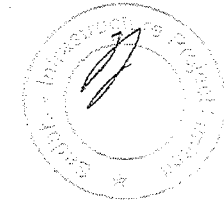
Details of the shareholders acting as persons in concert including their Shareholding (No. and%): N.A

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: N.A

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



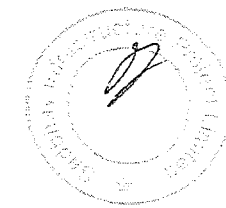


Sadbhav Infrastructure Project Limited (CIN: L45202GJ2007PLC049808)

Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

AS ON 15-05-2020

| Category & Name of the shareholders (I) | No.s of Share holders (III) | No.s of fully paid up equity Shares | No.s of Partly paid-up equity Share | No. of shares underlying Depository Receipts | Total nos. shares held (VII)= (III)+(IV)+(V)+(VI) | Shareholding % calculated as per SCRR,1957 (VIII) | Number of Voting Rights held in each class of securities (IX) | | No. of Shares Underlying Outstanding Debentures | Shareholding, as a % assuming full conversion of debentures | Number of Locked in shares (XII) | Number of Shares pledged or otherwise | Number of equity shares held in dematerialized form (XIII) | |
|---------------------------------------------------------------------------------------------------------|-----------------------------|-------------------------------------|-------------------------------------|----------------------------------------------|---------------------------------------------------|---------------------------------------------------|---------------------------------------------------------------|---------------------|-------------------------------------------------|-------------------------------------------------------------|----------------------------------|---------------------------------------|------------------------------------------------------------|---------------------|
| | | | | | | | (a) | (b) | | | | | | |
| 1 INSTITUTIONS | | | | | | | | | | | | | | |
| (a) Mutual Funds | 3 | 3,00,01,157 | - | - | 3,00,01,157 | 8.52 | 3,00,01,157 | 3,00,01,157 | 8.52 | 8.52 | - | - | NA | 3,00,01,157 |
| Reliance Capital Trustee Co Ltd-A/C Nipson India | 1 | 2,42,15,931 | - | - | 2,42,15,931 | 6.88 | 2,42,15,931 | 2,42,15,931 | 6.88 | 6.88 | - | - | NA | 2,42,15,931 |
| Hdfc Trustee Company Limited - Hdfc Tax Saverfu | 1 | 47,52,226 | - | - | 47,52,226 | 1.35 | 47,52,226 | 47,52,226 | 1.35 | 1.35 | - | - | NA | 47,52,226 |
| (b) Venture Capital Funds | - | - | - | - | - | 0.00 | - | - | - | - | - | - | NA | - |
| (c) Alternate Investment Funds | 1 | 12,13,000 | - | - | 12,13,000 | 0.34 | 12,13,000 | 12,13,000 | 0.34 | 0.34 | - | - | NA | 12,13,000 |
| (d) Foreign Venture Capital Investors | - | - | - | - | - | 0.00 | - | - | - | - | - | - | NA | - |
| (e) Foreign Portfolio Investors | 10 | 90,95,757 | - | - | 90,95,757 | 2.58 | 90,95,757 | 90,95,757 | 2.58 | 2.58 | - | - | NA | 90,95,757 |
| (e) Foreign Portfolio Investors | 1 | 50,32,842 | - | - | 50,32,842 | 1.43 | 50,32,842 | 50,32,842 | 1.43 | 1.43 | - | - | NA | 50,32,842 |
| (f) Kuwait Investment Authority Fund F238 | 1 | 50,32,842 | - | - | 50,32,842 | 1.43 | 50,32,842 | 50,32,842 | 1.43 | 1.43 | - | - | NA | 50,32,842 |
| (f) Financial Institutions/ Banks | - | - | - | - | - | 0.00 | - | - | - | - | - | - | NA | - |
| (g) Insurance Companies | 1 | 1161514 | - | - | 1161514 | 0.33 | 1161514 | 1161514 | 0.33 | 0.33 | - | - | NA | 1161514 |
| (h) Provident Funds/ Pension Funds | - | - | - | - | - | 0.00 | - | - | - | - | - | - | NA | - |
| (i) Any Other (specify) | - | - | - | - | - | 0.00 | - | - | - | - | - | - | NA | - |
| Sub-Total (B)(1) | 15 | 4,14,71,428 | - | - | 4,14,71,428 | 11.77 | 4,14,71,428 | 4,14,71,428 | 11.77 | 11.77 | - | - | NA | 4,14,71,428 |
| 2 Central Government/ State Government(s)/ President of India | | | | | | 0.00 | | | | 0.00 | | | NA | |
| Sub-Total (B)(2) | | | | | | 0.00 | | | | 0.00 | | | NA | |
| 3 Non-Institutions | | | | | | | | | | | | | | |
| (a.1) Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 10,805 | 5869126 | - | - | 58,69,126 | 1.67 | 58,69,126 | 58,69,126 | 1.67 | 1.67 | - | - | NA | 5869123 |
| (a.2) Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 92 | 11851060 | - | - | 1,18,51,060 | 3.36 | 1,18,51,060 | 1,18,51,060 | 3.36 | 3.36 | - | - | NA | 1,18,51,060 |
| (b) NBFCs registered with RBI | - | - | - | - | - | 0.00 | - | - | - | - | - | - | NA | - |
| (c) Employee Trusts | - | - | - | - | - | 0.00 | - | - | - | - | - | - | NA | - |
| (d) Overseas Depositories (holding DRs) (balancing) | - | - | - | - | - | 0.00 | - | - | - | - | - | - | NA | - |
| (e) Any Others | 754 | 45489128 | - | - | 4,54,89,128 | 12.91 | 4,54,89,128 | 4,54,89,128 | 12.91 | 12.91 | - | - | NA | 4,54,89,128 |
| (e) Any Others | 1 | 618594 | - | - | 6,18,594 | 0.18 | 6,18,594 | 6,18,594 | 0.18 | 0.18 | - | - | NA | 6,18,594 |
| (e) Any Others | 1 | 15,72,264 | - | - | 15,72,264 | 0.45 | 15,72,264 | 15,72,264 | 0.45 | 0.45 | - | - | NA | 15,72,264 |
| (e) Any Others | 466 | 15,72,264 | - | - | 15,72,264 | 0.45 | 15,72,264 | 15,72,264 | 0.45 | 0.45 | - | - | NA | 15,72,264 |
| (e) Any Others | 1 | 2,91,21,860 | - | - | 2,91,21,860 | 8.27 | 2,91,21,860 | 2,91,21,860 | 8.27 | 8.27 | - | - | NA | 2,91,21,860 |
| (e) Any Others | 1 | 2,91,21,860 | - | - | 2,91,21,860 | 8.27 | 2,91,21,860 | 2,91,21,860 | 8.27 | 8.27 | - | - | NA | 2,91,21,860 |
| (e) Any Others | 1 | 2,91,21,860 | - | - | 2,91,21,860 | 8.27 | 2,91,21,860 | 2,91,21,860 | 8.27 | 8.27 | - | - | NA | 2,91,21,860 |
| (e) Any Others | 41 | 7,98,902 | - | - | 7,98,902 | 0.23 | 7,98,902 | 7,98,902 | 0.23 | 0.23 | - | - | NA | 7,98,902 |
| (e) Any Others | 75 | 8,61,180 | - | - | 8,61,180 | 0.24 | 8,61,180 | 8,61,180 | 0.24 | 0.24 | - | - | NA | 8,61,180 |
| (e) Any Others | 34 | 1,80,589 | - | - | 1,80,589 | 0.05 | 1,80,589 | 1,80,589 | 0.05 | 0.05 | - | - | NA | 1,80,589 |
| (e) Any Others | 136 | 1,23,35,739 | - | - | 1,23,35,739 | 3.50 | 1,23,35,739 | 1,23,35,739 | 3.50 | 3.50 | - | - | NA | 1,23,35,739 |
| (e) Any Others | 1 | 6,32,09,314 | - | - | 6,32,09,314 | 17.95 | 6,32,09,314 | 6,32,09,314 | 17.95 | 17.95 | - | - | NA | 6,32,09,314 |
| Sub-Total (B)(3) | 11,651 | 6,32,09,314 | - | - | 6,32,09,314 | 17.95 | 6,32,09,314 | 6,32,09,314 | 17.95 | 17.95 | - | - | NA | 6,32,09,314 |
| Total Public Shareholding (B)= | 11,666 | 10,46,80,742 | - | - | 10,46,80,742 | 29.72 | 10,46,80,742 | 10,46,80,742 | 29.72 | 29.72 | - | - | NA | 10,46,80,739 |





Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): N.A

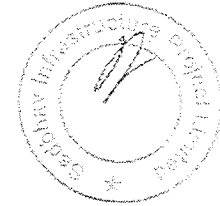
Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: N.A

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Sadbhav Infrastructure Project Limited (CIN: L45202GJ2007PLC049808)

Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

AS ON 15-05-2020

| | Category & Name of the shareholders (I) | PAN (II) | No.s of Share holders (III) | No.s of fully paid up equity Share held (IV) | No.s of Partly paid-up equity Share held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|-----|-------------------------------------------------------------------------------------|----------|-----------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|---------------------------------------------|-----------------------------------------------------------------------|---------------------------------------------------------------|--------------|-------|--------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------|---------------------------------------------------------|---------|-----------------------------------------------------------|---------------------------------|
| | | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total shares held (b) | No. (a) | | As a % of total shares held (b) |
| | | | | | | | | | Class Equity | Class Others | Total | | | | | | | | |
| 1 | Custodian/ DR Holder | | | | | | | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (a) | Name of DR Holder (if available) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| 2 | Employee Benefit Trust (under SEBI (share based Employee benefit) Regulations, 2014 | | | | | | | | | | | | | | | | | | |
| (a) | Name | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Total Non Promoter- Non Public Shareholding (C2)=(C1)+(C3) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |

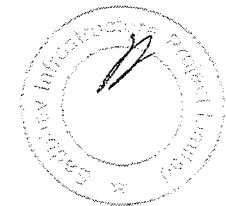
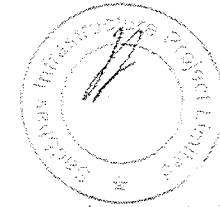


Table V - Statement showing details of significant beneficial owners (SBOs)

| Sr. No. | Details of the SBO | | | Details of the registered owner | | | Details of holding/ exercise of right of the SBO in the reporting company, | | | Date of creation / acquisition of significant beneficial interest# (IV) |
|---------|--------------------|-------------------------------------------------|-------------|---------------------------------|-------------------------------------------------|-------------|----------------------------------------------------------------------------|-----|-----|-------------------------------------------------------------------------|
| | Name | PAN/ Passport No. in case of a foreign national | Nationality | Name | PAN/ Passport No. in case of a foreign national | Nationality | Whether by virtue of: | | | |
| | | | | | | | Shares | % | | |
| | | | | | | | Voting rights | % | | |
| | | | | | | | Rights on distributable dividend or any | % | | |
| | | | | | | | Exercise of control | No | | |
| | | | | | | | Exercise of significant influence | No | | |
| 1 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |



For Sadbhav Infrastructure Project Ltd.

[Signature]
Company Secretary

Annexure-1b

Post - Shareholding. With PAU.



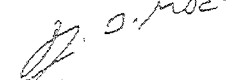
15-05-2020

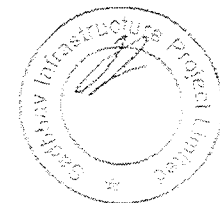
| | | | | |
|---|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|------|-----|
| 1 | Name of the Company: Sadbhav Infrastructure Project Limited (CIN: L45202GJ2007PLC049808) | | | |
| 2 | Scrip Code, Name of the scrip, class of security: BSE CODE: 539346, NSE SYMBOL: SADBHIN, EQUITY | | | |
| 3 | Share Holding Pattern filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) | | | |
| | a. | If under 31(1)(b) then indicate the report for Quarter ending 15th May, 2020 | | |
| | b. | If under 31(1)(c) then indicate date of allotment/extinguishment | | |
| 4 | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- | | | |
| | Particulars | | | |
| | 1 | Whether the Listed Entity has issued any partly paid up shares? | Yes* | No* |
| | 2 | Whether the Listed Entity has issued any convertible Securities or Warrants? | | No |
| | 3 | Whether the Listed Entity has issued any shares against which depository receipts are issued? | | No |
| | 4 | Whether the Listed Entity has issued any shares in locked-in? | | No |
| | 5 | Whether any shares held by Promoters are pledged or otherwise encumbered? | Yes | |
| | 6 | Whether the listed entity has any Significant Beneficial Owner? | | No |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by Promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Note: There will be no shareholding of Sadbhav Infrastructure Project Limited post merger since the transferor company will be dissolved post merger.

Certified True Copy

For Sadbhav Infrastructure Project Ltd.

 Company Secretary





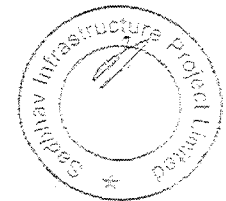
Sadbhav Infrastructure Project Limited (CIN: L45202GJ2007PLC049808)

Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

AS ON 15-05-2020

| Category (I) | Category of shareholder (II) | No.s of Share holders (III) | No.s of fully paid up equity Share held (IV) | No.s of Partly paid-up equity Share held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|--------------|-------------------------------|-----------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|---------------------------------------------|-----------------------------------------------------------------------------------------------------|---------------------------------------------------------------|--------------|-------|--------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------|---------------------------------------------------------|---------|-----------------------------------------------------------|---------------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total shares held (a) | No. (a) | | As a % of total shares held (a) |
| | | | | | | | | Class Equity | Class Others | Total | | | | | | | | |
| (A) | Promoter & Promoter Group | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | |
| (B) | Public shareholding | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | NA | NA | 0 | |
| (C) | Non Promoter-Non Public | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | NA | NA | 0 | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | NA | NA | 0 | |
| (C2) | Shares held by Employee/Trust | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | NA | NA | 0 | |
| | TOTAL | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | |

Note: There will be no shareholding of Sadbhav Infrastructure Project Limited post merger since the transferor company will be dissolved post merger.





Sadbhav Infrastructure Project Limited (CIN: L45202GJ2007PLC049808)

Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

AS ON 15-05-2020

| | Category & Name of the shareholders (I) | PAN (II) | No.s of Share holders (III) | No.s of fully paid up Shares held (IV) | No.s of Partly paid-up equity Share held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|-----|-----------------------------------------------------------------------------|------------|-----------------------------|----------------------------------------|----------------------------------------------|---------------------------------------------------|---------------------------------------------|-----------------------------------------------------------------------|---------------------------------------------------------------|--------------|-------------------------|--------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-----------------------------------------------------------|-------|
| | | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. (a) | As a % of total shares held (b) | No. (a) | As a % of total shares held (b) | | |
| | | | | | | | | | Class Equity | Class Others | | | | | | | | | Total |
| 1 | INDIAN | | | | | | | | | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 1 | Shantaben Vishnubhai Patel | ABGPP7486A | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 2 | Shashin Vishnubhai Patel | AFRPP6274P | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Central Government/ State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Financial Institutions/ Banks | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Any Others (Specify) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | BODIES CORPORATE | | | | | | | | | | | | | | | | | | |
| 1 | Sadbhav Engineering Limited | AADCS0852Q | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub - Total (A) (1) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 2 | FOREIGN | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Government | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Institutions | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (e) | Any Other (specify) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub - Total (A) (2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |

Details of the shareholders acting as persons in concert including their Shareholding (No. and%): N.A

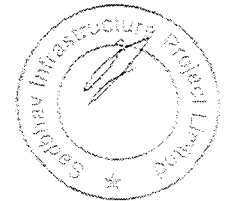
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: N.A

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(3) There will be no shareholding of Sadbhav Infrastructure Project Limited post merger since the transferor company will be dissolved post merger.





Sadbhav Infrastructure Project Limited (CIN: L45202GJ2007PLC049808)

Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

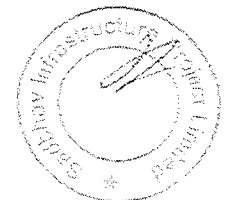
AS ON 15-05-2020

| Category & Name of the shareholders (I) | PAN (II) | No.s of Share holders (III) | No.s of fully paid up equity Shares | No.s of Partly paid-up equity Shares | No. of shares underlying Depository Receipts | Total nos. shares held (VII)= (III)+(IV)+(V)+(VI) | Shareholding % calculated as per SCRR,1957 (VIII) | Number of Voting Rights held in each class of securities (IX) | No. of Shares Underlying Outstanding convertible securities | Shareholding, as a % assuming full conversion | Number of Locked in shares (XII) | Number of Shares pledged or otherwise | Number of equity shares held in dematerialized form |
|---------------------------------------------------------------------------------------------------------|----------|-----------------------------|-------------------------------------|--------------------------------------|----------------------------------------------|---------------------------------------------------|---------------------------------------------------|---------------------------------------------------------------|-------------------------------------------------------------|-----------------------------------------------|----------------------------------|---------------------------------------|-----------------------------------------------------|
| 1 INSTITUTIONS | | | | | | | | | | | | | |
| (a) Mutual Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | NA |
| (b) Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | NA |
| (c) Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | NA |
| (d) Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | NA |
| (e) Foreign Portfolio Investors | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | NA |
| (f) Financial Institutions - Banks | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | NA |
| (g) Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | NA |
| (h) Provident Funds/ Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | NA |
| (i) Any Other (specify) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | NA |
| Sub-Total (B)(1) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | NA |
| 2 Central Government/ State Government(s)/ President of India | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | NA |
| Sub-Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | NA |
| 3 Non-institutions | | | | | | | | | | | | | |
| (a.1) Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | NA |
| (a.2) Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | NA |
| (b) NBFCs registered with RBI | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | NA |
| (c) Employee Trusts | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | NA |
| (d) Overseas Depositories holding DRs, balancing figure | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | NA |
| (e) Any Others | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | NA |
| Trust (Empless) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | NA |
| Hindu Undivided Family | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | NA |
| Foreign Companies | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | NA |
| Non Resident Indians (Non Repat) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | NA |
| Non Resident Indians (Repatriating) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | NA |
| Clearing Member | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | NA |
| Bodies Corporate | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | NA |
| Sub-Total (B)(3) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | NA |
| Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | NA |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): N.A

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: N.A

- Note :
- (1) PAN would not be displayed on website of Stock Exchange(s).
 - (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.
 - (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
 - (4) There will be no shareholding of Sadbhav Infrastructure Project Limited post merger since the transferor company will be dissolved post merger.





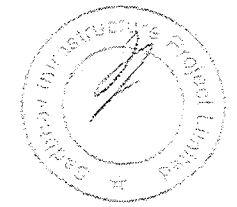
Sadbhav Infrastructure Project Limited (CIN: L45202GJ2007PLC049808)

Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

AS ON 15-05-2020

| | Category & Name of the shareholders (I) | PAN (II) | No.s of Share holders (III) | No.s of fully paid up equity Share held (IV) | No.s of Partly paid-up equity Share held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|-----|-------------------------------------------------------------------------------------|----------|-----------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|--------------------------------------------|-----------------------------------------------------------------------|---------------------------------------------------------------|--------------|-------|---------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------|---------------------------------------------------------|---------|-----------------------------------------------------------|---------------------------------|
| | | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total shares held (b) | No. (a) | | As a % of total shares held (b) |
| | | | | | | | | | Class Equity | Class Others | Total | | | | | | | | |
| 1 | Custodian/ DR Holder | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (a) | Name of DR Holder (if available) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| 2 | Employee Benefit Trust (under SEBI (share based Employee benefit) Regulations, 2014 | | | | | | | | | | | | | | | | | | |
| (a) | Name | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Total Non Promoter-Non Public Shareholding (C)=(I)+(II) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |

Note: There will be no shareholding of Sadbhav Infrastructure Project Limited post merger since the transferor company will be dissolved post merger.



Sadbhav Infrastructure Project Limited (CIN: L45202GJ2007PLC049808)

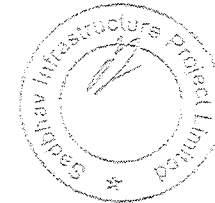
| Table V - Statement showing details of significant beneficial owners (SBOs) | | | | | | | | | | | |
|-----------------------------------------------------------------------------|--------------------|-------------------------------------------------|-------------|---------------------------------|-------------------------------------------------|-------------|----------------------------------------------------------------------------|-----|-----|-----|-------------------------------------------------------------------------|
| Sr. No. | Details of the SBO | | | Details of the registered owner | | | Details of holding/ exercise of right of the SBO in the reporting company, | | | | Date of creation / acquisition of significant beneficial interest# (IV) |
| | Name | PAN/ Passport No. in case of a foreign national | Nationality | Name | PAN/ Passport No. in case of a foreign national | Nationality | Whether by virtue of: | | | | |
| | | | | | | | Shares | % | | | |
| | | | | | | | Voting rights | % | | | |
| | | | | | | | Rights on distributable dividend or any | % | | | |
| | | | | | | | Exercise of control | No | | | |
| | | | | | | | Exercise of significant influence | No | | | |
| 1 | NIL | NIL | | NIL | NIL | | NIL | NIL | NIL | NIL | NIL |

Note: There will be no shareholding of Sadbhav Infrastructure Project Limited post merger since the transferor company will be dissolved post merger.

Certified True Copy

For Sadbhav Infrastructure Project Ltd.

Company Secretary



| | | | | |
|---|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|------|-----|
| 1 | Name of the Company: Sadbhav Infrastructure Project Limited (CIN: L45202GJ2007PLC049808) | | | |
| 2 | Scrip Code, Name of the scrip, class of security: BSE CODE: 539346, NSE SYMBOL: SADBHN, EQUITY | | | |
| 3 | Share Holding Pattern filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) | | | |
| | a. | If under 31(1)(b) then indicate the report for Quarter ending 15th May, 2020 | | |
| | b. | If under 31(1)(c) then indicate date of allotment/extinguishment | | |
| 4 | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- | | | |
| | | Particulars | Yes* | No* |
| | 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| | 2 | Whether the Listed Entity has issued any convertible Securities or Warrants? | | No |
| | 3 | Whether the Listed Entity has issued any shares against which depository receipts are issued? | | No |
| | 4 | Whether the Listed Entity has issued any shares in locked-in? | | No |
| | 5 | Whether any shares held by Promoters are pledged or otherwise encumbered? | Yes | |
| | 6 | Whether the listed entity has any Significant Beneficial Owner? | | No |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by Promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Note: There will be no shareholding of Sadbhav Infrastructure Project Limited post merger since the transferor company will be dissolved post merger.

For Sadbhav Infrastructure Project Ltd.

Certified True Copy

Company Secretary



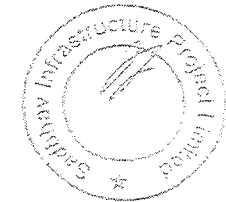
Sadbhav Infrastructure Project Limited (CIN: L45202GJ2007PLC049808)

Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

AS ON 15-05-2020

| Category (I) | Category of shareholder (II) | No.s of Share holder s (III) | No.s of fully paid up equity Share held (IV) | No.s of Partly paid-up equity Share held (V) | No. of shares underlying Depository Receipts (VI) | Total nas. shares held (VII)= (IV)+(V)+(VI) | Shareholdin g as a % of total no. of shares (calculated as per SCRR,1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding , as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerializ ed form (XIV) | |
|--------------|-------------------------------|------------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|---------------------------------------------|-----------------------------------------------------------------------------------------------------|---------------------------------------------------------------|--------------|-------|--------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------|---------------------------------------------------------|---------|------------------------------------------------------------|---------------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total shares held (a) | No. (a) | | As a % of total shares held (a) |
| | | | | | | | | Class Equity | Class Others | Total | | | | | | | | |
| (A) | Promoter & Promoter Group | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | |
| (B) | Public shareholding | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (C) | Non Promoter-Non Public | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (C2) | Shares held by Employee/Trust | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | TOTAL | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |

Note: There will be no shareholding of Sadbhav Infrastructure Project Limited post merger since the transferor company will be dissolved post merger.



Sadbhav Infrastructure Project Limited (CIN: L45202GJ2007PLC049808)

Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

AS ON 15-05-2020

| Category & Name of the shareholders (I) | No.s of Share holders (II) | No.s of fully paid up equity Shares held (III) | No.s of Partly paid-up equity Share held (IV) | No. of shares underlying Depository Receipts (V) | Total nos. shares held (VI)= (III)+(IV)+(V) | Shareholding % calculated as per SCRR,1957 (VII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (VIII) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (IX) | Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) (X)=(VIII)-(IX) As a % of (A+B+C2) | Number of Locked in shares (XI) | | Number of Shares pledged or otherwise encumbered (XII) | | Number of equity shares held in dematerialized form (XIII) | |
|-----------------------------------------------------------------------------|----------------------------|------------------------------------------------|-----------------------------------------------|--------------------------------------------------|---------------------------------------------|---------------------------------------------------------------------|-----------------------------------------------------------------|--------------|-------|---------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|---------|--------------------------------------------------------|---------|------------------------------------------------------------|---------------------------------|
| | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total shares held (b) | No. (a) | | As a % of total shares held (b) |
| | | | | | | | Class Equity | Class Others | Total | | | | | | | | |
| 1 INDIAN | | | | | | | | | | | | | | | | | |
| (a) Individuals/Hindu undivided Family | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | |
| 1 Shantaben Vishnubhai Patel | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | |
| 2 Shashin Vishnubhai Patel | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | |
| (b) Central Government/ State Governme | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (c) Financial Institutions/ Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (d) Any Others (Specify) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | |
| BODIES CORPORATE | | | | | | | | | | | | | | | | | |
| 1 Sadbhav Engineering Limited | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | |
| Sub - Total (A) (1) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | |
| 2 FOREIGN | | | | | | | | | | | | | | | | | |
| (a) Individuals (Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (b) Government | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (c) Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (d) Foreign Portfolio Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (e) Any Other (Specify) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | |
| Sub - Total (A) (2) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | |

Details of the shareholders acting as persons in concert including their Shareholding (No. and%): N.A

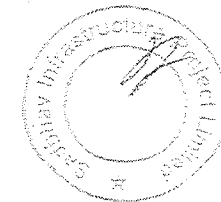
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: N.A

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(3) There will be no shareholding of Sadbhav Infrastructure Project Limited post merger since the transferor company will be dissolved post merger.





Sadbhav Infrastructure Project Limited (CIN: L45202GJ2007PLC049808)

Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

AS ON 15-05-2020

| | Category & Name of the shareholders (I) | PAN (II) | No.s of Share holders (III) | No.s of fully paid up equity shares (IV) | No.s of Partly paid-up equity shares (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(IV+V+VI) | Shareholding % calculated as per SCRR,1957 (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying (X) | Shareholding, as a % assuming full conversion (XI) | Number of Locked in shares (XII) | Number of Shares pledged or otherwise (XIII) | Number of equity shares held in demat form (XIV) | | |
|-------|---------------------------------------------------------------------------------------------------|----------|-----------------------------|------------------------------------------|------------------------------------------|---------------------------------------------------|----------------------------------------|---------------------------------------------------|---------------------------------------------------------------|------|---|------------------------------|----------------------------------------------------|----------------------------------|----------------------------------------------|--------------------------------------------------|----|---|
| 1 | INSTITUTIONS | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (b) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (c) | Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (d) | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (e) | Foreign Portfolio Investors | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (f) | Financial Institutions/ Banks | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (g) | Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (h) | Provident Funds/ Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (i) | Any Other (Specify) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| | Sub-Total (B)(1) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| 2 | Central Government/ State Government(s)/ President of India | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| | Sub-Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| 3 | Non-institutions | | | | | | | | | | | | | | | | | |
| (a.1) | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (a.2) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (b) | NBFCs registered with RBI | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (c) | Employee Trusts | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (d) | Overseas Depositories holding DRs (balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (e) | Any Others | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| | Trust (Trustees) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| | Hindu Undivided Family | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| | Foreign Companies | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| | Non Resident Indians (Non Resat) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| | Non Resident Indians (Resat) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| | Clearing Member | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| | Bodies Corporate | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| | Sub-Total (B)(3) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| | Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): N.A

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: N.A

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

(4) There will be no shareholding of Sadbhav Infrastructure Project Limited post merger since the transferor company will be dissolved post merger.



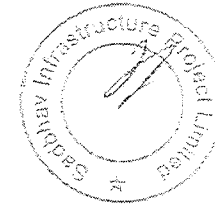
Sadbhav Infrastructure Project Limited (CIN: L45202GJ2007PLC049808)

Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

AS ON 15-05-2020

| | Category & Name of the shareholders (I) | No.s of Share holders (II) | No.s of fully paid up equity Share held (III) | No.s of Party paid-up equity Share held (IV) | No. of shares underlying Depository Receipts (V) | Total nos. shares held (VI)= (III)+(IV)+(V) | Shareholding % calculated as per SCRR, 1957 (VII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (VIII) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (IX) | Shareholding, as a % assuming full conversion of convertible securities as a % of diluted share capital (X)=(VII)+(IX) As a % of (A+B+C2) | Number of Locked in shares (XI) | | Number of Shares pledged or otherwise encumbered (XII) | | Number of equity shares held in dematerialized form (XIII) | |
|-----|--------------------------------------------------------------------------------------|----------------------------|-----------------------------------------------|----------------------------------------------|--------------------------------------------------|---------------------------------------------|----------------------------------------------------------------------|-----------------------------------------------------------------|--------------|----------|---------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|----------|--------------------------------------------------------|-----------|------------------------------------------------------------|---------------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total shares held (b) | No. (a) | | As a % of total shares held (b) |
| | | | | | | | | Class Equity | Class Others | Total | | | | | | | | |
| 1 | Custodian/ DR Holder | | | | | | | | | | | | | | | | | |
| (a) | Name of DR Holder (if available) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| 2 | Employee Benefit Trust (under SEBI (share based Employee benefit) Regulations, 2014) | | | | | | | | | | | | | | | | | |
| (b) | Name | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Total Non Promoter- Non Public Shareholding (C)=(I)+(C2) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |

Note: There will be no shareholding of Sadbhav Infrastructure Project Limited post merger since the transferor company will be dissolved post merger.



Sadbhav Infrastructure Project Limited (CIN: L45202GJ2007PLC049808)

| Table V - Statement showing details of significant beneficial owners (SBOs) | | | | | | | | | | | |
|-----------------------------------------------------------------------------|--------------------|-------------------------------------------------|-------------|---------------------------------|-------------------------------------------------|-------------|----------------------------------------------------------------------------|-----|-----|-----|-------------------------------------------------------------------------|
| Sr. No. | Details of the SBO | | | Details of the registered owner | | | Details of holding/ exercise of right of the SBO in the reporting company, | | | | Date of creation / acquisition of significant beneficial interest# (IV) |
| | Name | PAN/ Passport No. in case of a foreign national | Nationality | Name | PAN/ Passport No. in case of a foreign national | Nationality | Whether by virtue of: | | | | |
| | | | | | | | Shares | % | | | |
| | | | | | | | Voting rights | % | | | |
| | | | | | | | Rights on distributable dividend or any | % | | | |
| | | | | | | | Exercise of control | No | | | |
| | | | | | | | Exercise of significant influence | No | | | |
| 1 | NIL | NIL | | NIL | NIL | | NIL | NIL | NIL | NIL | NIL |

Note: There will be no shareholding of Sadbhav Infrastructure Project Limited post merger since the transferor company will be dissolved post merger

Certified True Copy

For Sadbhav Infrastructure Project Ltd.

Company Secretary

