

SIPL-PRE- share holding. 30)04/2019 With PAN

| 1   | Name o  | f the Company: Sadbhav Infrastructure Project Limited (CIN: L45202GJ2007PLC049808)               |                    |     |
|-----|---------|--|--------------------|-----|
| 2   | Scrip C | ode, Name of the scrip, class of security: BSE CODE: 539346, NSE SYMBOL: SADBHIN, EQUI           | ΓY                 |     |
| - 3 | Share h | lolding Pattern filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)                            |                    |     |
| •   | a.      | If under 31(1)(b) then indicate the report for Quarter ending 30th September, 2019               |                    |     |
|     | b.      | If under 31(1)(c) then indicate date of allotment/extinguishment                                 |                    |     |
| 4   | Declara | tion: The Listed entity is required to submit the following declaration to the extent of submiss | ion of information | n:- |
|     |         | Particulars  | Yes*               | No* |
|     | 1       | Whether the Listed Entity has issued any partly paid up shares?                                  |                    | No  |
|     | 2       | Whether the Listed Entity has issued any convertible Securities or Warrants?                     |                    | No  |
|     | 3       | Whether the Listed Entity has issued any shares against which depository receipts are issued?    |                    | No  |
|     | 4       | Whether the Listed Entity has issued any shares in locked-in?                                    |                    | No  |
|     | 5       | Whether any shares held by Promoters are pledged or otherwise encumbered?                        | Yes                |     |

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by Promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

For Sadbhav infrastructure Project Ltd.

Company Secretary



#### Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

#### AS ON 30-09-2019

| Catego | Category of                   | No.s of | No.s of       | No.s of | No. of   | Total nos.    | Shareholdin  | Number of V | oting Rigi | nts held in eac | h class of | No. of      | Shareholding                          | Number of l | Locked in   | Number of Sh   | ares      | Number of    |
|--------|-------------------------------|---------|---------------|---------|--|---------------|--------------|-------------|------------|-----------------|------------|-------------|---------------------------------------|-------------|-------------|----------------|-----------|--------------|
| ry     | shareholder                   | Share   | fully paid up | Partly  | shares   | shares        | g as a % of  |             | secu       | rities          |            | Shares      | , as a %                              | shart       | es          | pledged or oth | erwise    | equity       |
| (1)    | (II)                          | holder  | equity        | paid-up | underlying                                       | held (VII)=   | total no. of |             | (1         | X)              |            | Underlying  | assuming full                         | (XII)       | )           | encumbere      | ?d        | shares held  |
|        |                               | s       | Share held    | equity  | Depository                                       | (IV)+(V)+(VI) | shares       |             |            |                 |            | Outstating  | conversion of                         |             |             | (XIII)         |           | în           |
|        |                               | (111)   | (IV)          | Share   | Receipts   |               | (calculated  |             |            |                 |            | convertible | convertible                           |             |             |                |           | dematerializ |
|        |                               |         |               | held    | (VI)   |               | as per       | No of       | Voting Ri  | ghts            | Total      | securities  | securities (as                        |             |             |                |           | ed           |
|        |                               |         |               | (V)     |  |               | SCRR,1957)   |             |            |                 | as a       | (including  | a% of                                 |             |             |                |           | form         |
|        |                               |         |               |         |  |               | (VIII)       |             |            |                 | % of       | Warrants)   | diluted share                         |             | 1           |                | 20.0      | (XIV)        |
|        |                               |         |               |         |  |               | As a % of    |             |            |                 | (A+B+C)    | (X)         | capital)                              | No.         | As a % of   |                | As a % of |              |
|        |                               |         |               |         |  |               | (A+B+C2)     |             | I          |                 |            |             | (XI)=(VII)+(X)                        | (a)         | total       | (a)            | total     |              |
|        |                               |         |               | ĺ       |  | ļ             |              | Class       | Class      | Total           |            |             | As a % of                             |             | shares      |                | shares    |              |
|        |                               |         |               |         | İ  |               |              | Equity      | Others     |                 |            |             | (A+B+C2)                              |             | held        |                | held      | l            |
|        |                               |         |               |         | <del>                                     </del> |               |              |             |            |                 |            |             | · · · · · · · · · · · · · · · · · · · |             | /1-1        |                |           |              |
|        |                               |         |               |         |  |               | i            |             |            |                 |            |             |                                       |             |             |                |           |              |
| 1      |                               | ļ       |               |         | İ  |               |              |             |            |                 |            |             |                                       |             |             |                |           |              |
| (A)    | Promoter & Promoter Group     | 3       | 245241061     | 0       | 0  | 245241061     | 69.63        | 245241061   | 0          | 245241061       | 69.63      | 0.00        | 69.63                                 | 0           | 0.00        | 135177088      | 55.12     | 245241061    |
|        |                               |         |               |         |  |               |              |             |            |                 |            |             |                                       |             |             |                |           |              |
| (B)    | Public shareholding           | 7993    | 106984155     | 0       | 0  | 106984155     | 30.37        | 106984155   | 0          | 106984155       | 30.37      | 0           |                                       | 0           |             | NA.            | NA        |              |
| (C)    | Non Promoter-Non Public       | 0       | 0             | 0       | 0  | 0             | 0.00         |             | 0          | 0               | 0.00       | 0           | 7177                                  | 0           | <del></del> | NA.            |           | 0            |
| (C1)   | Sharesunderlying DRs          | 0       | 0             | 0       | 0  | 0             | 0.00         |             | 0          | 0               | 0.00       | 0           |                                       | 0           |             | NA             | NA        | 0            |
| (C2)   | Shares held by Employee/Trust | 0       | 0             | . 0     | 0  | 0             | 0.00         |             | 0          | 0               | 0.00       | 0           |                                       | 0           | 0.00        | NA             | -         | 0            |
|        | TOTAL                         | 7996    | 352225216     | 0       | 0_   | 352225216     | 100.00       | 352225216   | 0          | 352225216       | 100.00     | 0           | 100.00                                | 0           | 0.00        | 135177088      | 38.38     | 352225213    |







#### Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

AS ON 30-09-2019

|             | Category & Name of the<br>shareholders<br>(I)              | PAN<br>(II)         | No.s of<br>Share<br>holders<br>(III) | No.s of fully paid up equity Shares held (IV) | No.s of Partly paid-up equity Share held (V) | No. of<br>shares<br>underlying<br>Depository<br>Receipts<br>(VI) | Total nos.<br>shares<br>· heid<br>(VII)=<br>(IV)+(V)+(VI) | Shareholding<br>% calculated<br>as per<br>SCRR,1957<br>(VIII)<br>As a % of<br>(A+B+C2) |                 | Number of Vo<br>held in each<br>secun<br>(IX<br>No of Voting<br>Rights | h class of<br>ities | Total<br>as a<br>% of<br>(A+B+C) | No. of Shares Underlying Outstating convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities( as a % of diluted share capital) (XI)=(VII)+(X) As a % of | Numi<br>Lock<br>sho<br>(X<br>No. | res                         | Numb<br>Shai<br>pledgi<br>other<br>encum<br>(XI<br>Na. | res<br>ed or<br>wise<br>bered | Number of equity shares heid in dematerialize d form (XIV) |
|-------------|--|---------------------|--------------------------------------|---|--|--|---|--|-----------------|--|---------------------|----------------------------------|---|--|----------------------------------|-----------------------------|--|-------------------------------|--|
|             |  |                     |                                      |   |  |  |   |  | Class<br>Equity | Class<br>Others  | Total               | , ,                              | 127   | (A+B+C2)   | (a)                              | total<br>shares held<br>(b) | (a)  | total<br>shares held<br>(b)   |  |
| 1           | INDIAN   |                     |                                      |   |  |  |   |  |                 |  | ,                   |                                  |   |  | ,                                |                             |  |                               |  |
| (a)         | Individuals/Hindu undivided Family                         |                     | 2                                    | 2027484                                       |  | . 0  | 2027484   |  |                 |  |                     |                                  |   | 0.58   |                                  |                             |  |                               |  |
| 1           | Shantaben Vishnubhai Patel                                 | ABGPP7486A          | 1                                    | 1213374                                       | 0  | .0   | 1213374   |  |                 |  | 1213374             |                                  |   | 0.34   |                                  | 0.001                       | 0  | 0.00                          |  |
| 2           | Shashin Vishnubhai Patel                                   | AFRPP6274P          | 1                                    | 814110  | 0  | 0  | 814110  | 0.23   |                 |  | 814110              |                                  |   | 0.23   |                                  |                             | .0   | 0.00                          |  |
| (b)         | Central Government/ State Governme                         | ent(s)              | 0                                    | 0   | 0  | 0  | 0   | 0  | 0               | 0  | 0                   |                                  | 0   | 0  |                                  | 0                           | 0  |                               |  |
| (c)         | Financial Institutions/ Banks                              |                     | 0                                    | 0   | 0  | 0  |   | 0  |                 |  | 0                   |                                  |   | 0  |                                  | 0                           | 0  |                               |  |
| (d)         | Any Others (Specify)                                       |                     | 1                                    | 243213577                                     | 0  | 0  | 243213577   | 69.05  | 243213577       | 0  | 243213577           | 69.05                            | 0   | 69.05  |                                  | 0.00                        | 135177088  | 55.58                         | 243213577  |
| , <u>-/</u> | BODIES CORPORATE   |                     |                                      |   |  |  |   |  |                 |  |                     |                                  |   |  |                                  |                             |  |                               |  |
| 1           | Sadbhay Engineering Limited                                | AADCS0852Q          | 1                                    | 243213577                                     | 0  | .0   | 243213577   | 69.05  | 243213577       | 0  | 243213577           |                                  |   | 69.05  |                                  | 0.00                        | 135177088  |                               |  |
|             | Sub - Total (A) (1)  |                     | 3                                    | 245241061                                     | C  | 0  | 245241061   | 69.63  | 245241061       | .  0   | 245241061           | 69.63                            | 0   | 69.63  |                                  | 0.00                        | 135177088  | 55.12                         | 245241061  |
| 2           | FOREIGN  | 1                   |                                      |   |  |  |   |  |                 |  | 1                   | l                                |   |  |                                  |                             |  |                               |  |
| (a)         | Individuals (Non-Resident Individuals,<br>Individuals)     | / Foreign           | 0                                    | 0   | C  | 0  | C   | 0  | 0               | 0  | 0                   | 0                                | 0   | 0  |                                  | 0                           | 0  | 0                             | 0  |
| (b)         | Government   | 1                   | 0                                    | 0   |  | 0  |   | 0  | 0               | 0  | 0                   |                                  | ·   | 0  | <del> </del>                     | 0                           | 0  | 1                             | 0  |
| (c)         | Institutions   |                     | 0                                    | 0   |  | 0  |   | 0  | 0               | 0  |                     |                                  |   | 0  | <del> </del>                     | 0                           | 0  | ·                             | 0  |
| (d)         | Foreign Portfolio Investor                                 |                     | 0                                    | 0   |  | 0  |   | 0  | 0               | 0  |                     |                                  | <u> </u>  |  |                                  | 0 0                         | 0  | · C                           | 0  |
| (e)         | Any Other (specify)  |                     | 0                                    | 0   |  | 0  |   | 0  | 0               | 0  | 0                   |                                  | <u> </u>  |  |                                  | 0                           | 0  | · C                           | 0  |
| 107         |  | Sub - Total (A) (2) | 0                                    | 0   |  | 0  | (   | 0.00   | 0               | 0  | 0                   | 0.00                             |   | 0.00   |                                  | 0.00                        | 0  | 0.00                          |  |
|             | Total Shareholding of Promoter and P<br>(A)= (A)(1)+(A)(2) |                     | 3                                    | 245241061                                     |  | 0  | 245241061   | 69.63  | 245241061       | 0  | 245241061           | 69.63                            | i c   | 69.63  |                                  | 0.00                        | 135177088  | 55.12                         | 245241061  |

Details of the shareholders acting as persons in concert including their Shareholding (No. and%): N.A

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: N.A.

#### Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.







#### Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

AS ON 30-09-2019

| 1        | Category & Name of the shareholders (I)   | PAN<br>(II)      | No.s of<br>Share<br>holders<br>(III) | No.s of<br>fully<br>paid up<br>equity<br>Share | No.s of<br>Partly<br>paid-up<br>equity<br>Share | No. of<br>shares<br>underlying<br>Depository<br>Receipts | Total nos. shares held (VII)= (IVI)+(VI) | Shareholding<br>% calculated as<br>per<br>SCRR,1957)<br>(VIII) |                | nber of Votting Rights<br>neid in each class of<br>securities<br>(IX) | No. of<br>Shares<br>Underlyir<br>g<br>Outstatin | full conversion  | Number of<br>Locked in shares<br>(XII) | Number of<br>Shares<br>pledged or<br>otherwise<br>encumbered | Number of equity shares held in dematerialize |
|----------|---|------------------|--------------------------------------|--|---|--|--|--|----------------|---|---|------------------|--|--|---|
| -        |   |                  |                                      |  |   |  | ,  |  |                |   |   |                  |  |  | NA 20.001,157                                 |
|          | Mutual Funds  |                  | 3                                    | 20,001,157                                     |   | -  | 20,001,157                               | 5.68   | 20,001,157     | - 20,001,157  | 5.68  | - 5.68           |  | NA NA  | NA 20,001,157<br>NA 14215931                  |
|          | Reliance Capital Trustee Co Ltd A/C-Reliance Regu   |                  | 1                                    | 14215931                                       |   | -  | 14215931                                 | 4.04   | 14215931       | - 14215931  | 1.35  | - 4.04<br>- 1.35 |  | NA NA  | NA 4,752,226                                  |
|          | Hdfc Trustee Company Limited - Hdfc Tax Saverfu   | AAATH1809A       | 1                                    | 4,752,226                                      | .,  |  | 4,752,226                                | 1.35   | 4,752,226      | - 4,752,226   | 1.35  | - 0.00           |  | - NA   | NA 4,732,226                                  |
| (b)      | Venture Capital Funds   |                  | -                                    | -  |   | -  | -  | 0.00   | -              |   |   | - 0.00           |  | - NA   | NA -  |
| (c)      | Alternate Investment Funds  |                  |                                      |  |   | -  | -  | 0.00   |                |   |   | - 0.00           |  | NA NA  | NA -  |
| (d)      | Foreign Venture Capital Investors   |                  |                                      |  |   |  | -  | 0,00   | ************** | 40.080.261  | 11.38   | - 11.38          |  | NA NA  | NA 40.080,261                                 |
| (e)      | Foreign Portfolio investors   |                  | 20                                   | 40,080,261                                     |   |  | 40,080.261                               | 11.38<br>7.46  | 40,080,261     | - 26,265,995  | 7,46  | 7.46             |  | NA NA  | NA 26,265,995                                 |
|          | Nomura India Investment Fund Mother Fund  | AAAAN3240L       | 1                                    | 26,265,995                                     |   | -  | 26,265,995                               | 1.31   | 4599429        | - 4599429   | 1.31  | - 1.31           |  | - NA   | NA 4599429                                    |
|          | Nomura Funds Ireland Public Limited Company- !  | AACCN4128R       | 1                                    | 4599429  |   |  | 4599429                                  |  | 4599429        | - 4333423   | 0.00  | 0.00             |  | - NA   | NA 75   |
| (f)      | Financial Institutions/ Banks   |                  | 1                                    | 75   |   |  | 1161514                                  |  | 1161514        | 1161514   | 0.33  | - 0.33           |  | - NA   | NA 1161514                                    |
| (g)      | Insurance Companies   |                  | 1                                    | 1161514  |   |  | 1161514                                  | 0.33   | 1101314        | - 1101314   | 0.55  | - 0.00           |  | - NA   | NA -  |
| (h)      | Provident Funds/ Pension Funds  |                  |                                      |  |   | -  | -  | 0.00   |                |   |   | - 0.00           |  | - NA   | NA -  |
| (i)      | Any Other (specify)   |                  | 25                                   | 61,243,007                                     |   | -  | 61,243,007                               | 17.39  | 61,243,007     | 61,243,007  | 17.39   | - 17.39          |  | - NA   | NA 61.243.007                                 |
|          |   | Sub-Total (B)(1) | 25                                   | 61,243,007                                     |   | -  | 61,243,007                               | 0.00   | 61,243,007     | - 01,243,007  | 47.55   | - 0.00           |  | - NA   | NA -  |
| 2        | Central Government/ State Government(s)/ Pre  | esident of India | -                                    | 1  |   |  | 1 -                                      | 0.00   |                |   |   |                  |  |  |   |
| -        |   | Sub-Total (B)(2) | -                                    | -  |   | ~  | -  | 0.00   |                |   |   | - 0.00           |  | - NA   | NA -  |
| 3        | Non-institutions  |                  |                                      |  |   |  |  |  |                |   |   |                  |  |  |   |
| (a.1)    | Individuals - i. Individual shareholders holding no capital up to Rs. 2 lakhs.            | ominal share     | 7,261                                | 2967536  |   | -  | 2,967,536                                | 0,84   | 2,967,536      | - 2,967,536   | 0.84  | - 0.84           | -                                      | - NA   | NA 2967533                                    |
| (a.2)    | Individuals - ii. Individual shareholders holding no<br>capital in excess of Rs. 2 lakhs. | ominal share     | 50                                   | 7337952  |   | -  | 7,337,952                                | 2.08   | 7,337,952      | 7,337,952   | 2.08  | 2.08             | -                                      | - NA   | NA 7337952                                    |
|          | NBFCs registered with RBI   |                  | <del> </del>                         |  |   |  | _  | 0.00   |                |   | -   | -                | -                                      | - NA   | NA  |
| (b)      | Employee Trusts   |                  |                                      |  |   |  | -  | 0.00   | -              |   | -   | - 0.00           | -                                      | - NA   | NA  |
| (d)      | Overseas Depositories (holding DRs) (balancing f  | Faura)           |                                      |  |   | -  |  | 0.00   | -              |   | -   | - 0.00           | -                                      | - NA   | NA  |
| (e)      | Any Others  | iiçure)          | 657                                  | 35435660                                       |   | _  | - 35435660                               | 10.06  | 35435660       | - 35435660  | 10.06   | - 10.06          | -                                      | - NA   | NA 35435660                                   |
| (e)      | Trust(Emplyess)   |                  | 1                                    | 513603   |   |  | - 513603                                 | 0.15   | 513603         | 513603  | 0.15  | 0.15             | -                                      | - NA   | NA 513603                                     |
|          |   | Т                | 403                                  | 592718   |   |  | - 592718                                 |  | 592718         | - 592718  | 0.17  | - 0.17           |  | - NA   | NA 592718                                     |
|          | Hindu Undivided Family  |                  | -                                    |  |   |  | - 29.121.860                             |  | 29,121,860     | - 29.121.860  | 8.27  | - 8,27           |  | - NA   | NA 29,121,860                                 |
| <u> </u> | Foreign Companies   | 11000405:5       | 1                                    | 29,121,860                                     |   |  | - 29,121,860                             |  | 29,121,860     | - 29.121.860  | 8.27  | - 8.27           |  | - NA   | NA 29.121.860                                 |
| -        | Norwest Venture Partners Vii-A-Mauritius  | AADCN1034D       | 33                                   |  |   | -  | - 29,121,860                             |  | 210482         | - 25,121,880  | 0.06  | - 0.06           |  | - NA   | NA 21048                                      |
|          | Non Resident Indians (Non Repat)  |                  |                                      |  |   |  |  |  | 60434          | - 60434   | 0.02  | - 0.02           |  | - NA   | NA 60434                                      |
| L        | Non Resident Indians (Repat)  |                  | 67                                   |  |   | -  | - 60434                                  |  |                |   |   |                  |  | - NA   | NA 37203                                      |
|          | Clearing Member   |                  | 44                                   | 372039   |   | -  | 372039                                   |  | 372039         | - 372039  | 0.11  | - 0.11           |  |  |   |
|          | Bodies Corporate  |                  | 108                                  | 4564524  |   | -  | - 4,564,524                              |  | 4,564,524      | - 4,564,524   | 1.30  | - 1.30           | -                                      | - NA   | NA 456452                                     |
|          | <u> </u>  | Sub-Total (B)(3) | 7,968                                | 45,741,148                                     |   | -  | - 45,741,14                              |  | 45,741,148     | - 45,741,148  | 12.99   | - 12.99          | -                                      | - NA   | NA 45,741,14                                  |
|          | Total Public Shareholding (B)= (B)(1)+(B  | 1)(2)+(B)(3)     | 7,993                                | 106,984,155                                    |   | -  | - 106,984,15                             | 30.37  | 106,984,155    | - 106,984,155   | 30.37   | - 30.37          | -                                      | - NA   | NA 106,984,15                                 |







Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): N.A

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: N.A.

| Note:  |            |                  | . /=\ ===  | (4) 041        | (1) PAN would (1) PAN would      | (1) DAN would b | ot (1) DAN | (1) PAN would be  | t (1) PAN  | (1) PAN    | (1) PAN would  | (1) PAN    | (1) PAN    | (1) PAN ( | (1) PAN        | (1) PAN would    |
|--|------------|------------------|------------|----------------|----------------------------------|-----------------|------------|-------------------|------------|------------|----------------|------------|------------|-----------|----------------|------------------|
| (1) PAN would not be displayed on website of (1) PAN would | (1) PAN    | (1) PAN would no | t (1) PAN  |                |                                  |                 |            |                   |            |            |                |            |            | (D) The   | (2) The        | (2) The above    |
| (2) The above format needs to disclose name (2) The above  | (2) The    | (2) The above    | (2) The    | (2) The        | (2) The above (2) The above      | (2) The above   | (2) The    | (2) The above     | (2) The    | (2) The    | (2) The above  | (2) ine    | (2) The    | (2) The ( |                | ,                |
|  |            | ,                |            | (2) 144 - 4 44 | e (3) W.r.t. the (3) W.r.t. the  | (2) W r t tha   | (3)        | (3) W.r.t. the    | (3) W.r.t. | (3) W.r.t. | (3) W.r.t. the | (3) W.r.t. | (3) W.r.t. | (3)       | (3) W.r.t. thr | e (3) W.r.t. the |
| (3) W.r.t. the information pertaining to (3) W.r.t. the    | (3) W.r.t. | (3) W.r.t. the   | (3) W.r.t. | (3) W.F.L. UI  | e (3) W.T.L. tile (3) W.T.L tile | (3) 44.1.2 116  | (5)        | (5) 14.11.41 4.14 | (5)        | (0)        | (-,            | (-,        |            |           |                |                  |







#### Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

#### AS ON 30-09-2019

|     | Category & Name of<br>the<br>shareholders<br>(I)  | PAN<br>(II) | No.s of<br>Share<br>holders<br>(III) | No.s of fully<br>paid up<br>equity Share<br>held<br>(IV) | paid-up equity |          | Total nas. shares heid {VII}= {IV}+{V}+{VI} | Shareholding<br>% calculated as<br>per<br>SCRR, 1957)<br>(VIII)<br>As a % of<br>(A+B+C2) | -  | Votting Righ<br>secur<br>(IX<br>No of Voting<br>Rights | ities<br>() | Total<br>as a<br>% of<br>(A+B+C) | No. of Shares Underlying Outstating convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities( as a % of diluted share capital) (X)=(VII)+(X) As a % of | Loc<br>s.<br>No. | mber of cked in hares (XII)  As a % of | Sh<br>pled<br>othe<br>encur | ber of ares ged or erwise mbered (III)  As a % of total | Number of equity shares held in dematerialized form (XIV) |
|-----|---|-------------|--------------------------------------|--|----------------|----------|---|--|--|--|-------------|----------------------------------|---|---|------------------|--|-----------------------------|---|---|
|     |   |             |                                      |  |                |          |   |  | Class<br>Equity  | Class<br>Others  | Total       |                                  |   | (A+B+C2)  | (a)              | total<br>shares held<br>(b)            | (4)                         | shares held<br>(b)                                      |   |
| 1   | Custodian/ DR Holder  |             | <del> </del>                         |  |                | <u> </u> |   |  |  |  |             |                                  | Ť .   |   |                  |  |                             |   |   |
| (a) | Name of DR Holder (if   | 0           | C                                    | O  | 0              | (        | ) (   | 0.00   | 0  | 0  | 0           | 0.00                             | C   | 0.00  | 0                | 0.00                                   | NA NA                       | NΔ  | 0   |
| 2   | Employee Benefit Trust<br>(under SEBI (share<br>based Employee benfit)<br>Regulations, 2014 |             |                                      | -  |                | Vindo    |   |  | THE PROPERTY OF THE PROPERTY O |  |             |                                  |   |   |                  |  |                             |   |   |
| (a) | Name  | 0           | ) (                                  |  | o              |          |   | 0.00   | 0 0  | 0  | C           | 0.00                             |   | 0.00  |                  | 0.00                                   |                             |   |   |
|     | Total Non Promoter-<br>Non Public<br>Shareholding<br>(C)=(C1)+(C2)                          | 0           |                                      |  | 0              |          |   | 0.00   | 0  | 0  | C           | 0.00                             |   | 0.00  | 0                | 0.00                                   | ) NA                        | N.A   | 0   |





| _     |      | f the SBO |            | Details of the | registered o | wner       | Details of holding/ | exercise of right of the | SBO in the reporting cor | mpany, Date of creation / acquisition of |
|-------|------|-----------|------------|----------------|--------------|------------|---------------------|--------------------------|--------------------------|--|
| 1     | Name | PAN/      | Nationalit | Name           | PAN/         | Nationalit |                     | Whether by virt          |                          | significant beneficial interest          |
|       |      | Passport  | у          |                | Passport     | у          |                     | Shares                   | %                        | (IV)                                     |
|       |      | No. in    |            |                | No. in       |            |                     | Voting rights            | %                        |  |
|       |      | case of a |            |                | case of a    |            | Rights on distrib   | utable dividend or any   | %                        |  |
|       |      | foreign   |            |                | foreign      |            |                     | Exercise of control      | No                       |  |
|       |      | national  |            |                | national     |            | Exercise            | of significant influence | No                       |  |
| 1 NIL | IIL  | NIL       |            | NIL            | NIL          |            | NIL                 | NIL                      | NIL N                    | IIL NIL                                  |

For Sadbhav infrastructure Project Ltd.

Company Secretary





SIM PRE-Shareholders. 30)09/2019 WILLIAM PAN

| 1 | Name of | of the Company: Sadbhav Infrastructure Project Limited (CIN: L45202GJ2007PLC049808)               |                    |         |
|---|---------|---|--------------------|---------|
| 2 | Scrip C | ode, Name of the scrip, class of security: BSE CODE: 539346, NSE SYMBOL: SADBHIN, EQUIT           | ΓY                 | <u></u> |
| 3 | Share I | Holding Pattern filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)                             |                    |         |
|   | a.      | If under 31(1)(b) then indicate the report for Quarter ending 30th September, 2019                | - A PROVINCE       |         |
|   | b.      | If under 31(1)(c) then indicate date of allotment/extinguishment                                  |                    |         |
| 4 | Declara | ation: The Listed entity is required to submit the following declaration to the extent of submiss | ion of information | n:-     |
|   |         | Particulars   | Yes*               | No*     |
|   | 1       | Whether the Listed Entity has issued any partly paid up shares?                                   |                    | No      |
|   | 2       | Whether the Listed Entity has issued any convertible Securities or Warrants?                      |                    | No      |
|   | 3       | Whether the Listed Entity has issued any shares against which depository receipts are issued?     | ·                  | No      |
|   | 4       | Whether the Listed Entity has issued any shares in locked-in?                                     |                    | No      |
|   |         |   |                    |         |

<sup>\*</sup> If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by Promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Certified True Copy

For Sadbhav infrastructure Project Ltd.

Company Secretary







#### Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

#### AS ON 30-09-2019

| Categ | Category of                   | No.s of | No.s of       | No.s of | No. of     | Total nos.    | Shareholdin                             | Number of V | oting Rig | hts held in ead | h class of | No₋ of           | Shareholding   | Number of I | ocked in  | Number of Sh   | ares      | Number of    |
|-------|-------------------------------|---------|---------------|---------|------------|---------------|---|-------------|-----------|-----------------|------------|------------------|----------------|-------------|-----------|----------------|-----------|--------------|
| ry    | shareholder                   | Share   | fully paid up | Partly  | shares     | shares        | g as a % of                             |             | secu      | ırities         |            | Shares           | , as a %       | shar        | 25        | pledged or oth | erwise    | equity       |
| (1)   | (11)                          | holder  | equity        | paid-up | underlying | held (VII)=   | total no. of                            |             | (         | IX)             |            | Underlying       | assuming full  | (XII        | )         | encumber       | ed        | shares held  |
| ''    |                               | 5       | Share held    | equity  | Depository | (IV)+(V)+(VI) | shares                                  |             |           |                 |            | Outstating       | conversion of  |             |           | (XIII)         |           | in           |
| 1     |                               | (111)   | (IV)          | Share   | Receipts   |               | (calculated                             |             |           |                 |            | convertible      | convertible    |             |           |                |           | dematerializ |
|       |                               | , ,     | ` ′           | held    | (vi)       |               | as per                                  | No o        | Voting R  | ights           | Total      | securities       | securities (as |             |           |                |           | ed           |
|       |                               |         |               | (V)     | ```        |               | SCRR,1957)                              |             |           |                 | as a       | (including       | a % of         |             |           |                |           | form         |
| İ     | -                             |         |               | '-'     |            |               | (VIII)                                  |             |           |                 | % of       | Warrants)        | diluted share  |             |           |                |           | (XIV)        |
|       |                               |         |               |         |            |               | As a % of                               |             |           |                 | (A+B+C)    | (x) <sup>1</sup> | capital)       | No.         | As a % of |                | As a % of |              |
|       |                               | 1       |               |         |            |               | (A+B+C2)                                |             |           |                 |            | ' '              | (XI)=(VII)+(X) | (a)         | total     | (a)            | total     |              |
|       |                               |         |               |         | •          |               | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | Class       | Class     | Total           |            |                  | As a % of      |             | shares    |                | shares    |              |
|       |                               |         |               |         |            |               |   | Equity      | Others    |                 |            |                  | (A+B+C2)       |             | held      |                | held      |              |
|       |                               |         | <del> </del>  |         |            |               |   |             |           |                 |            |                  | ( /            |             |           |                | /[        |              |
|       |                               |         |               |         |            |               |   |             |           |                 |            |                  |                |             |           |                |           |              |
|       |                               |         |               |         |            |               |   |             |           |                 |            |                  |                |             |           |                |           |              |
| (A)   | Promoter & Promoter Group     | 3       | 245241061     | 0       | 0          | 245241061     | 69.63                                   | 245241061   | 0         | 245241061       | 69.63      | 0.00             | 69.63          | 0           | 0.00      | 135177088      | 55.12     | 245241061    |
|       |                               |         |               |         |            |               |   |             |           |                 |            |                  |                |             |           |                |           |              |
| (B)   | Public shareholding           | 7993    | 106984155     | 0       | 0          | 106984155     | 30.37                                   | 106984155   | 0         | 106984155       | 30.37      | 0                | 30.37          | 0           | 0         | NA             | NA.       | 106984152    |
| (C)   | Non Promoter-Non Public       | 0       | 0             | 0       | 0          | 0             | 0.00                                    | 0           | 0         | 0               | 0.00       | 0                |                | 0           | 0.00      | NA             | NA.       | 0            |
| (C1)  | Sharesunderlying DRs          | 0       | 0             | 0       | 0          | 0             | 0.00                                    | 0           | 0         | 0               | 0.00       | 0                | 0.00           | 0           | 0.00      | NA             | NA.       | 0            |
| (C2   | Shares held by Employee/Trust | 0       | 0             | 0       | 0          | 0             | 0.00                                    | 0           | 0         | 0               | 0.00       | 0                |                | 0           | 0.00      | NA             |           |              |
|       | TOTAL                         | 7996    | 352225216     | 0       | 0          | 352225216     | 100.00                                  | 352225216   | 0         | 352225216       | 100.00     | 0                | 100.00         | 0           | 0.00      | 135177088      | 38.38     | 352225213    |







#### Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

AS ON 30-09-2019

|     | Category & Name of the<br>shareholders<br>(I)                        | No.s of<br>Share<br>holders<br>(III) | No.s of<br>fully<br>paid up<br>equity<br>Shares<br>held<br>(IV) | No.s of Partly paid-up equity Share held (V) | No. of<br>shares<br>underlying<br>Depository<br>Receipts<br>(VI) | Total nos.<br>shares<br>held<br>(VII)=<br>(IV)+(V)+(VI) | Shareholding % calculated as per SCRR,1957 (VIII) As a % of (A+B+C2) |                 | Number of Vo<br>held in eac<br>secun<br>(IX<br>No of Voting<br>Rights | h class of<br>ities | Total<br>as a<br>% of<br>(A+B+C) | No. of<br>Shares<br>Underlying<br>Outstating<br>convertible<br>securities<br>(including<br>Warrants) | Shareholding, as a % assuming full conversion of convertible securities{ as a % of diluted share capital} (XI)=(VII)+(X) As a % of | Numi<br>Lock<br>sha<br>(X<br>No. | ed in<br>ires               | Numb<br>Sha<br>piedg<br>other<br>encum<br>(XI<br>No. | res<br>ed or<br>wise<br>bered | Number of equity shares held in dematerialize d form (XIV) |
|-----|--|--------------------------------------|---|--|--|---|--|-----------------|---|---------------------|----------------------------------|--|--|----------------------------------|-----------------------------|--|-------------------------------|--|
|     |  |                                      |   |  |  |   |  | Class<br>Equity | Class<br>Others   | Total               | ,                                | (X)  | (A+B+C2)   | (a)                              | total<br>shares held<br>(b) | (a)  | total<br>shares held<br>(b)   |  |
| 1   | INDIAN   |                                      |   |  |  |   |  |                 |   |                     |                                  |  |  |                                  |                             |  |                               | ·  |
| (a) | Individuals/Hindu undivided Family                                   | 2                                    | 2027484   | 0  | . 0  | 2027484   | 0.58   | 2027484         | 0.00  | 2027484             | 0.58                             | 0  | 0.58   | 0                                | 0.00                        | 0  | 0.00                          | 2027484  |
| 1   | Shantaben Vishnubhai Patel   | 1                                    | 1213374   | 0  | 0  | 1213374   | 0.34   | 1213374         | 0   | 1213374             | 0.34                             | 0  | 0.34   | 0                                | 0.00                        | 0  |                               |  |
| 2   | Shashin Vishnubhai Patel   | 1                                    | 814110  | 0  | 0  | 814110  | 0.23   | 814110          |   | 314110              | 0.23                             | 0  | 0.23   | 0                                | 0.00                        | 0  | 0.00                          | 314110   |
| (b) | Central Government/ State Governme                                   | 0                                    | 0   | 0  | 0  | 0   | 0  | 0               | 0   | 0                   | 0                                | 0  | 0  | 0                                | 0                           | 0  | 0.00                          | . 0  |
| (c) | Financial Institutions/ Banks  | 0                                    | 0   |  | 0  |   | 0  | . 0             | 0   | 0                   | 0                                |  | 0  | 0                                | 0                           | 0  |                               |  |
| (d) | Any Others (Specify)   | 1                                    | 243213577   | 0  | 0  | 243213577   | 69.05  | 243213577       | 0   | 243213577           | 69.05                            | 0  | 69.05  | 0                                | 0.00                        | 135177088  | 55.58                         | 243213577  |
|     | BODIES CORPORATE   |                                      |   |  |  |   |  |                 |   |                     |                                  |  |  |                                  |                             |  |                               | 1  |
| 1   | Sadbhav Engineering Limited  | 1                                    | 243213577   | 0  | 0  | 243213577   | 69.05  | 243213577       | 0   | 243213577           | 69.05                            | C  | 69.05  | 0                                | 0.00                        | 135177088  | 55.58                         | 243213577  |
|     | Sub - Total (A) (1)  | 3                                    | 245241061   | 0  | 0  | 245241061   | 69.63  | 245241061       | . 0   | 245241061           | 69.63                            |  | 69.63  | 0                                | 0.00                        | 135177088  | 55.12                         | 245241061  |
| 2   | FOREIGN  |                                      |   |  |  |   |  |                 |   |                     |                                  |  |  |                                  |                             |  |                               |  |
| (a) | Individuals (Non-Resident<br>Individuals/ Foreign Individuals)       | 0                                    | 0   | 0  | 0  | 0   | 0  | 0               | 0   | 0                   | 0.                               | C  | 0  | 0                                | 0                           | 0  | 0                             | C  |
| (b) | Government   | 0                                    | 0   | 0  | 0  | 0   | 0  | 0               | 0   | 0                   | 0                                | C  | 0  | 0                                | 0                           | 0  | 0                             |  |
| (c) | Institutions   | 0                                    | 0   | . 0  | 0  | 0   | 0  | 0               | 0   | 0                   |                                  | C  | 0  | 0                                | 0                           | 0  | 0                             | C  |
| (d) | Foreign Portfolio Investor   | 0                                    |   |  | 0  |   | 0  | . 0             | 0   | 0                   | 0                                | C  | 0  | 0                                | 0                           | 0  | 0                             |  |
| (e) | Any Other (specify)  | 0                                    |   | 0  | 0  | 0   | 0  | 0               | 0   | 0                   | 0                                | C  | 0  | 0                                | 0                           | 0  | 0                             |  |
|     | Sub - Total (A) (2)  | 0                                    | 0   | 0  | 0  | 0   | 0.00   | 0               | 0   | 0                   | 0.00                             |  | 0.00   | 0                                | 0.00                        | 0  | 0.00                          |  |
|     | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 3                                    | 245241061   | C  | 0  | 245241061   | 69.63  | 245241061       | 0   | 245241061           | 69.63                            | C  | 69.63  | 0                                | 0.00                        | 135177088  |                               |  |







Details of the shareholders acting as persons in concert including their Shareholding (No. and%): N.A

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: N.A.

(1) PAN would not be displayed on website of Stock Exchange(s)

[2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.







#### Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

AS ON 30-09-2019

|       | Category & Name of the                            | No.s of | No.s of     | No.s of | No. of       | Total nos.    | Shareholding    | Nu          | nber of \  | otting Rights |       | No. of    | Shareholding,   | Number of        | Numb   | er of | Number of     |
|-------|---|---------|-------------|---------|--------------|---------------|-----------------|-------------|------------|---------------|-------|-----------|-----------------|------------------|--------|-------|---------------|
|       | shareholders                                      | Share   | fully       | Partly  | shares       | shares        | % calculated as | i           | held in ed | ich class of  |       | Shares    | as a %          | Locked in shares | Shar   | res   | equity        |
|       | (1)   | holders | paid up     | paid-up | underlying   | held          | per             |             | secu       | ırities       |       | Underlyin | assuming        | (XII)            | pledge | d or  | shares held   |
|       |   | (111)   | equity      | equity  | Depository   | (VII)=        | SCRR,1957)      |             | 6          | (X)           |       | g         | full conversion |                  | other  | wise  | in            |
|       |   |         | Share       | Share   | Receipts     | ((V)+(V)+(VI) | (VIII)          |             |            |               |       | Outstatin | of convertible  |                  | епсит  | bered | dematerialize |
| 1     | INSTITUTIONS                                      |         |             |         |              |               |                 |             |            |               |       |           |                 |                  |        |       |               |
| (a)   | Mutual Funds                                      | 3       | 20,001,157  |         | Τ            | 20,001,157    | 5.68            | 20,001,157  | -1         | 20,001,157    | 5.68  | -         | 5.68            | -                | - NA   | NA    | 20,001,157    |
|       | Reliance Capital Trustee Co Ltd A/C-Reliance Regi | 1       | 14215931    |         |              | 14215931      | 4.04            | 14215931    | -          | 14215931      | 4,04  | _         | 4.04            | -                | - NA   | NA    | 14215931      |
|       | Hdfc Trustee Company Limited - Hdfc Tax Saverfu   | 1       | 4,752,226   |         | -            | 4,752,226     |                 | 4,752,226   | -          | 4,752,226     | 1.35  | -         | 1.35            | -                | - NA   | NA    | 4,752,226     |
| (b)   | Venture Capital Funds                             |         | _           |         |              | -             | 0.00            | -           | -          | -             | •     | -         | 0.00            | -                | - NA   | NA    |               |
| (c)   | Alternate Investment Funds                        |         |             |         | -            | -             | 0.00            | -           | -          | -             | -     | -         | 0.00            | -                | - NA   | NA    |               |
| (d)   | Foreign Venture Capital Investors                 | _       |             |         | -            | -             | 0.00            | -           |            | -             | -     | -         | 0.00            |                  | - NA   | NA    |               |
| (e)   | Foreign Portfolio Investors                       | 20      |             |         |              | 40,080,261    | 11.38           | 40,080,261  | -          | 40,080,261    | 11.38 |           | 11.38           | -                | - NA   | NA    |               |
|       | Nomura India Investment Fund Mother Fund          | 1       |             |         |              | 26,265,995    | 7.46            |             |            | 26,265,995    | 7.46  |           | 7.46            | -                | - NA   | NA    |               |
|       | Nomura Funds Ireland Public Limited Company- N    | 1       |             |         | <del>-</del> | 4599429       | 1.31            | 4599429     |            | 4599429       | 1.31  |           | 1.31            |                  | - NA   | NA    |               |
| (f)   | Financial Institutions/ Banks                     | 1       |             |         |              | - 75          |                 | 75          |            | 75            | 0.00  |           | 0.00            |                  | - NA   | NA    | 75            |
| (g)   | Insurance Companies                               | 1       | 1161514     |         |              | 1161514       | 0.33            | 1161514     | -          | 1161514       | 0.33  | -         | 0.33            |                  | - NA   | NA.   |               |
| (h)   | Provident Funds/ Pension Funds                    |         | -           |         | <u> </u>     | -             | 0.00            | +           | -          | -             |       | -         | 0.00            |                  | - NA   | NA    |               |
| (i)   | Any Other (specify)                               | -       | -           |         | -            | -             | 0.00            | -           | -          | -             |       |           | 0.00            | -                | - NA   | NA    |               |
|       | Sub-Total (B)(1)                                  | 25      | 61,243,007  |         | -            | 61,243,007    |                 | 61,243,007  | -          | 61,243,007    | 17.39 |           | 17.39           | -                | - NA   | NA    |               |
| 2     | Central Government/ State Government(s)/          | -       | -           |         |              | -             | 0.00            | -           | -          | -             | -     | -         | 0.00            | -                | - NA   | NA    |               |
|       | President of India                                |         |             | ļ       |              | -             |                 |             |            |               |       |           |                 |                  |        |       |               |
| 3     | Sub-Total (B)(2)                                  | -       | L           | L       | -1           | -L            | 0.00            | +)          |            | -             |       |           | 0.00            |                  | - NA   | NA    | L             |
| (a.1) |   | 7,261   | 2967536     | Γ       |              | 2,967,536     | 0.84            | 2,967,536   |            | 2,967,536     | 0.84  |           | 0.84            |                  | - NA   | NA    | 2007577       |
| (4.1) | nominal share capital up to Rs. 2 lakhs.          |         |             |         |              |               |                 |             |            |               |       |           | 0.84            |                  | - IVA  | INA   | 2967533       |
| (a.2) |   | 50      | 7337952     |         |              | 7,337,952     | 2.08            | 7,337,952   | -          | 7,337,952     | 2.08  | -         | 2.08            | -                | - NA   | NA    | 7337952       |
|       | nominal share capital in excess of Rs. 2 lakhs.   |         |             |         | j            |               |                 |             |            |               |       |           | 1 1             |                  |        |       |               |
| (b)   | NBFCs registered with RBI                         | -       | -           |         | -            |               | 0.00            | _           | -          | -             | -     | -         |                 | -                | - NA   | NA    |               |
| (c)   | Employee Trusts                                   |         |             |         | -            |               | 0.00            | -           | -          | -             |       | -         | 0.00            | -                | - NA   | NA    |               |
| (d)   | Overseas Depositories (holding DRs) (balancing    | -       |             |         | -            |               | 0.00            | -           | -          | -             | -     | -         | 0.00            | -                | - NA   | NA    |               |
| (e)   | Any Others  | 657     | 35435660    |         | -            | 35435660      | 10.06           | 35435660    |            | 35435660      | 10.06 | -         | 10.06           | -                | - NA   | NA    | 35435660      |
| Ī     | Trust(Emplyess)                                   | 1       | 513603      |         | -            | - 513603      | 0.15            | 513603      |            | 513603        | 0.15  |           | 0.15            | -                | - NA   | NA    | 513603        |
|       | Hindu Undivided Family                            | 403     | 592718      |         | -            | 592718        | 0.17            | 592718      | -          | 592718        | 0.17  |           | 0.17            | -                | - NA   | NA    |               |
|       | Foreign Companies                                 | 1       | 29,121.860  |         | -            | 29,121.860    | 8.27            | 29,121,360  | _          | 29,121,860    | 8.27  | -         | 8.27            | -                | - NA   | NA    | 29,121,860    |
|       | Norwest Venture Partners VII-A-Mauritius          | 1       | 29,121,860  |         | -            | - 29,121,860  | 8.27            | 29.121,860  | -          | 29,121,860    | 8.27  |           | 8.27            | -                | - NA   | NA    | 29,121,860    |
|       | Non Resident Indians (Non Repat)                  | 33      | 210482      |         | -            | - 210482      | 0.06            | 210482      | -          | 210482        | 0.06  | -         | 0.06            | -                | - NA   | NA    |               |
|       | Non Resident Indians (Repat)                      | 67      |             |         | -            | - 60434       | 0.02            | 60434       | -          | 60434         | 0.02  |           | 0.02            | -                | - NA   | NA    |               |
|       | Clearing Member                                   | 44      | 372039      |         | -            | - 372039      | 0.11            | 372039      | -          | 372039        | 0.11  |           | 0.11            | •                | - NA   | NA    | 372039        |
|       | Bodies Corporate                                  | 108     | 4564524     |         | -            | 4,564,524     | 1.30            | 4,564,524   | -          | 4,564,524     | 1.30  | T         | 1.30            | -                | - NA   | NA    | 4564524       |
|       | Sub-Total (B)(3)                                  | 7,968   | 45,741,148  |         | -            | - 45,741,148  | 12.99           | 45,741,148  | -          | 45,741,148    | 12.99 |           | 12.99           | _                | - NA   | NA    | 45,741,145    |
|       | Total Public Shareholding (B)=                    | 7,993   | 106,984,155 |         | -            | - 106.984,155 | 30.37           | 106,984,155 | -          | 106,984,155   | 30.37 |           | 30.37           | -                | - NA   | NA    |               |







Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): N.A

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: N.A.

| N | n | te |  |
|---|---|----|--|
|   |   |    |  |
|   |   |    |  |

| (1) PAN would not be displayed on website of | (1) PAN    | (1) PAN would no | t (1) PAN  | (1) PAN        | (1) PAN would  | (1) PAN would  | (1) PAN would no | t (1) PAN | (1) PAN would no | t (1) PAN  | (1) PAN    | (1) PAN would  | (1) PAN    | (1) PAN    | (1) PAN | (1) PAN        | (1) PAN would  |
|--|------------|------------------|------------|----------------|----------------|----------------|------------------|-----------|------------------|------------|------------|----------------|------------|------------|---------|----------------|----------------|
| (2) The above format needs to disclose name  | (2) The    | (2) The above    | (2) The    | (2) The        | (2) The above  | (2) The above  | (2) The above    | (2) The   | (2) The above    | (2) The    | (2) The    | (2) The above  | (2) The    | (2) The    | (2) The | (2) The        | (2) The above  |
| (3) W.r.t. the information pertaining to     | (3) W.r.t. | (3) W.r.t. the   | (3) W.r.t. | (3) W.r.t. the | (3) W.r.t. the | (3) W.r.t. the | (3) W.r.t. the   | (3)       | (3) W.r.t. the   | (3) W.r.t. | (3) W.r.t. | (3) W.r.t. the | (3) W.r.t. | (3) W.r.t. | (3)     | (3) W.r.t. the | (3) W.r.t. the |







#### Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

#### AS ON 30-09-2019

|     | Category & Name of<br>the<br>shareholders<br>(I)  | PAN<br>(II) | No.s of<br>Share<br>holders<br>(III) | No.s of fully<br>paid up<br>equity Share<br>held<br>(IV) | No.s of Partly<br>paid-up equity<br>Share held<br>(V) | No. of shares<br>underlying<br>Depository<br>Receipts<br>(VI) | Total nos.<br>shares heid<br>(VII)=<br>(IV)+(V)+(VI) | Shareholding<br>% calculated as<br>per<br>SCRR, 1957)<br>(VIII)<br>As a % of<br>(A+B+C2) | •               | Votting Righ<br>secur<br>(I)<br>No of Voting<br>Rights | ities<br>() | Total<br>as a<br>% of<br>(A+B+C) | securities<br>(including<br>Warrants) | Shareholding, as a % assuming full conversion of convertible securities( as a % of diluted share capital) (XI)=(VII)+(X) | Lo.<br>s | mber of cked in shares (XII) | Sh<br>pled<br>othe<br>encu | ber of ares ged or erwise mbered ((III)  As a % of | Number of<br>equity shares held<br>in dematerialized<br>form<br>(XIV) |
|-----|---|-------------|--------------------------------------|--|---|---|--|--|-----------------|--|-------------|----------------------------------|---------------------------------------|--|----------|------------------------------|----------------------------|--|---|
|     |   |             |                                      |  |   |   |  |  | Class<br>Equity | Class<br>Others  | Total       | (A+b+C)                          | (x)                                   | As a % of<br>(A+B+C2)  | (a)      | total<br>shares held<br>(b)  | (a)                        | total<br>shares held<br>(b)                        |   |
| 1   | Custodian/ DR Holder  |             |                                      |  |   |   |  |  |                 | l  |             |                                  |                                       |  |          | <u> </u>                     |                            |  |   |
| (a) | Name of DR Holder (if available)  | 0           | 0                                    | 0  | 0   | 0   | 0  | 0.00   | 0               | 0-   | C           | 0.00                             | C                                     | 0.00   | 0        | 0.00                         | NA                         | NA   | 0   |
| 2   | Employee Benefit Trust<br>(under SEBI (share<br>based Employee benfit)<br>Regulations, 2014 |             |                                      |  |   |   |  |  |                 |  |             |                                  |                                       |  |          |                              |                            |  |   |
| (a) | Name  | 0           | C                                    | C  | 0   | 0   | 0  | 0.00   | 0               | . 0  |             | 0.00                             | -                                     | 0.00   | 0        | 0.00                         | NA.                        | NA.  |   |
|     | Total Non Promoter-<br>Non Public<br>Shareholding<br>(C)=(C1)+(C2)                          | 0           | 0                                    | O  | 0   | O   | 0  | 0.00   | 0               | 0  | C           | 0.00                             | C                                     | 0.00   | 0        | 0.00                         | NA                         | NA   | 0   |





| Sr. No.  | Details | of the SBO |            | Details of th | e registered o | wner       | Details of ho | Iding/ exercise of right   | of the SBO in t | he reporting company, | Date of creation / acquisition |
|----------|---------|------------|------------|---------------|----------------|------------|---------------|----------------------------|-----------------|-----------------------|--------------------------------|
| J1. 140. | Name    | PAN/       | Nationalit | Name          | PAN/           | Nationalit |               | Whether b                  | y virtue of:    |                       | significant beneficial interes |
|          | Name    | Passport   | v          |               | Passport       | v          | - Links       | S                          | hares           | %                     | (IV)                           |
|          |         | No. in     | ,          |               | No. in         | '          |               | Voting                     | rights          | %                     |                                |
|          |         | case of a  |            |               | case of a      |            | Rights on     | distributable dividend     | or any          | %                     |                                |
|          |         | foreign    |            |               | foreign        |            |               | Exercise of co             |                 | No                    |                                |
|          |         | national   |            |               | national       |            | Ex            | ercise of significant infl | uence           | No                    |                                |
|          | NIL     | NIL        | 1          | NIL           | NIL            | 1          | NIL           | NIL                        | NIL             | NIL                   | NIL                            |

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For Sadbhav infrastructure Project Ltd.

Company Secretary



SIPL - Post Merger Shareholdh,
30/09/2019

Sadbhav Infrastructure Project Limited (CIN: L45202GJ2007PLC049808)

# Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES POST MERGER

As on 30-09-2019

| Catego<br>ry<br>(I) | shareholder                                 | No.s of<br>Share<br>holder<br>s<br>(III) | No.s of<br>fully paid up<br>equity<br>Share held<br>(IV) | No.s of<br>Partly<br>paid-up<br>equity<br>Share<br>held<br>(V) | No. of<br>shares<br>underlying<br>Depository<br>Receipts<br>(VI) | shares | Shareholdin<br>g as a % of<br>total no. of<br>shares<br>(calculated<br>as per<br>SCRR,1957)<br>(VIII) |                 | secu            | hts held in ead<br>Irities<br>IX)<br>ights | Total<br>as a<br>% of |     | Shareholding , as a % assuming full conversion of convertible securities (as a % of diluted share | Number of I<br>share<br>(XII) | es                                   | Number of Si<br>pledged or oth<br>encumberd<br>(XIII) | erwise                                      | Number of equity shares held in dematerializ ed form (XIV) |
|---------------------|---|--|--|--|--|--------|---|-----------------|-----------------|--|-----------------------|-----|---|-------------------------------|--------------------------------------|---|---|--|
|                     |   |  |  |  |  |        | (VIII) As a % of (A+B+C2)   | Class<br>Equity | Class<br>Others | Total                                      | (A+B+C)               | (X) | capital) (XI)=(VII)+(X) As a % of (A+B+C2)  | No.<br>(a)                    | As a % of<br>total<br>shares<br>held | No.<br>(a)  | As a % of<br>total<br>shares<br>held<br>/61 | (AIV)  |
| (A)                 | Promoter & Promoter Group                   | 0  | 0  | 0  | 0  | 0      | 0   | 0               | 0               | 0  | 0                     | 0   | 0   | 0                             | 0                                    | 0   | 0   | 0  |
| (B)                 | Public shareholding Non Promoter-Non Public | 0  | 0  | 0  | 0  | 0      | 0   | 0               | 0               | 0_   | 0                     | 0   | 0   | 0                             | 0                                    | 0   | 0   | 0  |
|                     | Sharesunderlying DRs                        | 0  | 0  | 0  | 0  | 0      | 0   | 0               | 0               | 0  | 0                     | 0   | 0   | 0                             | 0                                    | . 0   | 0   | 0  |
|                     | Shares held by Employee/Trust TOTAL         | 0  | 0  | 0  | 0  | 0      | 0.00  | 0               | 0               | 0  | 0.00                  | 0   | 0.00  | 0                             | 0.00                                 | C   | 0.00  | 0  |

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For Sadbhav infrastructure Project Ltd.

Company Secretary

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SIPL PRE- Share holder, 31/03/2020

| 1 | Name o  | of the Company: Sadbhav Infrastructure Project Limited (CIN: L45202GJ2007PLC049808)                | THE STREET STREET STREET STREET |     |
|---|---------|--|---------------------------------|-----|
| 2 |         | ode, Name of the scrip, class of security: BSE CODE: 539346, NSE SYMBOL: SADBHIN, EQUIT            | Υ                               |     |
| 3 |         | Holding Pattern filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)                              |                                 | ,   |
|   | a.      | If under 31(1)(b) then indicate the report for Quarter ending 31st March, 2020                     |                                 |     |
|   | b.      | If under 31(1)(c) then indicate date of allotment/extinguishment                                   |                                 |     |
| 4 | Declara | ation: The Listed entity is required to submit the following declaration to the extent of submissi | on of information               | n:- |
|   |         | Particulars  | Yes*                            | No* |
|   |         |  | 162                             | 140 |
|   | 1       | Whether the Listed Entity has issued any partly paid up shares?                                    |                                 | No  |
|   | 2       | Whether the Listed Entity has issued any convertible Securities or Warrants?                       |                                 | No  |
|   | 3       | Whether the Listed Entity has issued any shares against which depository receipts are issued?      |                                 | No  |
|   | 4       | Whether the Listed Entity has issued any shares in locked-in?                                      |                                 | No  |
|   |         | Whether any shares held by Promoters are pledged or otherwise encumbered?                          | Yes                             |     |

<sup>\*</sup> If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by Promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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For Sadbhav infrastructure Project Ltd.

Company Secretary

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#### Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

#### AS ON 31-03-2020

| Catego | Category of                   | No.s of | No.s of       | No.s of | No. of     | Total nos.    | Shareholdin  | Number of V | oting Rigi | hts held in ead | h class of | No. of      | Shareholding   | Number of I | ocked in  | Number of Sh    | ares         | Number of    |
|--------|-------------------------------|---------|---------------|---------|------------|---------------|--------------|-------------|------------|-----------------|------------|-------------|----------------|-------------|-----------|-----------------|--------------|--------------|
| ry     | 1                             | Share   | fully paid up | Partly  | shares     | shares        | g as a % of  |             | secu       | ırities         |            | Shares      | , as a %       | shar        | 25        | pledged or othe | erwise       | equity       |
| (1)    | (11)                          | holder  | equity        | paid-up | underlying | held (VII)=   | total no. of |             | (4         | IX)             |            | Underlying  | assuming full  | (XII        | )         | encumbere       | d            | shares held  |
| 1.7    | 1 ""                          | 5       | Share held    | equity  | Depository | (IV)+(V)+(VI) | shares       |             |            |                 |            | Outstating  | conversion of  |             |           | (XIII)          |              | in           |
|        | 1                             | (111)   | (IV)          | Share   | Receipts   | , , , , , ,   | (calculated  |             |            |                 |            | convertible | convertible    |             |           |                 | i            | dematerializ |
|        |                               | 1,      | , ****        | held    | (vi)       |               | as per       | No of       | Voting R   | ights           | Total      | securities  | securities (as |             |           |                 |              | ed           |
|        |                               |         |               | (V)     | 1 7        |               | SCRR,1957)   |             |            |                 | as a       | (including  | a % of         |             |           |                 |              | form         |
|        |                               |         |               | 1 '7    |            |               | (VIII)       |             |            |                 | % of       | Warrants)   | diluted share  |             | A 0/ - 5  | 8/-             | As a % of    | (XIV)        |
|        |                               |         |               |         |            |               | As a % of    |             |            |                 | (A+B+C)    | (X)         | capital)       | No.         | As a % of |                 |              |              |
|        |                               |         |               |         |            | 1             | (A+B+C2)     |             | T =        |                 |            |             | (XI)=(VII)+(X) | (a)         | total     | (a)             | total        |              |
| Ì      |                               |         |               |         |            |               | , , , ,      | Class       | Class      | Total           |            |             | As a % of      |             | shares    |                 | shares       |              |
|        |                               |         |               |         |            |               |              | Equity      | Others     |                 |            |             | (A+B+C2)       |             | held      |                 | held         |              |
|        |                               |         |               |         |            |               |              |             |            |                 |            |             |                |             |           |                 |              |              |
|        | ·                             |         |               | 1       |            | 1             |              |             |            |                 |            |             |                |             |           |                 |              |              |
| (A)    | Promoter & Promoter Group     | 3       | 246830086     | 0       | 0          | 246830086     | 70.08        | 246830086   | 0          | 246830086       | 70.08      | 0.00        | 70.08          | 0           | 0.00      | 203010190       | 82.25        | 246830086    |
| . "    | ,                             |         |               | Ì       |            |               |              |             |            |                 |            |             |                |             |           |                 |              |              |
| (B)    | Public shareholding           | 9992    | 105395130     | 0       | 0          | 105395130     | 29.92        | 105395130   | 0          | 105395130       | 29.92      | 0           |                | 0           | 0         | NA NA           | <del> </del> | 105395127    |
| (C)    | Non Promoter-Non Public       | 0       | 0             | 0       | 0          | 0             | 0.00         | 0           | 0          | 0               | 0.00       | 0           |                | 0           | 0.00      | NA              |              |              |
| (C1)   | Sharesunderlying DRs          | 0       | 0             | 0       | 0          | 0             | 0.00         | 0           | 0          | 0               | 0.00       | 0           |                |             | 0.00      | NA NA           |              |              |
| (C2)   | Shares held by Employee/Trust | 0       | 0             | 0       | 0          | 0             | 0.00         | 0           | 0          | 0               |            | 0           |                | 0           | 0.00      |                 | NA           |              |
| , ==/  | TOTAL                         | 9995    | 352225216     | 0       | 0          | 352225216     | 100.00       | 352225216   | 0          | 352225216       | 100.00     | 0           | 100.00         | 0           | 0.00      | 203010190       | 57.64        | 352225213    |







#### Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

AS ON 31-03-2020

|      | Category & Name of the<br>shareholders<br>(I)           | PAN<br>(II)         | No.s of<br>Share<br>holders<br>(III) | No.s of<br>fully<br>paid up<br>equity<br>Shares<br>held<br>(IV) | No.s of Partly paid-up equity Share held (V) | No. of<br>shares<br>underlying<br>Depository<br>Receipts<br>(VI) | Tatal nos.<br>shares<br>heid<br>(VII)≒<br>(IV)+(V)+(VI) | Shareholding % calculated as per SCRR,1957 (VIII) As a % of (A+B+C2) |                 | Number of Vo<br>held in each<br>secur<br>(I)<br>No of Voting<br>Rights | h class of<br>ities | Total<br>as a<br>% of<br>(A+B+C) | No. of Shares Underlying Outstating convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities( as a % of diluted share capital) (XI)=(VII)+(X) As a % of | Lock<br>she | ber of sed in ares Kill)  As a % of total | Numb<br>Sha.<br>pledgi<br>other<br>encum<br>(XI<br>No.<br>(a) | res<br>ed or<br>wise<br>bered | Number of equity shares held in dematerialize d form (XIV) |
|------|---|---------------------|--------------------------------------|---|--|--|---|--|-----------------|--|---------------------|----------------------------------|---|--|-------------|---|---|-------------------------------|--|
|      |   |                     |                                      |   |  |  |   |  | Class<br>Equity | Class<br>Others  | Total               | -                                |   | (A+B+C2)   |             | shares held<br>(b)                        |   | shares heid<br>(b)            |  |
| 1    | INDIAN  | J                   |                                      |   | 1  |  | <u> </u>  |  |                 |  |                     |                                  |   |  |             |   |   |                               |  |
| (a)  | Individuals/Hindu undivided Family                      |                     | 2                                    | 2027484   |  |  |   |  |                 |  |                     |                                  |   |  |             | 0.00                                      | 0   |                               |  |
| 1    | Shantaben Vishnubhai Patel                              | ABGPP7486A          | 1                                    | 1213374   |  | 0  |   |  | 1213374         |  | 1213374             |                                  |   | 0.34   |             | 0.00                                      | . 0   | 0.00                          |  |
| 2    | Shashin Vishnubhai Patel                                | AFRPP6274P          | 1                                    | 814110  |  |  | 814110  |  | 814110          |  | 814110              |                                  | 0   | 0.23   |             | 0.00                                      | 0   | 0.00                          |  |
| (b)  | Central Government/ State Governme                      | ent(s)              | 0                                    | 0   |  | )  | 0   | 0  |                 | 0  |                     |                                  | 0   | 0  |             | 9   | 0   | 0.00                          |  |
| (c)  | Financial Institutions/ Banks                           |                     | 0                                    |   |  | 0  |   | 0  | 0               |  | . 0                 |                                  | 0   | 0  |             | 0   |   | 0.00                          |  |
| (d)  | Any Others (Specify)                                    |                     | 1                                    | 244802602   |  |  | 244802602   | 69,50  | 244802602       | 0  | 244802602           | 69.50                            | 0   | 69.50  |             | 0.00                                      | 203010190   | 82.93                         | 244802602  |
|      | BODIES CORPORATE  |                     |                                      |   |  |  |   |  |                 |  |                     |                                  | <u> </u>  |  |             | 0.00                                      | 203010190   | 82.93                         | 244802602  |
| 1    | Sadbhav Engineering Umited                              | AADCS0852Q          | 1                                    | 244802602   |  |  | 244002002   |  |                 |  | 244802602           |                                  |   | 69,50  |             |   |   |                               |  |
|      | Sub - Total (A) (1)                                     |                     | 3                                    | 246830086   |  | ) (  | 246830086   | 70.08  | 246830086       | 0  | 246830086           | 70.08                            | 0   | 70.08  |             | 0.00                                      | 203010190   | 82.25                         | 246830086  |
| 2    | FOREIGN   |                     |                                      |   |  | 4  |   |  |                 |  |                     |                                  | -   | <del>                                     </del>   |             |   |   | <u></u>                       |  |
| (a)  | Individuals (Non-Resident Individuals)                  | / Foreign           | C                                    | 0   | (  |  |   | 0  | 0               | 0  | °                   |                                  | 0   | 0  |             | 0   |   |                               |  |
| (b)  | Government  |                     |                                      | 0   |  | D (  | ) (   | 0  | 0               | 0  | 0                   |                                  | 0   |  |             | 0 0                                       | 0   |                               |  |
| (c)  | Institutions  |                     | C                                    | 0   |  | 0 0  |   | 0  |                 | 0  | 0                   |                                  | 0   | 0  |             | 0 0                                       | 0   | -                             | 9  |
| (d)  | Foreign Portfolio Investor                              |                     |                                      | 0 0   |  | 0 0  |   | 0  |                 | 0  | 0                   |                                  | 0   | 0  |             | 0 0                                       |   |                               | 0  |
| (e)  | Any Other (specify)                                     |                     |                                      | 0 0   |  | 0 0  |   |  | 0               | 0  | 0                   |                                  | 0   | 0  |             | 0 0                                       |   |                               | 0  |
| 1.21 |   | Sub - Total (A) (Z) |                                      | 0 0   |  | 0  |   | 0.00   |                 | 4  | 0                   |                                  |   | 0.00   |             | 0.00                                      |   | 0.00                          |  |
|      | Total Shareholding of Promoter and P (A)= (A)(1)+(A)(2) | Promoter Group      | Š                                    | 3 246830086   |  | 0  | 246830086   | 70.08  | 246830086       | 0  | 246830086           | 70.08                            | 0   | 70.08  |             | 0.00                                      | 203010190   | 82.25                         | 246830086  |

Details of the shareholders acting as persons in concert including their Shareholding (No. and%): N.A

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: N.A.

#### Note

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(3) Sadbhav Engineering Limited, a Promoter of the Company has submitted FORM C purusnat to Regulation 7 (2) read with Regulation 6(2) — Continual disclosure of SEBI (Prohibition of Insider Trading) Regulations, 2015 towards acquisition of 304526 shares on 27/03/2020, 50446 shares on 30/03/2020 and 359416 shares on 31/03/2020. Considering the same, 24,55,16,990 (69.70%) shares of the Company are held by Sadbhav Engineering Limited.







## Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

AS ON 31-03-2020

|          | Category & Name of the<br>shareholders<br>(I)  | PAN<br>(II)      | No.s of<br>Share<br>holders<br>(III) | No.s of<br>fully<br>paid up<br>equity | No.s of<br>Partly<br>paid-up<br>equity | No. of<br>shares<br>underlying<br>Depository | Total nos.<br>shares<br>held<br>(VII)= | Shareholding<br>% calculated as<br>per<br>SCRR.1957) |            | nber of Votting Rights<br>neld in each class of<br>securities<br>(IX) | No. o<br>Share<br>Underly<br>g | s asa%             | Number of<br>Locked in shares<br>(XII) | Number<br>Shares<br>pledged<br>otherwi | or       | Number of<br>equity<br>shares held<br>in |
|----------|--|------------------|--------------------------------------|---------------------------------------|--|--|--|--|------------|---|--------------------------------|--------------------|--|--|----------|--|
|          |  |                  | (,,,,                                | Share                                 | Share                                  | Receipts                                     | (1V)+(V)+(V1)                          | (VIII)   | - 10700    |   | Outsta                         | tin of convertible |  | encumbe                                | red      | dematerialized                           |
| 1        | INSTITUTIONS   |                  |                                      |                                       |  |  |  |  |            |   |                                |                    |  |  |          |  |
| (a)      | Mutual Funds   | I                | 3                                    | 30,001,157                            |  |  | 30,001,157                             |  | 30,001,157 | - 30,001,157  | 8.52                           | - 8.52             | -                                      | - NA                                   | NA<br>NA | 30,001,157<br>24,215,931                 |
| 10/      | Reliance Capital Trustee Co Ltd-A/C Nippon India   | AAATROO90B       | 1                                    | 24,215,931                            |  |  | 24,215,931                             | 6.88   | 24,215,931 | - 24,215,931  | 6,88                           | - 6.88             | -                                      | - NA                                   |          | 4,752,226                                |
|          | Hdfc Trustee Company Limited - Hdfc Tax Saverfu  |                  | 1                                    | 4,752,226                             |  | -  | 4,752,226                              |  | 4,752,226  | - 4,752,226   | 1.35                           | - 1.35             | -                                      | - NA                                   | NA<br>NA | 4,752,226                                |
| (b)      | Venture Capital Funds  |                  | -                                    | -                                     |  |  | -                                      | 0.00   | -          |   |                                | - 0.00             |  | - NA                                   | NA NA    | 1,213,000                                |
| (c)      | Alternate Investment Funds   |                  | 1                                    | 1,213,000                             |  |  | 1,213,000                              | 0.34   | 1,213,000  | - 1,213,000   | 0.34                           | - 0.34             |  | - NA                                   | NA<br>NA | 1,213,000                                |
|          | Foreign Venture Capital Investors  |                  | -                                    |                                       |  |  | -                                      | 0.00   | <u>-</u>   |   |                                | - 0.00             |  | - NA                                   | NA NA    | 9,186,667                                |
|          | Foreign Portfolio Investors  |                  | 14                                   | 9,186,667                             |  | -  | 9,186,667                              |  | 9,186,667  | - 9,186,667   | 2.61                           | - 2.61<br>- 1.43   |  | - NA                                   | NA NA    | 5.032.842                                |
|          | Kuwait Investment Authority Fund F238  | AAATK3858Q       | 1                                    | 5,032.842                             |  |  | 5,032,842                              |  | 5,032,842  | - 5,032,842   | 1.43                           |                    |  | - NA                                   | NA<br>NA | 3,032,642                                |
| (f)      | Financial Institutions/ Banks  |                  | -                                    | _                                     |  |  | -                                      | 0.00   | -          |   | -                              | - 0.00             |  | - NA                                   | NA NA    | 1161514                                  |
| (\sigma) | Insurance Companies  |                  | 1                                    | 1161514                               | L                                      |  | 1161514                                |  | 1161514    | - 1161514   | 0.33                           | - 0.33<br>- 0.00   |  | - NA                                   | NA NA    |  |
| (h)      | Provident Funds/ Pension Funds   |                  | -                                    |                                       |  |  | -                                      | 0.00   | -          |   |                                |                    |  | - NA                                   | NA<br>NA |  |
| (i)      | Any Other (specify)  |                  | -                                    | -                                     |  | -  | -                                      | 0.00   | -          |   |                                | - 0.00<br>- 11.80  |  | - NA                                   | NA<br>NA | 41,562,338                               |
|          |  | Sub-Total (B)(1) | 19                                   | 41,562,338                            |  |  | 41.562,338                             |  | 41,562,338 | - 41,562,338  | 11.80                          |                    |  | - NA                                   | NA NA    | 41,362,330                               |
| 2        | Central Government/ State Government(s)/ Pro   | esident of India | -                                    | -                                     |  | -  | -                                      | 0.00   | -          | -   | -                              | - 0.00             |  |  |          |  |
|          |  | Sub-Total (B)(2) | -                                    | -                                     |  | -  |  | 0.00   | -          |   |                                | - 0.00             |  | - NA                                   | AN       |  |
| 3        | Non-institutions   |                  |                                      |                                       |  |  | .,                                     | ·  |            |   |                                | - 1,33             |  | - NA                                   | NA       | 4698946                                  |
| (a.1)    | Individuals - i, Individual shareholders holding no                                      | minal share      | 9,157                                | 4698949                               |  | -  | 4,698,949                              | 1.33   | 4,698,949  | - 4,698,949   | 1.33                           | 1.55               | -                                      | -                                      | 194      | 4030340                                  |
|          | capital up to Rs. 2 lakhs.   |                  | i I                                  |                                       |  |  |  |  |            |   |                                |                    |  | <del> </del>                           |          | 42 222 000                               |
| (a.2)    | Individuals - ii. Individual shareholders holding n<br>capital in excess of Rs. 2 lakhs. | ominal share     | 84                                   | 12333899                              |  | -  | 12,333,899                             | 3.50   | 12,333,899 | - 12,333,899  | 3.50                           | - 3.50             | -                                      | - NA                                   | NA       |  |
| 0.1      | NBFCs registered with RBI  |                  | _                                    |                                       |  | -  | _                                      | 0.00   | -          |   | -                              | -                  | -                                      | - NA                                   | NA:      |  |
| (b)      | Employee Trusts  |                  |                                      |                                       |  |  | -                                      | 0.00   | -          |   | -                              | - 0.00             |  | - NA                                   | NA       |  |
| (d)      | Overseas Depositories (holding DRs) (balancing   | Saura\           |                                      |                                       |  | -  | -                                      | 0.00   | -          |   |                                | - 0.00             | -                                      | - NA                                   | NA       |  |
| (e)      | Any Others   | iigure/          | 732                                  | 46799944                              |  | -  | - 46,799,944                           | 13.29  | 46,799,944 | - 46,799,944  | 13.29                          | - 13.29            |  | - NA                                   | NA       |  |
| (e)      | Trust(Empiyess)  |                  | 1                                    |                                       |  |  | - 618,594                              | 0.18   | 618,594    | 618,594   | 0.18                           | 0.18               | _                                      | - NA                                   | NA       |  |
|          | Hindu Undivided Family   | 1                | 455                                  |                                       |  | _  | - 1,544,56                             | 0.44   | 1,544,568  | - 1,544,568   | 0.44                           | - 0.44             | -                                      | - NA                                   | NA.      |  |
|          | Foreign Companies  |                  | 1                                    | 29,121,860                            |  | -  | - 29,121,86                            | 3.27   | 29,121,860 | - 29,121,860  | 8.27                           | - 8.27             | -                                      | - NA                                   | NA       |  |
|          | Norwest Venture Partners VII-A-Mauritius   | AADCN1034D       | 1                                    |                                       |  |  | - 29.121.86                            |  | 29,121,860 | - 29,121,860  | 8.27                           | - 8.27             |  | - NA                                   | NA       |  |
|          | Non Resident Indians (Non Repat)   |                  | 35                                   |                                       |  | -  | - 399.54                               |  |            | - 399,542   | 0.11                           | - 0.11             |  | - NA                                   | NA.      |  |
|          | Non Resident Indians (Non Repat)  Non Resident Indians (Repat)                           | <del></del>      | 70                                   |                                       |  | -  | - 781,15                               |  | 781,150    | - 781,150   | 0.22                           | - 0.22             |  | - NA                                   | NA.      |  |
|          | Clearing Member  |                  | 33                                   |                                       |  |  | - 548,68                               |  | 548,687    | - 548,687   | 0.16                           | - 0.16             |  | - NA                                   | NA       |  |
|          |  |                  | 137                                  |                                       |  |  | - 13,785,54                            |  |            | - 13,785,543  | 3.91                           | - 3.91             | -                                      | - NA                                   | NA.      |  |
|          | Bodies Corporate   | Sub-Total (B)(3) |                                      |                                       |  | -:   | - 63,832,79                            |  |            | - 63,832,792  | 18.12                          | - 18.12            | -                                      | - NA                                   | NA       |  |
|          | Total Public Shareholding (B)= (B)(1)+(B   |                  | 9.992                                |                                       |  | _  | - 105.395.13                           |  |            | - 105,395,130   | 29.92                          | - 29,92            |  | - NA                                   | NA       | 105,395,12                               |







Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): N.A

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: N.A.

|  | and the second s |   | The state of the s |  | The second secon |
|--|--|---|--|--|--|
| Note: (1) PAN would not be displayed on website of (1) PAN would (1) PAN   | (1) PAN would not (1) PAN (1) P.   | PAN (1) PAN would (1) PAN would                           | (1) PAN would not (1) PAN (1) PAN would not (1) PAN  |  |  |
| (2) The above format needs to disclose name (2) The above (2) The (3) W.r.t. the information pertaining to (3) W.r.t. the (3) W.r.t. | (2) The above (2) The (2) T  | The (2) The above (2) The above W.r.t. the (3) W.r.t. the | (2)  | (2) The (2) The above (2) The t. (3) W.r.t. (3) W.r.t. the (3) W.r.t |  |



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## Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER—

AS ON 31-03-2020

|     | Category & Name of<br>the<br>shareholders<br>(I)  | PAN<br>(II) | No.s of<br>Share<br>holders<br>(III) | No.s of fully<br>paid up<br>equity Share<br>held<br>(IV) | No.s of Partly<br>paid-up equity<br>Share held<br>(V) |   | Total nos.<br>shares held<br>(VII)=<br>(IV)+{V}+(VI) | Shareholding<br>% calculated as<br>per<br>SCRR, 1957)<br>(VIII)<br>As a % of<br>(A+B+CZ) |                 | Votting Rigi<br>secui<br>(li<br>No of Voting<br>Rights | rities<br>K) | Total<br>as a<br>% of<br>(A+B+C) | No. of<br>Shares<br>Underlying<br>Outstating<br>convertible<br>securities<br>(including<br>Warrants) | Shareholding, as a % assuming full conversion of convertible securities( as a % of diluted share capital) (XI)=(VII)+(X) As a % of | Loc | mber of cked in hares (XII)  As a % of | Sh<br>pled<br>othe<br>encui | aber of ares ged or erwise mbered (III)  As a % of | Number of equity shares held in dematerialized form (XIV) |
|-----|---|-------------|--------------------------------------|--|---|---|--|--|-----------------|--|--------------|----------------------------------|--|--|-----|--|-----------------------------|--|---|
|     |   |             |                                      |  |   |   |  |  | Class<br>Equity | Class<br>Others  | Total        |                                  | (X)  | (A+B+C2)   | (a) | total<br>shares held<br>(b)            | (a) .                       | total<br>shares held<br>(b)                        |   |
| 1   | Custodian/ DR Holder  |             | <del> </del>                         | <del> </del>   |   |   |  |  |                 |  |              |                                  |  |  |     |  |                             |  |   |
| (a) | Name of DR Holder (if available)  | (           |                                      |  | 0   |   |  | 0.00   | 0               | 0  | C            | 0.00                             | (  | 0.00   | 0   | 0.00                                   | NA.                         | NA   | 0   |
| 2   | Employee Benefit Trust<br>(under SEBI (share<br>based Employee benfit)<br>Regulations, 2014 |             |                                      |  |   |   |  |  |                 |  |              |                                  |  |  |     |  |                             |  |   |
| (a) | Name  |             | 0                                    | 0 0  | 0 0   | 0 | 0 0  | 0100   |                 | ) C  | (            | 0.00                             |  | 0.00   |     | 0.00                                   |                             | -  |   |
|     | Total Non Promoter-<br>Non Public<br>Shareholding   |             | 0                                    | 0  | 0   |   | 0  | 0.00   |                 |  |              | 0.00                             |  | 0.00   | 0   | 0.00                                   | NA NA                       | . NA   | 0   |





|         |         |            |            |               |                | <u></u>    |   |                              |  |
|---------|---------|------------|------------|---------------|----------------|------------|---|------------------------------|--|
| Sr. No. | Details | of the SBO |            | Details of th | e registered o | wner       | Details of holding/ exercise of right of th | e SBO in the reporting compa | any, Date of creation / acquisition of |
|         | Name    | PAN/       | Nationalit | Name          | PAN/           | Nationalit | Whether by vir                              | tue of:                      | significant beneficial interest#       |
|         |         | Passport   | у          |               | Passport       | у          | Share                                       | s %                          | (IV)                                   |
|         |         | No. in     |            |               | No. in         |            | Voting right                                | s %                          |  |
|         |         | case of a  |            |               | case of a      |            | Rights on distributable dividend or an      | у %                          |  |
|         |         | foreign    |            |               | foreign        |            | Exercise of contro                          | No No                        |  |
|         |         | national   |            |               | national       |            | Exercise of significant influence           | e No                         |  |
| 1       | NIL     | NIL        |            | NIL           | NIL            |            | NIL NIL                                     | NIL NIL                      | NIL                                    |
|         |         |            |            |               |                |            |   |                              |  |

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For Sadbhav infrastructure Project Ltd.

Company Secretary



SIPL PRE Shareholding - 31/03/2020

| 1 | Name o  | f the Company: Sadbhav Infrastructure Project Limited (CIN: L45202GJ2007PLC049808)                |   |      |
|---|---------|---|---|------|
| 2 | Scrip C | ode, Name of the scrip, class of security: BSE CODE: 539346, NSE SYMBOL: SADBHIN, EQUIT           | Υ                                       |      |
| 3 | Share H | lolding Pattern filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)                             |   |      |
|   | a.      | If under 31(1)(b) then indicate the report for Quarter ending 31st March, 2020                    | *************************************** |      |
|   | b.      | If under 31(1)(c) then indicate date of allotment/extinguishment                                  |   |      |
| 4 | Declara | tion: The Listed entity is required to submit the following declaration to the extent of submissi | on of information                       | on:- |
|   |         | Daviaulara  | Yes*                                    | No*  |
|   |         | Particulars Particulars   | 169                                     |      |
|   | 1       | Whether the Listed Entity has issued any partly paid up shares?                                   |   | No   |
|   | 2       | Whether the Listed Entity has issued any convertible Securities or Warrants?                      |   | No   |
|   | 3       | Whether the Listed Entity has issued any shares against which depository receipts are issued?     |   | No   |
|   | 4       | Whether the Listed Entity has issued any shares in locked-in?                                     | ·                                       | No   |
|   | 1       |   |   |      |

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by Promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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For Sadbhav infrastructure Project Ltd.

Company Secretary



#### Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

AS ON 31-03-2020

| Catego | Category of                   | No.s of | No.s of       | No.s of  | No. of     | Total nos.    | Shareholdin  | Number of V | oting Rigi | hts held in eac | h class of | No. of      | Shareholding   | Number of I | .ocked in | Number of Sh    | ares      | Number of    |
|--------|-------------------------------|---------|---------------|----------|------------|---------------|--------------|-------------|------------|-----------------|------------|-------------|----------------|-------------|-----------|-----------------|-----------|--------------|
| ry     | shareholder                   | Share   | fully paid up | Partly   | shares     | shares        | g as a % of  |             | secu       | ırities         |            | Shares      | , as a %       | shar        | 25        | pledged or othe | erwise    | equity       |
| (1)    | (11)                          | holder  | eguity        | paid-up  | underlying | held (VII)=   | total no. of |             | (1         | IX)             |            | Underlying  | assuming full  | (XII        | ,         | encumbere       | ed .      | shares held  |
|        |                               | 5       | Share held    | equity   | Depository | (IV)+(V)+(VI) | shares       |             |            |                 |            | Outstating  | conversion of  |             |           | (XIII)          |           | in           |
|        |                               | (111)   | (IV)          | Share    | Receipts   |               | (calculated  |             |            |                 |            | convertible | convertible    |             |           |                 |           | dematerializ |
|        |                               |         |               | held     | (VI)       |               | as per       | No of       | Voting Ri  | ights           | Total      | securities  | securities (as |             |           |                 |           | ed           |
|        | Ì                             |         |               | (V)      |            |               | SCRR,1957)   |             |            |                 | as a       | (including  | a% of          |             |           |                 |           | form         |
|        |                               |         |               | 1        |            |               | (VIII)       |             |            |                 | % of       | Warrants)   | diluted share  | No.         | As a % of | No.             | As a % of | (XIV)        |
|        |                               |         |               |          |            |               | As a % of    |             |            |                 | (A+B+C)    | (X)         | capital)       | (a)         | total     | (a)             | total     |              |
|        |                               |         |               |          |            |               | (A+B+C2)     | Class       | Class      | Total           |            |             | (XI)=(VII)+(X) | lu)         | shares    | (3)             | shares    | 1            |
|        |                               |         |               | 1        |            |               |              | Equity      | Others     | 70141           |            |             | As a % of      |             | held      |                 | held      |              |
|        |                               |         | 1             |          | }          |               | i            | Lquity      | Outers     |                 |            |             | (A+B+C2)       |             | /61       |                 | /61       |              |
|        |                               |         |               |          |            |               |              |             |            |                 |            |             | 1              |             |           |                 |           | í l          |
| 1      |                               |         |               |          |            | -             | ļ            |             |            |                 |            |             |                |             |           |                 |           |              |
| 4.1    |                               | -       | 24603000      | <u> </u> | 0          | 246020006     | 70.08        | 246830086   |            | 246830086       | 70.08      | 0.00        | 70.08          |             | 0.00      | 203010190       | 82.25     | 246830086    |
| (A)    | Promoter & Promoter Group     | 3       | 246830086     | 0        | 1 "        | 246830086     | 70.08        | 246830086   | ا ا        | 246830086       | 70.08      | 0.00        | 70.06          | ۰           | 0.00      | 203010130       | 02.23     | 240030000    |
| (B)    | Public shareholding           | 9992    | 105395130     | 0        | 0          | 105395130     | 29.92        | 105395130   | 0          | 105395130       | 29.92      | 0           | 29.92          | 0           | 0         | NA              | NA        | 105395127    |
| (C)    | Non Promoter-Non Public       | 0       | 0             | +        | 0          | 0             | 0.00         |             | 0          | 0               | 0.00       | 0           | 0.00           | 0           | 0.00      | NA              | NA        | . 0          |
| (C1)   | Sharesunderlying DRs          | 0       | 0             | <u> </u> |            | 0             | 0.00         |             | 0          | 0               | 0.00       | 0           | 0.00           | 0           | 0.00      | NA              | NA        | . 0          |
| (C2)   | Shares held by Employee/Trust | 0       | 0             | 0        | 0          | 0             | 0.00         | 0           | 0          | 0               | 0.00       | 0           | 0.00           | 0           | 0.00      | NA              | NA        |              |
|        | TOTAL                         | 9995    | 352225216     | 0        | 0          | 352225216     | 100.00       | 352225216   | 0          | 352225216       | 100.00     | 0           | 100.00         | 0           | 0.00      | 203010190       | 57.64     | 352225213    |







#### Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

AS ON 31-03-2020

|     | Category & Name of the<br>shareholders<br>(I)                        | No.s of<br>Share<br>holders<br>(III) | No.s of<br>fully<br>paid up<br>equity<br>Shares<br>held<br>(IV) | No.s of Portly paid-up equity Share held (V) | No. of<br>shares<br>underlying<br>Depository<br>Receipts<br>(VI) | Total nos.<br>shares<br>held<br>(VII)=<br>(IV)+(V)+(VI) | Shareholding<br>% calculated<br>as per<br>SCRR,1957<br>(VIII)<br>As a % of<br>(A+B+C2) |                 | Number of Vo<br>held in each<br>securi<br>(IX<br>No of Voting<br>Rights | h class of<br>ties | Total<br>as a<br>% of | No. of<br>Shares<br>Underlying<br>Outstating<br>convertible<br>securitles<br>(including<br>Warrants) | Shareholding,<br>as a % assuming<br>full conversion<br>of convertible<br>securities( as a %<br>of diluted share<br>capital)<br>(XI)=(VII)+(X) | Lock<br>sho  | ber of red in ares          | Numbi<br>Shar<br>pledge<br>othen<br>encumi<br>(XII | es<br>ed or<br>wise<br>pered | Number of equity shares held in dematerialized form (XIV) |
|-----|--|--------------------------------------|---|--|--|---|--|-----------------|---|--------------------|-----------------------|--|---|--------------|-----------------------------|--|------------------------------|---|
| :   |  |                                      |   |  |  |   |  | Class<br>Equity | Class<br>Others   | Total              | (A+B+C)               | (X)  | As a % of<br>(A+B+C2)   | No.<br>(a)   | total<br>shares heid<br>(b) | (a)  | total<br>shares heid<br>(b)  |   |
| 1   | INDIAN   |                                      |   |  |  |   |  |                 |   |                    |                       |  |   |              |                             |  |                              |   |
| (a) | Individuals/Hindu undivided Family                                   | 2                                    | 2027484   | 0  | 0  | 2027484   |  | 2027484         |   |                    |                       |  |   |              |                             | 0  | 0.00                         |   |
| 1   | Shantaben Vishnubhai Patel   | 1                                    | 1213374   | 0  | 0  | 1213374   | 0.34   | 1213374         | 0   | 1213374            | 0.34                  |  | 0.5-  |              |                             | 0  | 0,00                         |   |
| 2   | Shashin Vishnubhai Patel   | 1                                    | 814110  | 0  | 0  | 814110  | 0.23   | 814110          | 0   | 814110             | 0.23                  |  | /   | <del> </del> | 3100                        | 0  | 0.00                         |   |
| (b) | Central Government/ State Governme                                   | 0                                    | 0   | 0  | 0  | 0   | 0  | 0               | 0   | 0                  | 0                     |  | <u> </u>  |              |                             | 0  | 0.00                         | 0   |
| (c) | Financial Institutions/ Banks  | 0                                    | 0   | 0  | 0  | 0   | 0  | 0               | 0   | 0                  | 0                     |  |   |              |                             | 0  | 0.00                         | 0   |
| (d) | Any Others (Specify)   | 1                                    | 244802602   | 0  | 0  | 244802602   | 69.50  | 244802602       | 0   | 244802602          | 69.50                 |  | 69.50   |              | 0.00                        | 203010190  | 82.93                        | 244802602   |
|     | BODIES CORPORATE   |                                      |   |  | T  |   |  |                 |   |                    |                       |  |   |              |                             |  |                              |   |
| 1   | Sadbhay Engineering Limited  | 1                                    | 244802602   | C  | 0 0  | 244802602   | 69.50  | 244802602       | 0   | 244802602          |                       |  | 03.50   |              |                             | 203010190  |                              |   |
|     | Sub - Total (A) (1)  | 3                                    | 246830086   | C  | 0  | 246830086   | 70.08  | 246830086       | 0   | 246830086          | 70.08                 | (  | 70.08   |              | 0.00                        | 203010190  | 82.25                        | 246830086   |
| 2   | FOREIGN  |                                      |   |  |  |   |  |                 |   |                    |                       |  |   |              |                             |  |                              |   |
| (a) | Individuals (Non-Resident Individuals/ Foreign (Individuals)         | 0                                    | 0   | C  | 0  | 0   | 0  | 0               | 0   | 0                  | 0                     |  | 0   | (            | 0                           | 0  | 0                            | 0   |
| (b) | Government   |                                      | 0   |  | 0  |   | 0  | 0               | 0   | 0                  | 0                     | 1  | 0   | 1            | 0                           |  |                              |   |
| (c) | Institutions   | 0                                    | 0   |  | 0  | 0   | 0  | 0               | 0   | 0                  | 0                     |  | 0 0   |              | 0                           |  | 0                            | 0   |
| (d) | Foreign Portfolio Investor   | C                                    | 0   | (  | 0 0  | 0   | 0  | 0               | 0   | 0                  | 0                     |  | 0   |              | 0 0                         | 0  | 0                            | 0   |
| (e) | Any Other (specify)  | C                                    | 0   |  | 0  | 0   | 0  | 0               | 0   | ٥                  | 0                     |  | 0   | <u> </u>     | 0 0                         | 0  |                              |   |
|     | Sub - Total (A) (2)  |                                      | 0   |  | 0  | 0   | 0.00   | 0               | 0   | 0                  | 0.00                  |  | 0.00  | 1            | 0.00                        | 0  | 0.00                         |   |
|     | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 3                                    | 246830086   | (  | 0  | 246830086   | 70.08  | 246830086       | 0   | 246830086          | 70.08                 |  | 70.08   |              | 0.00                        | 203010190  | 82.25                        | 246830086   |

Details of the shareholders acting as persons in concert including their Shareholding (No. and%): N.A

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: N.A.

#### Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

[2] The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(3) Sadbhav Engineering Limited, a Promoter of the Company has submitted FORM C purusnat to Regulation 7 (2) read with Regulation 6(2) – Continual disclosure of SEBI (Prohibition of Insider Trading) Regulations, 2015 towards acquisition of 304526 shares on 27/03/2020, 50446 shares on 30/03/2020 and 359416 shares on 31/03/2020. Considering the same, 24,55,16,990 (69.70%) shares of the Company are held by Sadbhav Engineering Limited.







#### Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

AS ON 31-03-2020

|       | Category & Name of the<br>shareholders<br>(I)   | No.s of<br>Share<br>holders<br>(III) | No.s of<br>fully<br>paid up<br>equity<br>Share | No.s of Partly paid-up equity Share | No. of<br>shares<br>underlying<br>Depository<br>Receipts | Total nos. shares held (VII)= (IV)+(V)+(VI) | Shareholding<br>% calculated as<br>per<br>SCRR,1957)<br>(VIII) |            | mber of Votting R<br>held in each class<br>securities<br>(IX) |             |        | No. of<br>Shares<br>Underlyin<br>g | Shareholding,<br>as a %<br>assuming<br>full conversion<br>of convertible | Number of<br>Lacked in shai<br>(XII) |    | Number<br>Shares<br>pledged<br>otherwis<br>encumbe | or<br>se | Number of equity shares held in |
|-------|---|--------------------------------------|--|-------------------------------------|--|---|--|------------|---|-------------|--------|------------------------------------|--|--------------------------------------|----|--|----------|---------------------------------|
| 1     | INSTITUTIONS  |                                      | mue 1  | nur                                 | AFLERIA  | LILETTERTER                                 | 1.000  |            |   |             |        |                                    | 34.350.21.11.120.  |                                      |    |  |          |                                 |
| (a)   | Mutual Funds  | 3                                    | 30,001,157                                     |                                     |  | 30,001,157                                  | 8.52   | 30,001,157 |   | 30,001,157  | 8.52   | -                                  | 8.52   | -                                    |    | NA   | NA       | 30,001,157                      |
|       | Reliance Capital Trustee Co Ltd-A/C Nippon India  | 1                                    | 24,215,931                                     |                                     | -  | 24,215,931                                  | 6.88   | 24,215,931 |   | 24,215,931  | . 6.88 |                                    | 6,88   |                                      |    | NA   | NA       | 24,215,931                      |
|       | Hdfc Trustee Company Limited - Hdfc Tax Saverfu   | 1                                    | 4,752,226                                      |                                     | ·  | 4,752,226                                   | 1.35   | 4,752,226  |   | 4,752,226   | 1.35   | -                                  | 1.35   |                                      |    | NA   | NA NA    | 4,752,226                       |
| (b)   | Venture Capital Funds   | -                                    | -  |                                     |  | -   | 0.00   | -          |   | - -         | -      |                                    | 0.00   |                                      | -  | NA   | NA       | -                               |
| (c)   | Alternate Investment Funds  | 1                                    | 1,213,000                                      |                                     |  | 1,213,000                                   | 0.34   | 1,213,000  | -   | 1,213,000   | 0.34   | -                                  | 0.34   | -                                    |    | NA   | NA       | 1,213,000                       |
| (d)   | Foreign Venture Capital Investors   | -                                    | -  |                                     | -  |   | 0.00   |            | -   |             | -      | -                                  | 0.00   | -                                    |    | NA   | NA       |                                 |
| (e)   | Foreign Portfolio Investors   | 14                                   | 9,186,667                                      | -                                   |  | 9,186,667                                   |  | 9,186,667  | -   | 9,186,667   | 2.61   |                                    | 2.61   |                                      |    | NA   | NA       | 9,186,667                       |
|       | Kuwait Investment Authority Fund F238   | 1                                    | 5,032,842                                      |                                     | -  | 5,032,842                                   |  | 5,032,842  | -   | 5,032,842   | 1.43   | _                                  | 1.43   |                                      |    | NA   | NA       | 5,032,842                       |
| (f).  | Financial Institutions/ Banks   | -                                    | -  | -                                   | -  |   | 0.00   | -          |   |             | -      |                                    | 0.00   |                                      | -  | NA   | NA       | -                               |
| (g)   | Insurance Companies   | 1                                    | 1161514  |                                     |  | 1161514                                     |  | 1161514    |   | 1161514     | 0.33   | -                                  | 0.33   |                                      | -  | NA   | NA       | 1161514                         |
| {h}   | Provident Funds/ Pension Funds  | -                                    | -  |                                     | -  | -   | 0.00   | -          | -   |             | -      | -                                  | 0.00   | -                                    | -  | NA .   | NA       |                                 |
| (i)   | Any Other (specify)   | -                                    | -  |                                     |  | -   | 0.00   | ,          |   |             | -      |                                    | 0.00   | -                                    | -  | NA   | NA       |                                 |
|       | Sub-Total (B)(1)  | 19                                   | 41,562,338                                     | -                                   |  | 41,562,338                                  | 11.80  | 41,562,338 | -   | 41,562,338  | 11.80  | -                                  | 11.80  | -                                    | -  | NA   | NA       | 41,562,338                      |
| 2     | Central Government/ State Government(s)/  | -                                    | -  |                                     | .] -   | -   | 0.00   | -          | -   | -           | -      | •                                  | 0.00   | -                                    | -  | NA   | NA       | -                               |
| 1     | President of India  |                                      |  |                                     | 1  |   |  |            |   | 1           |        |                                    |  |                                      |    |  |          |                                 |
|       | Sub-Total (B)(2)  | -                                    |  |                                     | -  | .i  | 0.00   | -          | -   |             | -      | -                                  | 0.00   | -                                    |    | NA   | NA       | -                               |
| 3     | Non-institutions  |                                      |  |                                     |  |   |  |            |   |             |        |                                    |  |                                      |    |  |          |                                 |
| 1 '   | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         | 9,157                                | 4698949  |                                     | -  | 4,698,949                                   | 1.33   | 4,698,949  |   | 4,698,949   | 1.33   | -                                  | 1.33   | -                                    | -  | NΑ   | NA       | 4698946                         |
| (a.2) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 84                                   | 12333899                                       |                                     |  | 12,333,899                                  | 3.50   | 12,333,899 |   | 12,333,899  | 3.50   | -                                  | 3.50   | -                                    | -  | NA   | NA       | 12,333,899                      |
| (b)   | NBFCs registered with RBI   | -                                    | -  |                                     |  |   | 0,00   | -          |   | -           | -      | -                                  |  | -                                    | -  | NA   | NA       | -                               |
| (c)   | Employee Trusts   | -                                    | -  |                                     |  |   | 0.00   | -          | -   | -           | -      | -                                  | 0.00   | -                                    | -  | NA   | NA       | -                               |
| (d)   | Overseas Depositories (holding DRs) (balancing  | -                                    | -  |                                     |  |   | 0.00   | -          | -   | -           | -      | -                                  | 0.00   | -                                    | -  | NA   | NA       | -                               |
| (e)   | Any Others  | 732                                  | 46799944                                       |                                     |  | 46,799,944                                  | 13.29  | 46,799,944 | -   | 46,799,944  | 13.29  | -                                  | 13.29  | -                                    | -  | NA   | NA       | 46,799,944                      |
|       | Trust(Emplyess)   | 1                                    | 618594   |                                     |  | 618,594                                     | 0.18   | 618,594    |   | 618,594     | 0.18   |                                    | 0.18   | -                                    | -  | NA   | NA       | 618,594                         |
|       | Hindu Undivided Family  | 455                                  | 1544568  |                                     | -  | 1,544,568                                   | 0.44   | 1,544,568  | -   | 1,544,568   | 0.44   | -                                  | 0.44   | -                                    | -  | NA   | NA       | 1,544,568                       |
|       | Foreign Companies   | 1                                    | 29,121,860                                     |                                     |  | 29,121,860                                  | 8.27   | 29,121,860 | -   | 29.121.860  | 8.27   |                                    | 8,27   | -                                    | -  | NA   | NA       | 29,121,860                      |
|       | Norwest Venture Partners Vii-A-Mauritius  | 1                                    | 29.121.860                                     |                                     |  | 29,121,860                                  | 8.27   | 29,121,860 | -   | 29,121,860  | 8.27   |                                    | 8.27   | -                                    | -  | NA   | NA       | 29,121,860                      |
|       | Non Resident Indians (Non Repat)  | 35                                   | 399542   |                                     | -  | 399,542                                     |  |            | -   | 399,542     | 0.11   | -                                  | 0.11   | -                                    | -1 | NA   | NA       | 209,702                         |
|       | Non Resident Indians (Repat)  | 70                                   | 781150   |                                     |  | 781.150                                     |  |            | -   | 781,150     | 0.22   |                                    | 0.22   | -                                    | -  | NA   | NA       | 55,947                          |
|       | Clearing Member   | 33                                   | 548687   |                                     | -  | 548,687                                     |  |            | -   | 548,687     | 0.16   | -                                  | 0.16   | -                                    | -  | NA   | NA       | 548,687                         |
|       | Bodies Corporate  | 137                                  |  |                                     | -  | 13,785,543                                  |  |            | -   | 13,785,543  | 3.91   | -                                  | 3.91   | -                                    | -  | NA   | NA       | 7,623,876                       |
|       | Sub-Total (B)(3)  | 9,973                                |  |                                     |  | 63,832,792                                  |  |            |   | 63,832,792  | 18.12  |                                    | 18.12  | -                                    | -  | NA   | NA       | 63,832,789                      |
|       | Total Public Shareholding (B)=  | 9,992                                |  |                                     | -  | 105.395.130                                 |  |            |   | 105,395,130 | 29.92  |                                    | 29.92  | -                                    | -  | NA   | NA       | 105,395,127                     |







Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): N.A

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: N.A

#### Note:

| (1) PAN would not be displayed on website of | (1) PAN    | (1) PAN would no | t (1) PAN  | (1) PAN        | (1) PAN would  | (1) PAN would  | (1) PAN would no | (1) PAN | (1) PAN would not | (1) PAN    | (1) PAN    | (1) PAN would  | (1) PAN    | (1) PAN    | (1) PAN | (1) PAN        | (1) PAN would  |
|--|------------|------------------|------------|----------------|----------------|----------------|------------------|---------|-------------------|------------|------------|----------------|------------|------------|---------|----------------|----------------|
| (2) The above format needs to disclose name  | (2) The    | (2) The above    | (2) The    | (2) The        | (2) The above  | (2) The above  | (2) The above    | (2) The | (2) The above     | (2) The    | (2) The    | (2) The above  | (2) The    | (2) The    | (2) The | (2) The        | (2) The above  |
| (3) W.r.t. the information pertaining to     | (3) W.r.t. | (3) W.r.t. the   | (3) W.r.t. | (3) W.r.t. the | (3) W.r.t. the | (3) W.r.t. the | (3) W.r.t. the   | (3)     | (3) W.r.t. the    | (3) W.r.t. | (3) W.r.t. | (3) W.r.t. the | (3) W.r.t. | (3) W.r.t. | (3)     | (3) W.r.t. the | (3) W.r.t. the |







#### Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER -

AS ON 31-03-2020

|     | Category & Name of<br>the<br>shareholders<br>(I)  | PAN<br>(II) | No.s of<br>Share<br>holders<br>(III) | No.s of fully<br>paid up<br>equity Share<br>held<br>(IV) | No.s of Partly<br>paid-up equity<br>Share held<br>(V) | No. of shares<br>underlying<br>Depository<br>Receipts<br>(VI) | Total nos.<br>shares held<br>(VII)=<br>(IV)+(V)+(VI) | Shareholding<br>% calculated as<br>per<br>SCRR, 1957)<br>(VIII)<br>As a % of<br>(A+B+C2) |                 | Votting Righ<br>secur<br>(D<br>No of Voting<br>Rights | ities<br>() | Total<br>as a<br>% of | No. of<br>Shares<br>Underlying<br>Outstating<br>convertible<br>securities<br>(including<br>Warrants) | Shareholding,<br>as a % assuming<br>full conversion<br>of convertible<br>securities( as a %<br>of diluted share<br>capital)<br>(XI)=(VII)+(X) | Loc        | mber of<br>cked in<br>hores<br>(XII)     | She<br>plede<br>othe<br>encur<br>(X | ber of<br>ares<br>ged or<br>rrwise<br>nbered<br>(III) | Number of<br>equity shares held<br>in dematerialized<br>form<br>(XIV) |
|-----|---|-------------|--------------------------------------|--|---|---|--|--|-----------------|---|-------------|-----------------------|--|---|------------|--|-------------------------------------|---|---|
|     |   |             |                                      |  |   |   |  |  | Class<br>Equity | Class<br>Others                                       | Total       | (A+B+C)               | (X)  | As a % of<br>(A+B+C2)   | No.<br>(a) | As a % of<br>total<br>shares held<br>(b) | No.<br>(a)                          | As a % of<br>total<br>shares held<br>(b)              |   |
| 1   | Custodian/ DR Holder  |             |                                      |  |   | İ   |  | · · · · · · · · · · · · · · · · · · ·  |                 |   |             |                       |  | 1   |            |  |                                     |   |   |
| (a) | Name of DR Holder (if available)  | 0           | 0                                    | 0  | 0   | 0   | 0  | 0.00   | 0               | 0   | 0           | 0.00                  | C  | 0.00  | 0          | 0.00                                     | NA                                  | NA  | 0   |
| 2   | Employee Benefit Trust<br>(under SEBI (share<br>based Employee benfit)<br>Regulations, 2014 |             |                                      | -  |   |   | -  |  |                 |   |             |                       |  |   |            |  |                                     |   |   |
| (a) | Name  | 0           | 0                                    | C  | 0   | C   | O C  | 0.00   | 0               | 0   | C           | 0.00                  |  | 0.00  | . 0        | 0.00                                     | NA                                  | NA.   | 0   |
|     | Total Non Promoter-<br>Non Public<br>Shareholding<br>(C)=(C1)+(C2)                          | 0           | 0                                    | C  | 0   | C   | 0  | 0.00   | 0               | 0   | o           | 0.00                  |  | 0.00  | 0          | 0.00                                     | NA                                  | NA  | 0   |





STAL MOSE MERCHER 31/03/2020

Sadbhav Infrastructure Project Limited (CIN: L45202GJ2007PLC049808)

## Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES POST MERGER

As on 31-03-2020

| Catego | Category of                   | No.s of | No.s of       | No.s of | No. of     | Total nos.    | Shareholdin  | Number of V | oting Rig  | hts held in ead | ch class of | No. of      | Shareholding   | Number of | Locked in | Number of Si   | hares     | Number of    |
|--------|-------------------------------|---------|---------------|---------|------------|---------------|--------------|-------------|------------|-----------------|-------------|-------------|----------------|-----------|-----------|----------------|-----------|--------------|
| ry     | shareholder                   | Share   | fully paid up | Partly  | shares     | shares        | g as a % of  |             | secu       | ırities         |             | Shares      | , as a %       | shar      | es        | pledged or oth | erwise    | equity       |
| (1)    | (11)                          | holder  | equity        | paid-up | underlying | held (VII)=   | total no. of |             | (          | IX)             |             | Underlying  | assuming full  | (XI       | )         | encumber       | ed        | shares held  |
|        |                               | 5       | Share held    | equity  | Depository | (IV)+(V)+(VI) | shares       |             |            |                 |             | Outstating  | conversion of  |           |           | (XIII)         |           | in           |
|        |                               | (111)   | (IV)          | Share   | Receipts   |               | (calculated  |             |            |                 |             | convertible | convertible    |           |           |                |           | dematerializ |
|        |                               |         |               | held    | (VI)       |               | as per       | No o        | f Voting R | ights           | Total       | securities  | securities (as | •         |           |                |           | ed           |
|        |                               |         |               | (V)     |            |               | SCRR,1957)   |             |            |                 | as a        | (including  | a % of         |           |           |                |           | form         |
|        |                               |         |               |         | ĺ          |               | (VIII)       |             |            |                 | % of        | Warrants)   | diluted share  |           |           |                |           | (XIV)        |
|        |                               |         |               |         |            |               | As a % of    |             |            |                 | (A+B+C)     | (X)         | capital)       | No.       | As a % of | 1              | As a % of |              |
|        |                               |         |               |         |            |               | (A+B+C2)     |             | T          |                 |             |             | (XI)=(VII)+(X) | (a)       | total     | (a)            | total     |              |
|        |                               |         |               |         |            |               |              | Class       | Class      | Total           |             |             | As a % of      |           | shares    |                | shares    |              |
|        |                               |         |               |         |            |               |              | Equity      | Others     |                 |             | 1           | (A+B+C2)       |           | held      |                | held      |              |
|        |                               |         |               |         |            |               |              |             | İ          |                 |             |             | <u> </u>       |           | (6)       |                | /61       |              |
|        |                               |         |               | 1       |            |               |              |             |            |                 | 1           |             |                |           |           |                |           |              |
|        |                               |         |               |         |            |               |              |             |            |                 |             |             |                |           |           |                |           |              |
| (A)    | Promoter & Promoter Group     | 0       | 0             | 0       | 0          | 0             | 0            | 0           | 0          | 0               | 0           | 0           | 0              | 0         | 0         | 0              | 0         | . 0          |
|        |                               |         |               |         |            |               |              |             |            |                 |             |             |                |           |           |                |           |              |
| (B)    | Public shareholding           | 0       | 0             | 0       | 0          | 0             | 0            | 0           | 0          | 0               | 0           | 0           | 0              | 0         | 0         | 0              | 0         | 0            |
| (C)    | Non Promoter-Non Public       |         |               |         |            |               |              |             |            |                 |             | ļ           |                |           |           |                |           |              |
| (C1)   | Sharesunderlying DRs          | 0       | 0             | 0       | 0          | 0             | 0            | 0           | 0          | 0               | 0           | 0           | 0              | 0         | 0         | 0              | 0         | 0            |
| (C2)   | Shares held by Employee/Trust |         |               | ļ       | ļ          |               |              |             |            |                 |             |             |                |           |           |                |           |              |
|        | TOTAL                         | 0       | 0             | 0       | 0          | 0             | 0.00         | 0           | 0          | 0               | 0.00        | 0           | 0.00           | 0         | 0.00      |                | 0.00      | 0            |

Certified True Copy

For Sadbhav infrastructure Project Ltd.

Company Secretary

The structure of the st





Date: 18.05.2020

To,
The Manager (Listing)
Corporate Relationship Dept.
BSE Limited
P J Tower,
Dalal Street,
Mumbai - 400 001
Company Code: 539346

Dear Sir/ madam,

Sub: Regarding post-merger Shareholding of the Company.

With reference to above, we hereby inform that since, Sadbhav Infrastructure Project Limited, a Transferor Company would be merged with Sadbhav Engineering Limited, a Transferee Company, hence there would be Nil shareholding of Transferor Company after merger.

Kindly take note of the same.

Thanking you,

Yours faithfully,

For, Sadbhav Infrastructure Project Limited

Hardik Modi Company Secretary

Membership No. F9193

Certified True Copy

Sadbhav Infrastructure Project Ltd.

Regd Office: "Sadbhav House", Opp. Law Garden Police Chowki, Ellisbridge, Ahmedabad-380006.

T: +91 79 26463384 F: +91 79 26400210 E: investor@sadbhavinfra.co.in Web: www.sadbhavinfra.co.in CIN: L45202GJ2007PLC049808

# SEL-PRE-Shareholding, 30/09/2019

#### PRE - SHAREHOLDING PATTERN

| Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 |
|--|
|--|

| 1. | Name (  | of Listed Entity: Sadbhav Engineering Limited  |
|----|---------|--|
| 2. | Scrip C | ode/Name of Scrip/Class of Security: 532710  |
| 3. | Share H | lolding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)  |
|    | a.      | If under 31(1)(b) then indicate the report for Quarter/half year ending September 30, 2019   |
|    | b.      | If under 31(1)(c) then indicate date of allotment/extinguishment   |
| 4. | Declara | tion: The Listed entity is required to submit the following declaration to the extent of submission of information:-   |
|    |         | G and the distance of the dist |

|   | Particulars  | Yes* | No* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares?                        |      | No  |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | No  |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? |      | No  |
| 4 | Whether the Listed Entity has any shares in locked-in?                                 |      | No  |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes  |     |
| 6 | Whether the listed entity has any Significant Beneficial Owner?                        | Yes  |     |

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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or, Sacting Eimiled

Company Secretary

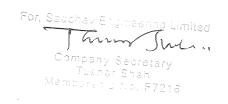
Tushar Shah Membership No. F721a

2

#### Sadbhav Engineering Limited

Table I - Summary Statement holding of specified securities

| Category | Category of shareholder       | Nos. of   | No. of fully paid | No. of  | No. of | Total nos. shares | Shareholdin  | Number of Voting Ri | ghts hel | d in each class of s | ecurities | No. of Shares | Shareholding,             | Num   | ber of    | Number of   | hares pledge | Number of      |
|----------|-------------------------------|-----------|-------------------|---------|--------|-------------------|--------------|---------------------|----------|----------------------|-----------|---------------|---------------------------|-------|-----------|-------------|--------------|----------------|
|          |                               | sharehold | up equity shares  | Partly  | shares | held              | g as a % of  |                     |          |                      |           | Underlying    | as a %                    | Lock  | ed in     | or otherwis | encumbered   | equity shares  |
|          |                               | ers       | held              | paid-up | underl |                   | total no. of |                     |          |                      |           | Outstanding   | assuming full             | share | es        |             |              | held in        |
|          |                               |           |                   |         | ying   |                   | shares       |                     |          |                      | _         | convertible   | conversion of             |       |           |             |              | dematerialised |
|          |                               |           |                   |         | Deposi |                   | 1 -          | No of Voting Rights |          |                      | i         | securities    | convertible               |       | As a % of | No. (a)     | As a % of    | form           |
|          |                               |           |                   |         | tory   |                   | as per SCRR, |                     |          |                      | % of      | (including    | securities ( as a         | 1     | total     |             | total        |                |
|          |                               |           |                   |         | Receip |                   | 1957)        | Class eg: X         | Class    | Total                | (A+B+C)   | Warrants)     | percentage of             |       | Shares    | ,           | Shares       |                |
|          |                               |           |                   |         | ts     |                   |              | 1                   | eg: y    |                      |           |               | diluted share<br>capital) |       | held(b)   |             | held(b)      |                |
|          |                               |           |                   |         |        |                   |              |                     | ,        |                      |           |               | Capital)                  |       |           |             |              |                |
|          |                               |           |                   |         |        |                   |              |                     |          |                      |           |               |                           |       |           |             |              |                |
|          |                               |           |                   |         |        |                   |              |                     |          |                      |           |               |                           |       |           |             |              |                |
|          |                               |           |                   |         |        |                   |              |                     | İ        |                      |           |               |                           |       |           |             |              |                |
|          |                               |           |                   |         |        |                   |              |                     |          |                      |           |               |                           |       |           |             |              |                |
|          |                               |           |                   |         |        |                   |              |                     |          |                      |           |               |                           |       |           |             |              |                |
|          |                               |           |                   |         |        | 5.00 404.64       |              |                     |          |                      |           |               | (XI) = (VII) + (X)        | 1     |           |             |              |                |
| (1)      | (II)                          | (111)     | (IV)              | (V)     | (VI)   | (VII) = (IV)+(V)+ |              |                     |          | (IX)                 |           | (x)           | As a % of                 |       | (XII)     | (           | KIII)        | (XIV)          |
|          |                               |           |                   |         |        | (VI)              | of (A+B+C2)  |                     |          |                      |           |               | (A+B+C2)                  |       |           |             |              |                |
|          |                               |           |                   |         |        |                   |              |                     |          |                      |           |               |                           |       |           |             |              |                |
| (A)      | Promoter & Promoter Group     | 9         | 79863723          | 0       | 0      | 79863723          | 46.55        | 79863723            | 0        | 7986372              | 3 46.55   | (             | 46.55                     | 5 0   | 0         | 32754       | 125 41.0     | 1 79863723     |
| (B)      | Public                        | 22636     | 91707077          | 0       | 0      | 91707077          | 53.45        | 91707077            | 0        | 9170707              | 7 53.45   | (             | 53.45                     | 5 0   | 0         | NA          | NA           | 91707077       |
| (C)      | Non Promoter - Non Public     |           |                   |         | 0      |                   |              |                     | 0        |                      |           | (             |                           |       | +         | NA          | NA           |                |
| (C1)     | Shares Underlying DRs         | 0         | 0                 | 0       | 0      | 0                 | 0.00         |                     | 0        |                      | 0.00      |               | 0.00                      | _     |           | NA          | NA           | (              |
| (C2)     | Shares Held By Employee Trust | 0         | 0                 | 0       | 0      | 0                 | 0.00         |                     |          | 1                    | 0.00      |               | 0.00                      | _     |           | NA          | NA           |                |
|          | Total                         | 22645     | 171570800         | 0       | ) 0    | 171570800         | 100.00       | 171570800           | 0        | 17157080             | 100.00    | (             | 100.00                    | 0 0   | ) 0       | 32754       | 125 19.0     | 9 171570330    |





#### Sadbhav Engineering Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

|     | Category & Name of the shareholders                                  | PAN        | 1     | No. of fully paid<br>up equity shares<br>held | paid-up<br>equity<br>shares | No. of<br>shares<br>underlying<br>Depository | Total nos-<br>shares held | calculated as<br>per SCRR, 1957<br>As a % of | Number of Voting  | -           | in each class of s | ecurities                     | No. of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities | Shareholding, as<br>a % assuming full<br>conversion of<br>convertible<br>securities ( as a |             | of Locked in                         | Number of Sha<br>or otherwise er |                              | Number of<br>equity shares<br>held in<br>dematerialised |
|-----|--|------------|-------|---|-----------------------------|--|---------------------------|--|-------------------|-------------|--------------------|-------------------------------|---|--|-------------|--------------------------------------|----------------------------------|------------------------------|---|
|     |  |            |       |   | held                        | Receipts                                     |                           | (A+B+C2)                                     | No of Voting Righ | ts          |                    | Total as a<br>% of<br>(A+B+C) | (including<br>Warrants)   | percentage of diluted share  | No. (a)     | As a % of<br>total Shares<br>held(b) | No. (a)                          | As a % of<br>total<br>Shares | form  |
|     |  |            |       |   |                             |  |                           |  | Class eg: X       | Class eg: y | Total              | (ATDTC)                       |   | capital)   |             | neid(b)                              |                                  | held(b)                      |   |
|     | (1)  | (11)       | (111) | (IV)  | (v)                         | (VI)   | (VII) =<br>(IV)+(V)+ (VI) | (VIII) As a % of<br>(A+B+C2)                 |                   | KI)         | )                  | <u> </u>                      | (x)   | (XI)= (VII)+(X)<br>As a % of<br>(A+B+C2)   |             | (XII)                                | (XII                             | 1)                           | (XIV)   |
| 1   | Indian   |            |       |   |                             |  |                           |  |                   |             |                    |                               |   |  |             |                                      |                                  |                              |   |
| (a) | Individuals / Hindu Undivided Family                                 |            | 8     |   | ·                           |  |                           |  |                   | 0           | 63318448           |                               |   | 36.91  | <del></del> |                                      | 16208850                         | 25.60                        | 63318448  |
|     | Shantaben Vishnubhai Patel   | ABGPP7486A | 1     | 4010110                                       |                             |  | 48161135                  | 28.07  | 48161135          | 0           | 48161135           | 28.07                         |   | 28.07  | (           | 0                                    | 11077550                         | 23.00                        | 48161135  |
|     | Shashin Vishnubhai Patel   | AFRPP6274P | 1     |   | (                           |  | 6244063                   | 3.64   | 6244063           | 0           | 6244063            | 3.64                          |   | 3.64   |             | 0 0                                  | 1888773                          | 30.25                        | 6244063   |
|     | Vikram Rasiklal Patel  | ACHPP0255D | 1     | 4638750                                       |                             |  | 4638750                   | 2.70   | 4638750           | 0           | 4638750            | 2.70                          | 0   | 2.70   |             | 0 0                                  | 1789027                          | 38.57                        | 4638750   |
|     | Vasistha Patel   | AATPP3517C | 1     | 3232150                                       | (                           |  | 3232150                   | 1.88   | 3232150           | 0           | 3232150            | 1.88                          |   | 1.88   |             | ) (                                  | 1453500                          | 44.97                        | 3232150   |
|     | Bhavna Vikramkumar Patel   | ADGPP8496G | 1     | 437500  | (                           |  | 437500                    | 0.26   | 437500            | 0           | 437500             | 0.26                          |   | 0.26   |             |                                      | ) (                              |                              | 437500  |
|     | Rekhaben Vasisthakumar Patel   | ACKPP7022P | 1     | 437500  | (                           |  | 437500                    | 0.26   | 437500            | 0           | 437500             | 0.26                          |   | 0.26   |             | 0 0                                  |                                  | ) (                          | 437500  |
|     | Vipul Harishchandra Patel  | AEQPP9920C | 1     | 166850  | (                           |  | 166850                    | 0.10   | 166850            | 0           | 166850             | 0.10                          |   | 0.10   |             | 0 (                                  | ) (                              | ) (                          | 166850  |
|     | Patel Girishbhai Nandubhai   | ABEPP8969L | 1     | 500   | (                           |  | 500                       | 0.00   | 500               | 0           | 500                | 0.00                          | (   | 0.00   |             | ) (                                  |                                  | ) (                          | 500   |
|     | Rajshree Pritam Patel  | ACMPP1895J | C     | 0   | (                           |  | 0                         | 0.00   | 0                 | 0           | 0                  | 0.00                          | (   | 0.00   |             | 0 (                                  |                                  | 0.00                         | 0   |
|     | Truptiben Nileshbhai Patel   | ABHPP4048F | C     | 0   | (                           | ) (  | 0                         | 0.00   | 0                 | 0           | 0                  | 0.00                          |   | 0.00   |             | 3 (                                  |                                  | 0.00                         | 0   |
| (b) | Central Government / State Government(s)                             |            | - 0   | 0   | 1                           | ) (  | 0                         | 0.00   | 0                 | 0           | 0                  | 0.00                          | (   | 0.00   |             | 0 (                                  | ) (                              | 0.00                         | 0   |
| (c) | Financial Institutions / Banks                                       |            |       | 0   | (                           | ) (  | 0                         | 0.00   | 0                 | 0           | 0                  | 0.00                          | ) (   | 0.00   |             | 0 (                                  | ) (                              | 0.00                         | 0   |
| (d) | Any Other (Specify)  |            | 1     | 16545275                                      |                             | 0 0  | 16545275                  | 9.64   | 16545275          | 0           | 16545275           | 9.64                          | . (   | 9.64   |             | 0 1                                  | 1654527                          | 5 100.00                     | 16545275  |
|     | Bodies Corporate   |            | 1     | 16545275                                      |                             | ) (  | 16545275                  | 9.64   | 16545275          | 0           | 16545275           | 9.64                          |   | 9.64   |             | 0 (                                  | 1654527                          | 100.00                       | 16545275  |
|     | Sadbhav Finstock Private Limited                                     | AACCS1036R | 1     | 16545275                                      |                             |  | 16545275                  | 9.64   | 16545275          | 0           | 16545275           | 9.64                          | . (   | 9.64   |             | 0 (                                  | 16545275                         | 100.00                       | 16545275  |
|     | Sub Total (A)(1)   |            | 9     | 79863723                                      |                             | 0 (  | 79863723                  | 46.55  | 79863723          | 0           | 79863723           | 46.55                         |   | 46.55  | :           | 0 0                                  | 3275412                          | 5 41.0                       | 79863723  |
| 2   | Foreign  |            |       |   |                             |  | 1                         |  |                   |             |                    |                               |   |  |             |                                      |                                  |                              |   |
|     | Individuals (Non-Resident Individuals / Foreign                      |            |       |   |                             |  |                           |  |                   |             |                    |                               |   |  |             |                                      |                                  |                              |   |
| (a) | Individuals)   |            | (     | 0   | 1                           | 0 0  | o                         | 0.00   | 0                 | 0           | 0                  | 0.00                          |   | 0.00   |             | 0                                    | o (                              | 0.00                         | 0 0   |
| (b) | Government   |            |       | 0   |                             | 0 (  | 0 0                       | 0.00   | 0                 | 0           | 0                  | 0.00                          | ) (   | 0.00   |             | 0                                    | 0 0                              | 0.0                          | 0 0   |
| (c) | Institutions   |            |       | 0   |                             | 0 (  | 0 0                       | 0.00   | 0                 | C           | 0                  | 0.00                          |   | 0.00   |             | 0                                    | 0                                | 0.0                          | 0 0   |
| (d) | Foreign Portfolio Investor   |            | (     | 0   |                             | D (  | 0 0                       | 0.00   | 0                 | C           | 0                  | 0.00                          | ) (   | 0.00   |             | 0                                    | o o                              | 0.0                          | 0 0   |
| (e) | Any Other (Specify)  |            | (     | 0   |                             | 0 (  | 0 0                       | 0.00   | 0                 | C           | 0                  | 0.00                          | ) (   | 0.00   | )           | 0                                    | o i                              | 0.0                          | 0 0   |
|     | Sub Total (A)(2)   |            |       | 0   |                             | 0 (  | 0 0                       | 0.00   | 0                 | 0           | 0                  | 0.00                          |   | 0.00   |             | 0                                    | ol o                             | 0.0                          |   |
|     | Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2) |            |       | 79863723                                      |                             |  | 79863723                  | 46.55  | 79863723          |             | 79863723           | 46.5                          |   | 46.55  |             |                                      | 3275412                          |                              |   |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

#### Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Company Secretary
Tunnanted

Company Secretary

Tushar Shah



Sadbhav Engineering Limited
Table III - Statement showing shareholding pattern of the Public shareholder

|             | Category & Name of the shareholders  | PAN                      | Nos. of<br>sharehold<br>ers | No. of fully paid<br>up equity shares<br>held | Partly<br>paid-up<br>equity<br>shares<br>held | No. of<br>shares<br>underlying<br>Depository<br>Receipts | Total nos.<br>shares held | Shareholding<br>% calculated<br>as per SCRR,<br>1957 As a % of<br>(A+B+C2) | Number of Voting No of Voting Righ Class eg: X |     |   | Total as a % of (A+B+C) | No. of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities<br>(including<br>Warrants) | Shareholding , as a % assuming function of convertible securities ( as a percentage of diluted share capital) | Number<br>in shares<br>No. (a) |          | Number<br>pledged<br>otherwi<br>encumb<br>No. (a) | se     | Number of equity<br>shares held in<br>dematerialised<br>form |
|-------------|--|--------------------------|-----------------------------|---|---|--|---------------------------|--|--|-----|---|-------------------------|--|---|--------------------------------|----------|---|--------|--|
|             | (1)  | (11)                     | (111)                       | (1V)  | (V)   | (VI)   | (VII) = (IV)+(V)+<br>(VI) | (VIII) As a % of   |  | 1   | (IX)                                    |                         | (x)  | (XI)= (VII)+(X)<br>As a % of  |                                | (XII)    |   | (XIII) | (XIV)  |
|             |  |                          | <u> </u>                    |   | <u> </u>                                      |  |                           | · '  |  | T   | <b>T</b>                                |                         | -  | (A+B+C2)  | ļ                              |          | -   |        |  |
| (a)         | Institutions Number of Freed   | <del> </del>             | 13                          | 42349632                                      |   | 0 0  | 42349632                  | 24.68  | 42349632                                       |     | 42349632                                | 24.68                   | ,  | 24.68   | ,                              | n        | 0 N   | A N    | A 42349632   |
| (a)         | Mutual Fund<br>Hdfc Small Cap Fund   | AAATH1809A               | 13                          | 15856599                                      | +   |  |                           |  | +  |     |   |                         |  | 9.24  |                                | 0 0      |   |        |  |
|             | Sbi Blue Chip Fund   | AABTS6407Q               | 1                           | 7091922                                       | -   |  |                           |  |  |     |   |                         |  | 9.24  |                                | 0 0      |   |        |  |
|             | Reliance Capital Trustee Co Ltd.A/C Reliance<br>Equity Hybrid Fund                                       | AAATROO90B               | 1                           | 6005325                                       |   |  | 6005325                   |  |  |     | 6005325                                 |                         |  | 3.50  |                                | 0 0      |   |        |  |
|             | Aditya Birla Sun Life Trustee Private Limited A/C<br>Aditya Birla Sun Life Pure Value Fund               | AAATB0102C               | 1                           | 4577769                                       |   | 0  | 1077700                   |  |  |     | ) 4577769                               |                         |  | 2.65  |                                | 0 0      | <u> </u>  |        |  |
|             | Icici Prudential Value Discovery Fund  | AAAAI0038F               | 1                           | 3268725                                       | 5 0   |  |                           |  |  |     |   |                         | <u> </u>   | 1.9   |                                |          | 0 N   |        |  |
|             | Tata Infrastructure Fund   | AAATT0570A               | 1                           | 1977000                                       |   |  | 1977000                   |  |  | ) ( | 1977000                                 |                         |  | 0 1.15  |                                |          | 0 N   |        |  |
| (b)         | Venture Capital Funds  |                          | (                           |   | ) (   |  |                           | 7  |  | ) ( | 1                                       | 0.00                    |  | 0.00  |                                | <u> </u> | 0 N   |        |  |
| (c)         | Alternate Investment Funds   |                          | 1                           | 1575000                                       | ) (   |  |                           |  |  |     |   |                         | _  | 0.92  |                                |          | 0 N   |        |  |
| (d)         | Foreign Venture Capital Investors  |                          |                             | ) (   |   |  |                           | 0.00   |  |     | ·                                       | 0.00                    |  | 0.00  |                                | -        | 0 N   |        |  |
| (e)         | Foreign Portfolio Investor   |                          | 88                          |   |   |  |                           |  |  |     |   |                         |  | 0 12.7:   |                                | -        | 0 N   |        |  |
|             | Kotak Funds - India Midcap Fund  | AAGCK4148L               | 1                           | +333047                                       |   |  |                           |  |  |     | 100001                                  |                         |  | 0 2.54  |                                |          | 0 N   |        |  |
|             | Kuwait Investment Authority Fund 225   | AAATK3858Q               |                             | 2423020                                       |   |  |                           |  |  |     |   |                         |  | 0 1.4:  |                                |          | 0 N   |        |  |
|             | Government Pension Fund Global   | AACCN1454E               | 3                           | 2200-100                                      |   |  |                           |  |  |     |   |                         |  | 0 1.29  |                                |          | 0 N   |        |  |
| <del></del> | India Midcap (Mauritius) Ltd.  | AACCI2898H               |                             | 1812822                                       |   |  |                           |  |  |     |   |                         |  | 0 1.00  |                                |          | 0 N   |        |  |
| (f)         | Financial Institutions / Banks   |                          |                             | 521542  |   | 0 0  |                           |  |  |     | , |                         |  | 0 0.30  |                                | -        | 0 N   |        |  |
| (g)         | Insurance Companies  | -                        |                             | 13064806                                      | 1 (   | <u> </u>   | 13064806                  | 5 7.6  | 1 1306480                                      | 9   | 1306480                                 | 7.6                     | <u> </u>   | 7.6   | -                              | <u> </u> | U N   | A N    | A 13064806   |
|             | Icici Prudential Life Insurance Company Limited Hdfc Life Insurance Company Limited                      | AAACI7351P<br>AAACH8755L | -                           | 1 10055806<br>1 3009000                       |   | 0 0  | 1005580                   |  |  |     | 1005580                                 |                         |  | 0 5.8   |                                | 0        | 0 N   | IA N   |  |
| (h)         | Provident Funds/ Pension Funds   |                          |                             | 1 3009000                                     | -   |  |                           | 0.0  |  |     |   | 0.0                     |  | 0 0.0   | -                              |          | 0 N   | _      |  |
| (i)         | Any Other (Specify)  | +                        |                             | 0 (   |   | 0 0  |                           | 0.0  |  | 0 1 |   | 0.0                     |  | 0 0.0   |                                |          | -   | A N    |  |
| 117         | Sub Total (B)(1)   |                          | 107                         | <u> </u>                                      |   | 0 0  | 1                         |  |  |     | <u> </u>                                |                         |  | 0 46.2  |                                | -        |   |        | A 79314323   |
| 2           | Central Government/ State Government(s)/ President of India  |                          | 1                           | 7332432                                       | <u> </u>                                      |  | 7552-52                   | 7512   | 7332732  | ,   |   |                         |  |   |                                |          |   |        |  |
|             | Sub Total (B)(2)   |                          |                             | 0 (   | 0   | 0 (  | ) (                       | 0.0  | 0  | 0   | 0                                       | 0.0                     | 0  | 0.0   | 0                              | 0        | 0 N   | IA N   | Α 0  |
| 3           | Non-Institutions   |                          |                             |   |   |  |                           |  |  |     |   |                         |  |   |                                |          |   |        |  |
| (a)         | Individuals  |                          |                             |   | 0   | 0  |                           |  |  |     |   |                         |  |   |                                | 0        | N   | IA N   | A  |
|             | i. Individual shareholders holding nominal share<br>capital up to Rs. 2 lakhs.                           |                          | 2123                        | 4 548014                                      | 5   | 0 0  | 548014                    | 5 3.1  | 9 548014                                       | 5   | 0 548014                                | 5 3.1                   | 9  | 0 3.1   | 9                              | 0        | 0 1   | IA N   | A 5479675  |
|             | <ul><li>ii. Individual shareholders holding nominal shar<br/>capital in excess of Rs. 2 lakhs.</li></ul> | e                        |                             | o   | 0   | 0  | o                         | 0.0  | 0  | 0   | o                                       | 0.0                     | 0  | 0.0   | 0                              | 0        | 0 1   | IA N   | ΙΑ 0   |





| (b) | NBFCs registered with RBI                                  | 0     | 0        | 0 | 0 | 0        | 0.00  | 0        | 0 | 0        | 0.00  | 0 | 0.00  | 0   | 0 | NA | NA | 0        |
|-----|--|-------|----------|---|---|----------|-------|----------|---|----------|-------|---|-------|-----|---|----|----|----------|
|     | Trust Employee   | 0     | 0        | 0 | 0 | 0        | 0.00  | 0        | 0 | 0        | 0.00  | 0 | 0.00  | 0   | 0 | NA | NA | 0        |
|     | Overseas Depositories(holding DRs) (balancing              |       |          |   |   |          |       |          |   |          |       |   |       |     |   |    |    |          |
| (d) | figure)  | 0     | o        | 0 | 0 | o        | 0.00  | 0        | 0 | 0        | 0.00  | 0 | 0.00  | 0   | 0 | NA | NA | 0        |
| (e) | Any Other (Specify)  | 1295  | 6912609  | 0 | 0 | 6912609  | 4.03  | 6912609  | 0 | 6912609  | 4.03  | 0 | 4.03  | 0   | 0 | NA | NA | 6912609  |
|     | IEPF   | 1     | 1910     | 0 | 0 | 1910     | 0.00  | 1910     | 0 | 1910     | 0.00  | 0 | 0.00  | 0   | 0 | NA | NA | 1910     |
|     | Independent Relatives Of Director                          | 3     | 20840    | 0 | 0 | 20840    | 0.01  | 20840    | 0 | 20840    | 0.01  | 0 | 0.01  | 0   | 0 | NA | NA | 20840    |
|     | Hindu Undivided Family                                     | 436   | 367275   | 0 | 0 | 367275   | 0.21  | 367275   | 0 | 367275   | 0.21  | 0 | 0.21  | 0   | 0 | NA | NA | 367275   |
|     | Non Resident Indians (Non Repat)                           | 173   | 380756   | 0 | 0 | 380756   | 0.22  | 380756   | 0 | 380756   | 0.22  | 0 | 0.22  | 0   | 0 | NA | NA | 380756   |
|     | Non Resident Indians (Repat)                               | 420   | 150688   | 0 | 0 | 150688   | 0.09  | 150688   | 0 | 150688   | 0.09  | 0 | 0.09  | 0   | 0 | NA | NA | 150688   |
|     | Clearing Member  | 59    | 732258   | 0 | 0 | 732258   | 0.43  | 732258   | 0 | 732258   | 0.43  | 0 | 0.43  | 0   | 0 | NA | NA | 732258   |
|     | Bodies Corporate   | 203   | 5258882  | 0 | 0 | 5258882  | 3.07  | 5258882  | 0 | 5258882  | 3.07  | 0 | 3.07  | 0   | 0 | NA | NA | 5258882  |
|     | Max Life Insurance Co Ltd A/C Participating Fund AACCM320: | 1E 1  | 3915627  | 0 | o | 3915627  | 2.28  | 3915627  | 0 | 3915627  | 2.28  | 0 | 2.28  | o   | o | NA | NA | 3915627  |
|     | Sub Total (B)(3)   | 22529 | 12392754 | 0 | 0 | 12392754 | 7.22  | 12392754 | 0 | 12392754 | 7.22  | 0 | 7.22  | . 0 | 0 | NA | NA | 12392284 |
|     | Total Public Shareholding (B)=                             |       |          |   |   |          |       |          |   |          |       |   |       |     |   |    |    |          |
|     | (B)(1)+(B)(2)+(B)(3)                                       | 22636 | 91707077 | 0 | o | 91707077 | 53.45 | 91707077 | 0 | 91707077 | 53.45 | 0 | 53.45 | 0   | 0 | NA | NA | 91706607 |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

| Name of shareholders | No. of Shares |
|----------------------|---------------|
| Mr. Nitin R. Patel   | 101 (0.00%)   |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

| No. of | shareholders | No. of Shares |
|--------|--------------|---------------|
| 1      |              | 350 (0.00%)   |

#### Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

For, Saconal Engineering Limited

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Company Secretary

Tienar Shah

Name of the F7218



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|      |  |  |  |

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

|   | Category & Name of the shareholders                      |      |            | i .       | 1 .    |            | 1              | Shareholding %   |             | Voting Right | held in ea | ch class of |                          | 1                                |           |           | 1      | of Shares    | Number of                |
|---|--|------|------------|-----------|--------|------------|----------------|------------------|-------------|--------------|------------|-------------|--------------------------|----------------------------------|-----------|-----------|--------|--------------|--------------------------|
|   |  |      | shareholde |           |        |            |                | calculated as    | securities  |              |            |             | , , ,                    |                                  | in shares | 5         | encumb |              | equity shares<br>held in |
|   |  |      | rs         | up equity | 1      | underlying |                | per SCRR, 1957   |             |              |            |             | 1                        | assuming full                    |           |           | encumb | erea         | 1                        |
|   |  |      |            | shares    | shares | Depository |                | As a % of        |             |              |            |             | convertible              | conversion of                    |           |           |        |              | dematerialise<br>d form  |
|   |  |      |            | held      | held   | Receipts   |                | (A+B+C2)         |             |              |            |             | securities<br>(including | convertible<br>securities ( as a |           |           |        |              | a torm                   |
|   |  |      |            | ĺ         |        |            |                |                  |             |              |            |             | (Including<br>Warrants)  | percentage of                    |           |           |        |              |                          |
|   |  |      |            |           |        |            |                |                  | No of Votin | g Rights     |            | Total as a  | wairancs                 | diluted share                    | No. (a)   | As a % of | 1 ' '  | As a % of    |                          |
|   |  |      |            |           | İ      |            |                |                  | Class say   | c            | T-4-1      | % of        |                          | capital)                         | 1 1       | total     | 1      | total Shares |                          |
|   |  |      |            |           |        |            |                |                  | Class eg: X | Class eg: y  | iotai      | (A+B+C)     | 1                        | aupitui,                         |           | Shares    |        | held(b)      |                          |
|   |  |      |            |           |        |            |                |                  |             |              |            |             |                          | (XI)= (VII)+(X)                  |           |           |        |              |                          |
|   | (1)  | (11) | (111)      | (IV)      | (v)    | (VI)       | (VII) =        | (VIII) As a % of |             | (1)          | 3)         |             | (X)                      | As a % of                        | 1         | (XII)     |        | (XIII)       | (XIV)                    |
|   | ,,,  |      |            |           | ''     |            | (IV)+(V)+ (VI) | (A+B+C2)         |             | •            |            |             |                          | (A+B+C2)                         |           |           |        |              |                          |
| 1 | Custodian/DR Holder                                      |      | 0          | ) (       | 0      | 0          | i a            | 0                | C           | 0            | (          | 0           |                          | 0 (                              | 0         | 0         | NA     | NA           | C                        |
|   | Employee Benefit Trust (under SEBI (Share based Employee |      |            |           |        |            |                |                  |             |              |            |             |                          |                                  |           |           |        |              |                          |
| 2 | Benefit) Regulations, 2014)                              |      | 0          |           |        | 0          | )              | 0                | C           | 0            | (          | ) 0         |                          | 0 0                              | 0         | 0         | NA     | NA           |                          |
|   | Total Non-Promoter- Non Public Shareholding (C)=         |      |            |           |        |            |                |                  |             |              |            |             |                          |                                  |           |           |        |              |                          |
|   | (C)(1)+(C)(2)  |      | 0          | ) (       | ) (    | ) 0        | ol c           | ) 0              | ·  c        | ) 0          | (          | o  a        | 1                        | 0 (                              | 0         | 0         | NA     | NA           | 1                        |

#### Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Company Secretary
Tusher Shah

|                 | of the SBO (I) PAN/ Passport No. in case of | · -                       | Details of the                      | PAN/ Passport    |             | Details of holding/ exercise of right of the reporting company, whether direct on (III)  Whether by virtue of: | r indirect*:   | Date of creation / acquisition of significant beneficial interest# (IV)  |
|-----------------|---|---------------------------|-------------------------------------|------------------|-------------|--|--|--|
| Name            | No. in case of                              | · -                       | Name                                |                  | Nationality | Whether by virtue of:  |  | -  |
|                 |   | _                         |                                     | No in case of    | , i         |  |  | - ' '  |
|                 | I   |                           | 1                                   | 140. 111 6436 61 | l           | Shares   | %  |  |
|                 | a foreign                                   |                           |                                     | a foreign        |             | Voting rights  | %  | 1  |
|                 | national                                    |                           |                                     | national         |             | Rights on distributable dividend or any  |  | 7  |
|                 |   |                           |                                     |                  |             | other distribution   | %  |  |
|                 |   |                           |                                     |                  |             | Exercise of control  | No   |  |
|                 |   |                           |                                     |                  |             | Exercise of significant influence  | No   |  |
| aben Vishnubhai | ABGPP7486A                                  |                           | Sadbhav Finstock Private<br>Limited | AACCS1036R       | N.A.        | Shares   | 37.71%   | 08-12-2010   |
| at              | oen Vishnubhai                              | pen Vishnubhai ABGPP7486A | pen Vishnubhai ABGPP7486A Indian    |                  |             |  | Exercise of control Exercise of significant influence pen Vishnubhai ABGPP7486A Indian Sadbhav Finstock Private AACCS1036R N.A. Shares | Exercise of control No Exercise of significant influence No en Vishnubhai ABGPP7486A Indian Sadbhav Finstock Private AACCS1036R N.A. Shares 37.71% |

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SEL-Preshaze holding - 30/09/2019 Without PAN

# PRE - SHAREHOLDING PATTERN (WITHOUT PAN)

| Obligations and Disclosure Requirements) Regulations, 2015 |
|--|
|  |
|  |
|  |
|  |

| 1. | Name o   | of Listed Entity: Sadbhav Engineering Limited  |
|----|----------|--|
| 2. | Scrip Co | ode/Name of Scrip/Class of Security: 532710  |
| 3. | Share H  | lolding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)  |
|    | a.       | If under 31(1)(b) then indicate the report for Quarter/half year ending September 30, 2019                           |
|    | b.       | If under 31(1)(c) then indicate date of allotment/extinguishment   |
| 4. | Declara  | tion: The Listed entity is required to submit the following declaration to the extent of submission of information:- |

|   | Particulars  | Yes* | No* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares?                        |      | No  |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | No  |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? |      | No  |
| 4 | Whether the Listed Entity has any shares in locked-in?                                 |      | No  |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes  |     |
| 6 | Whether the listed entity has any Significant Beneficial Owner?                        | Yes  |     |

<sup>\*</sup> If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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Company Secretary Tushar Shah

Membership No. F7216

Sadbhav Engineering Limited
Table I - Summary Statement holding of specified securities

| Category | Category of shareholder       | Nos. of   | No. of fully paid | No. of  | No. of   | Total nos. shares | Shareholdin   | Number of Voting Ri | ghts hel | ld in each class of se | curities   | No. of Shares | Shareholding,     | Nun  | nber of   | Number   | of Shares  | pledged | Number of      |
|----------|-------------------------------|-----------|-------------------|---------|----------|-------------------|---------------|---------------------|----------|------------------------|------------|---------------|-------------------|------|-----------|----------|------------|---------|----------------|
|          |                               | sharehold | up equity shares  | Partly  | shares   | held              | g as a % of   |                     |          |                        |            | Underlying    | as a %            | Lock | ked in    | or other | wise encui | mbered  | equity shares  |
|          |                               | ers       | held              | paid-up | underl   |                   | total no. of  |                     |          |                        |            | Outstanding   | assuming full     | shar | res       |          |            |         | held in        |
|          |                               |           |                   | equity  | ying     |                   | shares        |                     |          |                        |            | convertible   | conversion of     |      |           |          |            |         | dematerialised |
|          |                               |           |                   | shares  | Deposi   |                   | (calculated   | No of Voting Rights |          |                        | Total as a | securities    | convertible       | No.  | As a % of | No. (a)  | As         | sa% of  | form           |
|          |                               |           |                   | held    | tory     |                   | as per SCRR,  |                     |          |                        | % of       | (including    | securities ( as a | (a)  | total     |          | to         | tal     |                |
|          |                               |           | ·                 |         | Receip   |                   | 1957)         | Class and V         | CI       |                        | (A+B+C)    | Warrants)     | percentage of     |      | Shares    |          |            | nares   |                |
|          |                               |           |                   |         | ts       |                   |               |                     |          | Total                  |            |               | diluted share     |      | held(b)   |          | he         | eld(b)  |                |
|          |                               |           |                   |         |          |                   |               |                     | eg: y    |                        |            |               | capital)          |      |           |          |            |         |                |
|          |                               |           |                   |         |          |                   |               |                     |          |                        |            |               |                   |      |           | 1        |            |         | 1              |
|          |                               |           |                   |         |          |                   |               |                     |          |                        |            |               |                   | 1    |           |          |            |         |                |
|          |                               |           |                   |         |          |                   |               |                     |          |                        |            |               |                   |      |           |          |            |         |                |
|          |                               |           |                   |         |          |                   |               |                     |          |                        | Ì          |               |                   |      |           | İ        |            |         |                |
|          |                               |           |                   |         | <b> </b> |                   | -             |                     |          |                        |            |               | 1                 | +    |           |          |            |         | <b></b>        |
|          |                               |           |                   |         |          |                   |               |                     |          |                        |            |               |                   | 1    |           |          |            |         | '              |
|          |                               |           |                   |         |          | (VII) = (IV)+(V)+ | (VIII) As a % |                     |          |                        |            |               | (XI)= (VII)+(X)   | 1    |           |          |            |         | 1              |
| (1)      | (11)                          | (111)     | (IV)              | (V)     | (VI)     | (VI)              | of (A+B+C2)   |                     |          | (IX)                   |            | (X)           | As a % of         | 1    | (XII)     |          | (XIII)     |         | (XIV)          |
|          |                               |           |                   |         |          | (,                |               |                     |          |                        |            |               | (A+B+C2)          | 1    |           |          |            |         | !              |
|          |                               |           |                   |         |          |                   |               |                     |          |                        |            |               |                   |      |           |          |            |         | ,              |
| (A)      | Promoter & Promoter Group     | 9         | 79863723          | 0       | 0        | 79863723          | 46.55         | 79863723            | 0        | 79863723               | 46.55      |               | 46.55             | 5 (  | 0 0       | 32       | 2754125    | 41.01   | 79863723       |
| (B)      | Public                        | 22636     | 91707077          | 0       | 0        | 91707077          | 53.45         | 91707077            | 0        | 91707077               | 53.45      |               | 53.45             | 5 (  | 0 0       | NA       | N          | Α       | 91707077       |
| (C)      | Non Promoter - Non Public     |           |                   |         | 0        |                   |               |                     | 0        |                        |            |               |                   |      | (         | NA       | N          | Α       |                |
| (C1)     | Shares Underlying DRs         | 0         | 0                 | 0       | 0        | 0                 | 0.00          | 0                   | 0        | 0                      | 0.00       |               | 0.00              | ) (  | 0 0       | NA       | N          | Α       | 0              |
| (C2)     | Shares Held By Employee Trust | 0         | 0                 | 0       | 0        | 0                 | 0.00          | 0                   | 0        | 0                      | 0.00       | 1             | 0.00              | ) (  | 0 0       | NA       | N          | Α       | 0              |
|          | Total                         | 22645     | 171570800         | 0       | 0        | 171570800         | 100.00        | 171570800           | 0        | 171570800              | 100.00     |               | 100.00            | ) (  | 0 0       | 32       | 2754125    | 19.09   | 171570330      |

For, Sassnay Engineering Limited

Company Secretary

Tushar Shah

Membership No. F7216



### Sadbhav Engineering Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

|          |   | Nos. of<br>shareh<br>olders | No. of fully paid<br>up equity shares<br>held | Partly<br>paid-up<br>equity<br>shares | No. of<br>shares<br>underlying<br>Depository | Total nos.<br>shares held | calculated as<br>per SCRR, 1957<br>As a % of | Number of Voting  |             | in each class of                      | securities                    | No. of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities |  | Number<br>shares | of Locked in                         | Number of Sha<br>or otherwise er |                              | Number of<br>equity shares<br>held in<br>dematerialised |
|----------|---|-----------------------------|---|---------------------------------------|--|---------------------------|--|-------------------|-------------|---------------------------------------|-------------------------------|---|--|------------------|--------------------------------------|----------------------------------|------------------------------|---|
|          |   |                             |   | held                                  | Receipts                                     |                           | (A+B+C2)                                     | No of Voting Righ |             |                                       | Total as a<br>% of<br>(A+B+C) | (including<br>Warrants)   | percentage of<br>diluted share<br>capital) | No. (a)          | As a % of<br>total Shares<br>held(b) | No. (a)                          | As a % of<br>total<br>Shares | form  |
|          |   |                             |   |                                       |  |                           |  | Class eg: X       | Class eg: y | Total                                 |                               |   | capital                                    |                  |                                      |                                  | held(b)                      |   |
|          | (1)   | (111)                       | (IV)  | (V)                                   | (VI)   | (VII) =<br>(IV)+(V)+ (VI) | (VIII) As a % of<br>(A+B+C2)                 |                   | KI)         | )                                     |                               | (x)   | (XI)= (VII)+(X)<br>As a % of<br>(A+B+C2)   |                  | (XII)                                | lix)                             | 1)                           | (XIV)   |
| 1        | Indian  |                             |   |                                       |  |                           |  |                   |             |                                       |                               |   |  |                  |                                      |                                  |                              |   |
| (a)      | Individuals / Hindu Undivided Family                                    | 8                           | 63318448                                      |                                       | <u> </u>                                     | 00010110                  |  |                   | 0           | 05525 110                             |                               | 0   | 00.53                                      |                  | , ,                                  | 20200030                         |                              |   |
|          | Shantaben Vishnubhai Patel  | 1                           | 48161135                                      |                                       | <u> </u>                                     | 48161135                  | 28.07  |                   | 0           | 48161135                              |                               | 0   |  |                  |                                      |                                  |                              |   |
|          | Shashin Vishnubhai Patel  | 1                           | 6244063                                       |                                       |  |                           | 3.64   |                   | 0           |                                       |                               |   |  |                  |                                      | 2000110                          |                              |   |
| <u> </u> | Vikram Rasiklal Patel   | 1                           | 4638750                                       |                                       |  |                           | 2.70   |                   | 0           | 4638750                               |                               |   |  |                  |                                      |                                  |                              |   |
|          | Vasistha Patel  | 1                           | 3232150                                       | 0                                     | , <u> </u>                                   |                           | 1.88   |                   |             |                                       |                               |   |  |                  |                                      |                                  |                              | <del></del>   |
|          | Bhavna Vikramkumar Patel  | 1                           | ,,,,,,,,                                      |                                       |  |                           | 0.26   |                   |             |                                       |                               |   |  |                  | <u> </u>                             |                                  | 1                            | 107500  |
|          | Rekhaben Vasisthakumar Patel  | 1                           | 437500  |                                       | <u>′  </u>                                   |                           | 0.26   |                   | 0           |                                       |                               |   |  | <del></del>      |                                      | ·                                | _                            | 437500  |
|          | Vipul Harishchandra Patel   | 1                           | 166850  |                                       |  |                           | 0.10   |                   | 0           | 166850                                |                               | 1   |  |                  | <u> </u>                             |                                  |                              | 100030  |
|          | Patel Girishbhai Nandubhai  | 1                           | 500   |                                       | <u> </u>                                     |                           |  |                   |             | 500                                   |                               |   |  |                  | -                                    | `                                | <u> </u>                     | , , ,   |
|          | Rajshree Pritam Patel   | 0                           |   |                                       | /  |                           | 0.00   |                   |             |                                       |                               |   |  |                  |                                      |                                  |                              |   |
|          | Truptiben Nileshbhai Patel  | 0                           |   |                                       | <u> </u>                                     | <u> </u>                  | 0.00   |                   |             | C                                     | 0.00                          |   | 0.00                                       |                  |                                      | <u> </u>                         |                              |   |
| (b)      | Central Government / State Government(s)                                | 0                           |   | <u> </u>                              |  |                           | 0.00   | <u> </u>          |             |                                       | 0.00                          |   | 0.00                                       |                  | ) (                                  | -                                | 0.00                         | -   |
| (c)      | Financial Institutions / Banks  | 0                           |   |                                       | <u> </u>                                     |                           | 0.00   |                   |             |                                       | 0.00                          | +   |  |                  | 0 0                                  |                                  | 0.0.                         |   |
| (d)      | Any Other (Specify)   | 1                           | 16545275                                      |                                       | 0 0  | 10343273                  |  |                   |             |                                       |                               |   |  |                  | ) (                                  |                                  |                              |   |
|          | Bodies Corporate  | 1                           | 16545275                                      |                                       | / -  | 205 (52) 5                |  |                   |             |                                       |                               |   | 3.0  |                  |                                      | 20575275                         |                              |   |
|          | Sadbhav Finstock Private Limited  | 1                           | 16545275                                      |                                       | 4  |                           |  |                   |             | 200-102/0                             |                               |   |  |                  | ) c                                  | 200.0270                         |                              |   |
|          | Sub Total (A)(1)  | 9                           | 79863723                                      |                                       |  | 79863723                  | 46.55  | 79863723          | C           | 79863723                              | 46.55                         |   | 46.55                                      | 5                | 0 0                                  | 3275412                          | 41.0                         | 1 79863723  |
| 2        | Foreign   | ļ                           |   |                                       |  |                           |  |                   |             |                                       |                               |   |  |                  |                                      |                                  |                              |   |
| 1        | Individuals (Non-Resident Individuals / Foreign                         |                             |   |                                       |  |                           |  |                   |             |                                       |                               |   |  |                  |                                      |                                  |                              |   |
| (a)      | Individuals)  | 0                           | 0   |                                       | 0 0  | 0                         | 0.00   |                   |             | (                                     | 0.00                          |   | 0.00                                       |                  | 0 0                                  | ) (                              | 0.00                         |   |
| (b)      | Government  | 0                           | 1   | <u> </u>                              |  | <u> </u>                  | 0.00   |                   |             | (                                     |                               |   | 0.00                                       |                  | 0 (                                  | <u> </u>                         | 0101                         |   |
| (c)      | Institutions  | 0                           | · · · · · · · · · · · · · · · · · · ·         |                                       |  | <u> </u>                  | 0.00   |                   |             | (                                     | 0.00                          |   | 0.00                                       |                  | 0 (                                  |                                  |                              | -   |
| (d)      | Foreign Portfolio Investor  | 0                           | ļ   | <b></b>                               | ) (  |                           | 0.00   |                   |             |                                       | 0.00                          |   | 0.00                                       |                  | 0 (                                  | <u> </u>                         | 1                            |   |
|          | Any Other (Specify)   | 0                           |   |                                       | -  | 1                         | 0.00   |                   |             | · · · · · · · · · · · · · · · · · · · | 1                             |   |  |                  | 0 (                                  | <u></u>                          |                              |   |
|          | Sub Total (A)(2)  | 0                           | 0   | (                                     | ) (  | 0                         | 0.00   | 0                 |             | (                                     | 0.00                          |   | 0.00                                       |                  | 0 (                                  | ) (                              | 0.00                         | 0 0   |
|          | Total Shareholding Of Promoter And Promoter<br>Group (A)= (A)(1)+(A)(2) | g                           | 79863723                                      |                                       |  | 79863723                  | 46.55  | 79863723          |             | 79863723                              | 46.55                         | ,   | 46.5                                       | 5                | 0                                    | 3275412                          | 5 41.0:                      | 1 79863723  |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Sadbhav Engineering Limited
Table III - Statement showing shareholding pattern of the Public shareholder

| Category & Name of the shareholders   | Nos. of<br>sharehold<br>ers | No. of fully paid<br>up equity shares<br>held | Partly<br>paid-up<br>equity<br>shares<br>held | No. of<br>shares<br>underlying<br>Depository<br>Receipts | Total nos.<br>shares held | Shareholding<br>% calculated<br>as per SCRR,<br>1957 As a % of<br>(A+B+C2) |                   |             | in each class of sec |                            | No. of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities | Shareholding, as<br>a % assuming full<br>conversion of<br>convertible<br>securities ( as a | in shares      |                              | pledged<br>otherwis<br>encumbe | e<br>ered                    | Number of equity<br>shares held in<br>dematerialised<br>form |
|---|-----------------------------|---|---|--|---------------------------|--|-------------------|-------------|----------------------|----------------------------|---|--|----------------|------------------------------|--------------------------------|------------------------------|--|
|   |                             |   | lieid   | Receipts   |                           | (A-D-CZ)   | No of Voting Righ | ts          |                      | Total as a %<br>of (A+B+C) | (including<br>Warrants)   | percentage of<br>diluted share<br>capital)   | No. (a)        | As a % of<br>total<br>Shares | No. (a)                        | As a % of<br>total<br>Shares |  |
|   |                             |   |   |  |                           |  | Class eg: X       | Class eg: y | Total                |                            |   | capitaly   |                | held(b)                      |                                | held(b)                      |  |
| (1)   | (111)                       | (IV)  | (V)   | (VI)   | (VII) = (IV)+(V)+<br>(VI) | (VIII) As a % of<br>(A+B+C2)   |                   |             | (ix)                 |                            | (x)   | (XI)= (VII)+(X)<br>As a % of<br>(A+B+C2)   | (              | (XII)                        | (:                             | XIII)                        | (XIV)  |
| 1 Institutions  |                             |   |   |  |                           |  |                   |             |                      |                            |   |  |                |                              |                                |                              |  |
| (a) Mutual Fund   | 13                          |   | . (   | 0  | 120,5002                  |  |                   |             | 42349632             |                            |   | 24.68  |                | )                            | 0 NA                           |                              |  |
| Hdfc Small Cap Fund   | 1                           | 15856599                                      |   | 0  | 15856599                  |  |                   | (           |                      |                            | 1   | 9.24   |                | 1                            | 0 NA                           |                              |  |
| Sbi Blue Chip Fund  | 1                           | 7091922                                       | : 0   | 0  | 7091922                   | 4.13   | 7091922           | (           | 7091922              | 4.13                       | 3   | 0 4.13   | (              | ) (                          | 0 NA                           | N.A                          | 709192   |
| Reliance Capital Trustee Co Ltd.A/C Reliance<br>Equity Hybrid Fund                                      | 1                           | 6005325                                       |   | 0  | 6005325                   | 3.50   | 6005325           |             | 6005325              | 3.50                       | )   | 3.50   |                |                              | 0 NA                           | N/A                          | 600532   |
| Aditya Birla Sun Life Trustee Private Limited A/C Aditya Birla Sun Life Pure Value Fund                 | 1                           | 4577769                                       |   |  | 4577769                   | 2.67   | 4577769           |             | 4577769              | 2.67                       | ,   | 0 2.67   | ,              |                              | O NA                           | . NA                         | 457776   |
| Icici Prudential Value Discovery Fund   | 1                           | 3268725                                       |   | 1 0  |                           | 1.91   |                   |             | 3268725              |                            |   | 0 1.91   |                |                              | O NA                           |                              |  |
| Tata Infrastructure Fund  | 1                           | 1977000                                       |   |  |                           |  |                   |             | 1977000              |                            |   | 0 1.15   |                | -                            |                                |                              | <del>                                     </del>             |
| (b) Venture Capital Funds   | 1                           | 1977000                                       | ,   | n c  |                           | 0.00   |                   |             | 0 1977000            | 0.00                       |   | 0 0.00   |                | -                            | O NA                           |                              |  |
| (c) Alternate Investment Funds  | 1                           | 1575000                                       | ,   | 0 0  | 1                         |  |                   |             | 1575000              | <del></del>                |   | 0 0.92   |                |                              | O NA                           |                              | 1  |
| (d) Foreign Venture Capital Investors   | 1 1                         |   |   | 9  | 1373000                   | 0.00   |                   |             |                      | 0.00                       |   | 0 0.00   |                |                              | O NA                           |                              |  |
| (e) Foreign Portfolio Investor  | 88                          |   | <u> </u>                                      | -  | 21803343                  |  |                   | 1           | •                    |                            |   | 0 12.71  |                |                              | O NA                           |                              |  |
| Kotak Funds - India Midcap Fund   | 1 1                         | +   |   | -  | 4359047                   | 2.54   |                   |             | 0 4359047            |                            |   | 0 2.54   |                |                              | O NA                           |                              |  |
| Kuwait Investment Authority Fund 225  | 1                           |   |   |  | 2423020                   |  |                   |             | 2423020              |                            |   | 0 1.41   |                | <del></del>                  | O NA                           |                              | <u> </u>   |
| Government Pension Fund Global  | 1                           | 2206485                                       |   |  | 2206485                   | 1.29   |                   |             | 2206485              |                            |   | 0 1.29   |                |                              | 0 NA                           |                              |  |
| India Midcap (Mauritius) Ltd.   | 1                           |   |   | 0 0  |                           | 1.06   |                   |             | 1812822              | 1                          |   | 0 1.06   |                | 5                            | O NA                           |                              |  |
| (f) Financial Institutions / Banks  | 3                           |   |   |  | 521542                    |  |                   |             | 0 521542             |                            |   | 0 0.30   |                |                              | O NA                           |                              |  |
| (g) Insurance Companies   | 2                           |   |   |  | 13064806                  | 7.6:   |                   | 1           | 0 13064806           |                            |   | 0 7.6:   |                | -                            | O NA                           | 1                            |  |
| Icici Prudential Life Insurance Company Limited   | 1                           | 10055806                                      |   | 0 (  | 10055806                  |  |                   |             | 0 10055806           | 1                          |   | 0 5.86   |                | 0                            | O NA                           |                              |  |
| Hdfc Life Insurance Company Limited   | 1                           | 3009000                                       |   | 0 (  | 3003000                   |  |                   |             | 0 3009000            |                            | 4   | 0 1.75   |                | 0                            | O NA                           |                              |  |
| (h) Provident Funds/ Pension Funds  | C                           | ) (   |   | 0 (  |                           | 0.00   |                   |             | 0 0                  | 0.00                       |   | 0.00   |                | 0                            | O NA                           | 1                            | -1   |
| (i) Any Other (Specify)   | C                           | 1   |   | •  | -                         | 0.00   |                   |             | 0 0                  | 7 0.01                     |   | 0.00   |                | 0                            | 0 NA                           |                              |  |
| Sub Total (B)(1)  Central Government/ State Government(s)/  | 107                         | 7931432                                       | 3   | 0 0  | 79314323                  | 46.2   | 7931432           | 3           | 0 79314323           | 46.2                       | 3   | 0 46.23  | 3              | 0                            | 0 NA                           | N.                           | 7931432  |
| 2 President of India  |                             |   |   | 0 0  |                           |  |                   |             | 0 (                  |                            |   |  |                | 0                            | 0 N4                           |                              |  |
| Sub Total (B)(2)  | +                           |   | <u> </u>                                      | U (  |                           | 0.0  | 1 (               | )           | 0 0                  | 0.0                        | U   | 0.00   | J <sub>I</sub> | U                            | 0 NA                           | N,                           | 4  |
| 3 Non-Institutions  | -                           | <del> </del>                                  | n .   | n  | <del> </del>              | +  | +                 |             | <del> </del>         | -                          |   | +  | -              | <del></del>                  |                                | <del>  .</del>               | +  |
| (a) Individuals   |                             | 1   | U .   | U  | -                         | +  | _                 |             | <del> </del>         | -                          | -   |  |                | 0                            | N/                             | N.                           | 4  |
| i. Individual shareholders holding nominal share<br>capital up to Rs. 2 lakhs.                          | 21234                       | 548014  | 5   | 0 (  | 5480145                   | 3.1  | 548014            | 5           | 0 5480145            | 3.1                        | 9   | 0 3.1  | 9              | 0                            | 0 NA                           | N.                           | 547967   |
| <ol> <li>Individual shareholders holding nominal share<br/>capital in excess of Rs. 2 lakhs.</li> </ol> |                             |   | 0   | 0  |                           | 0.0  |                   |             | 0 0                  | 0.0                        | o   | 0.0  | D              | 0                            | 0 NA                           | N.                           | A  |

For, Secondar Engineering Limited Company Secretary
Tushar Shah Membership No. F7216



| (b) | NBFCs registered with RBI                        | 0     | 0        | 0 | 0 | 0        | 0.00  | 0        | 0 | 0        | 0.00   | 0 | 0.00  | 0 | C   | NA    | NA | 0        |
|-----|--|-------|----------|---|---|----------|-------|----------|---|----------|--------|---|-------|---|-----|-------|----|----------|
|     | Trust Employee                                   | 0     | 0        | 0 | 0 | 0        | 0.00  | 0        | 0 | 0        | 0.00   | 0 | 0.00  | 0 | 0   | NA    | NA | ō        |
|     | Overseas Depositories(holding DRs) (balancing    |       |          |   |   |          |       |          |   |          | ****** |   |       |   |     |       |    |          |
| (d) | figure)  | o     | 0        | 0 | 0 | o        | 0.00  | o        | 0 | 0        | 0.00   | o | 0.00  | 0 | ) c | NA NA | NA | О        |
| (e) | Any Other (Specify)                              | 1295  | 6912609  | 0 | 0 | 6912609  | 4.03  | 6912609  | 0 | 6912609  | 4.03   | 0 | 4.03  | 0 | (   | NA    | NA | 6912609  |
|     | IEPF   | 1     | 1910     | 0 | 0 | 1910     | 0.00  | 1910     | 0 | 1910     | 0.00   | 0 | 0.00  | 0 | (   | NA    | NA | 1910     |
|     | Independent Relatives Of Director                | 3     | 20840    | 0 | 0 | 20840    | 0.01  | 20840    | 0 | 20840    | 0.01   | 0 | 0.01  | 0 |     | NA    | NA | 20840    |
|     | Hindu Undivided Family                           | 436   | 367275   | 0 | 0 | 367275   | 0.21  | 367275   | 0 | 367275   | 0.21   | 0 | 0.21  | 0 |     | NA NA | NA | 367275   |
|     | Non Resident Indians (Non Repat)                 | 173   | 380756   | 0 | 0 | 380756   | 0.22  | 380756   | 0 | 380756   | 0.22   | 0 | 0.22  | 0 |     | NA NA | NA | 380756   |
|     | Non Resident Indians (Repat)                     | 420   | 150688   | 0 | 0 | 150688   | 0.09  | 150688   | 0 | 150688   | 0.09   | 0 | 0.09  | 0 | ) ( | NA NA | NA | 150688   |
|     | Clearing Member                                  | 59    | 732258   | 0 | 0 | 732258   | 0.43  | 732258   | 0 | 732258   | 0.43   | 0 | 0.43  | 0 | ) ( | NA NA | NA | 732258   |
|     | Bodies Corporate                                 | 203   | 5258882  | 0 | 0 | 5258882  | 3.07  | 5258882  | 0 | 5258882  | 3.07   | 0 | 3.07  | 0 | ) ( | NA NA | NA | 5258882  |
|     | Max Life Insurance Co Ltd A/C Participating Fund | 1     | 3915627  | 0 | 0 | 3915627  | 2.28  | 3915627  | o | 3915627  | 2.28   | 0 | 2.28  | 0 |     | NA NA | NA | 3915627  |
|     | Sub Total (B)(3)                                 | 22529 | 12392754 | 0 | 0 | 12392754 | 7.22  | 12392754 | 0 | 12392754 | 7.22   | 0 | 7.22  | 0 | ) ( | NA NA | NA | 12392284 |
|     | Total Public Shareholding (B)=                   |       |          |   |   |          |       |          |   |          |        |   |       |   |     | 1     |    |          |
|     | (B)(1)+(B)(2)+(B)(3)                             | 22636 | 91707077 | 0 | 0 | 91707077 | 53.45 | 91707077 | 0 | 91707077 | 53.45  | o | 53.45 | 0 | ) ( | NA NA | NA | 91706607 |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

| Name of shareholders | No. of Share |
|----------------------|--------------|
| Mr. Nitin R. Patel   | 101          |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

| No. of shareholders | No of Shares |
|---------------------|--------------|
| 1                   | 350          |

#### Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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Sadbhav Engineering Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

|   |  | shareholde |     | paid-up<br>equity<br>shares | No. of<br>shares<br>underlying<br>Depository<br>Receipts | shares held               | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of securities       | Voting Right | s held in ea | ch class of                              | Underlying<br>Outstanding |   | Number<br>in share | r of Locked<br>es            |                                       |              | Number of<br>equity shares<br>held in<br>dematerialise<br>d form |
|---|--|------------|-----|-----------------------------|--|---------------------------|--|----------------------------|--------------|--------------|--|---------------------------|---|--------------------|------------------------------|---------------------------------------|--------------|--|
|   |  |            |     |                             |  |                           |  | No of Votin<br>Class eg: X |              | Total        | Total as a<br>-% of<br>(A+B+C)           | (including<br>- Warrants) | securities ( as a<br>percentage of<br>diluted share<br>capital) |                    | As a % of<br>total<br>Shares | No. (a) As a % of total Share held(b) | total Shares | _  |
|   | (1)  | (III)      | (Ⅳ) | (v)                         | (VI)   | (VII) =<br>(IV)+(V)+ (VI) | (VIII) As a % of (A+B+C2)                                      | (DX)                       |              | (X)          | (XI)= (VII)+(X)<br>As a % of<br>(A+B+C2) |                           | (XII)   |                    |                              | (XIV)                                 |              |  |
| 1 | Custodian/DR Holder  | 0          | 0   | 0                           | 0  | <u> </u>                  | 0  | (                          | 0            | ) (          | ) (                                      | ) c                       | ı c   | 0 0                | ) (                          | NA                                    | NA           | 0  |
| 2 | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | 0          | C   | ) 0                         | 0 0  | , .                       | 0  | ) (                        | ) (          |              |  | ) .                       | , ,   | 0 0                | ) (                          | NA                                    | NA           | 0  |
|   | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)                       | 0          | 0   |                             |  |                           | ) 0  |                            |              |              |  | ) (                       | ) (   |                    |                              | NA                                    | NA           | 0  |

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



|            | hav Engineering L<br>V - Statement showing |             | gnificant beneficial owr            | ners (SBOs) |   |              |   |
|------------|--|-------------|-------------------------------------|-------------|---|--------------|---|
| Sr.<br>No. | Details of the S                           | БВО         | Details of the register             | ed owner    | Details of holding/ exercise of right of the  |              | Date of creation /                              |
| NO.        | (1)  |             | (11)                                |             | reporting company, whether direct or<br>(III) | r indirect*: | acquisition of significant beneficial interest# |
|            | Name                                       | Nationality | Name                                | Nationality | Whether by virtue of:                         |              | (IV)  |
|            |  |             |                                     |             | Shares  | %            |   |
|            |  |             |                                     |             | Voting rights                                 | %            |   |
|            |  |             |                                     |             | Rights on distributable dividend or any       |              |   |
|            |  |             |                                     |             | other distribution                            | %            |   |
|            |  |             |                                     |             | Exercise of control                           | No           |   |
|            |  |             |                                     |             | Exercise of significant influence             | No           |   |
| 1          | Shantaben Vishnubhai<br>Patel              | Indian      | Sadbhav Finstock Private<br>Limited | N.A.        | Shares  | 37.71%       | 08-12-2010                                      |
|            |  |             |                                     |             |   | -            | 1   |

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SEL- Post- shareholding \_ 30/09/2019

### **POST SHAREHOLDING PATTERN**

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

| 1. | Name o  | of Listed Entity: Sadbhav Engineering Limited                                   |  |  |  |  |  |  |  |  |  |
|----|---------|---|--|--|--|--|--|--|--|--|--|
| 2. | Scrip C | ode/Name of Scrip/Class of Security: 532710                                     |  |  |  |  |  |  |  |  |  |
| 3. | Share H | lolding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)           |  |  |  |  |  |  |  |  |  |
|    | a.      | If under 31(1)(b) then indicate the report for Quarter ending September 30,2019 |  |  |  |  |  |  |  |  |  |
|    | b.      |   |  |  |  |  |  |  |  |  |  |
| 4. |         |   |  |  |  |  |  |  |  |  |  |

|   | Particulars  | Yes* | No* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares?                        |      | No  |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | No  |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? |      | No  |
| 4 | Whether the Listed Entity has any shares in locked-in?                                 |      | No  |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes  |     |
| 6 | Whether the listed entity has any Significant Beneficial Owner?                        | Yes  |     |

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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For, Saconav Engineering Limited

Company Secretary

Tushar Shah

Membersh t No. F7216

|          | av Engineering Limited<br>Summary Statement holding of specifi | ied securi | ties              |                   |                     |                   |                        |                     |               |                     |            |            |                                 |          |                    |                              |                    |                                 |
|----------|--|------------|-------------------|-------------------|---------------------|-------------------|------------------------|---------------------|---------------|---------------------|------------|------------|---------------------------------|----------|--------------------|------------------------------|--------------------|---------------------------------|
| l ———    | 1  | T          |                   |                   |                     |                   |                        |                     |               |                     |            |            |                                 |          |                    |                              |                    |                                 |
| :        |  |            |                   |                   |                     |                   |                        | Number of Voting I  | Rights held i | n each class of sec |            | No. of     | 1                               | Number o |                    | Number of Sharotherwise encu |                    |                                 |
|          |  |            |                   |                   |                     |                   |                        | No of Marine Dieta  |               |                     |            | Shares     |                                 |          |                    |                              |                    |                                 |
|          |  |            |                   |                   |                     |                   |                        | No of Voting Rights | 1             |                     |            | Underlyin  | Shareholding , as               |          | :                  |                              |                    |                                 |
|          |  |            |                   |                   |                     |                   | Shareholdin            |                     |               |                     |            | Outstandi  | a % assuming full               |          |                    |                              |                    |                                 |
|          |  |            |                   | No. of            | No. of              | i                 | g as a % of            |                     |               |                     |            | ng         | conversion of                   |          |                    |                              |                    |                                 |
|          |  |            |                   | Partly<br>paid-up | shares<br>underlyin |                   | total no. of<br>shares |                     |               |                     |            | convertibl | convertible                     |          |                    |                              | l                  |                                 |
|          |  | Nos. of    | No. of fully paid | equity            | g                   |                   | (calculated            |                     | İ             |                     | Total as a | e          | securities ( as a percentage of |          | As a % of<br>total |                              | As a % of<br>total | Number of equity shares held in |
|          |  | sharehold  | up equity shares  | shares            | Depositor           | Total nos. shares | as per SCRR,           |                     |               |                     | l .        |            | diluted share                   |          | Shares             |                              | Shares             | dematerialised                  |
| Category | Category of shareholder  | ers *      | held**            | held              | y Receipts          | held              | 1957)                  | Class eg: X         | Class eg: y   | Total               |            | Warrants)  |                                 | No. (a)  | 1                  | No. (a)                      | held(b)            | form                            |
| (1)      | (II)   | (111)      | (IV)              | (V)               | (VI)                | (VII) = (IV)+(V)+ | (VIII) As a %          |                     | (IX           | )                   |            | (X)        | (XI)= (VII)+(X) As              | ()       | (II)               | (X                           |                    | (XIV)                           |
| (A)      | Promoter & Promoter Group                                      |            | 80851218          | 0                 | 0                   | 80851218          |                        | 80851218            | 0             | 80851218            | 38.89      | 0          | 38.89                           | 0        | 0                  | 32754                        | 125 40.5           | 1 80851218                      |
| (B)      | Public   |            | 127056795         | 0                 | 0                   | 127056795         | 61.11                  | 127056795           | 0             | 127056795           | 61.11      | 0          | 61.11                           | O        | 0                  | NA                           | N.                 | A 127056325                     |
| (C)      | Non Promoter - Non Public                                      |            |                   |                   | 0                   |                   |                        |                     | 0             |                     |            | 0          |                                 |          | 0                  | NA                           | N.                 | A                               |
| (C1)     | Shares Underlying DRs  | -          | 0                 | 0                 | 0                   | 0                 | 0.00                   |                     | 0             | 0                   | 0.00       | 0          | 0.00                            | 0        | 0                  | NA                           | N.                 | Α 0                             |
| (C2)     | Shares Held By Employee Trust                                  | -          | 0                 | 0                 | 0                   | 0                 | 0.00                   |                     | 0             | 0                   | 0.00       | 0          | 0.00                            | 0        | 0                  | NA                           | N.                 | Α 0                             |
|          | Total  |            | 207908013         | 0                 | 0                   | 207908013         | 100.00                 | 207908013           | 0             | 207908013           | 100.00     | 0          | 100.00                          | 0        | 0                  | 32754                        | 125 19.0           | 9 207907543                     |

Note:

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For, Sadbhav Engineering Limited

Company Secretary
Tuestar Shah
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<sup>\*</sup> No. of shareholders post amalgamation will be determined based on no. of shareholders as on record date.

<sup>\*\*</sup> No. of fully paid up equity shares held by individual post amalgamation will be determined based on No. of fully paid up equity shares held as on record date.

## PRE SHAREHOLDING PATTERN

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

SEL-Shareholding Robern - 31/03/2020 With PAN

| ٠ |    |           |  |
|---|----|-----------|--|
| Γ | 1. | Name of   | Listed Entity: Sadbhav Engineering Limited   |
| Г | 2. | Scrip Coo | le/Name of Scrip/Class of Security: 532710   |
| Г | 3. | Share Ho  | lding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)  |
|   |    | a.        | If under 31(1)(b) then indicate the report for Quarter ending March 31, 2020                                       |
|   |    | b.        | If under 31(1)(c) then indicate date of allotment/extinguishment   |
|   | 4. | Declarati | on: The Listed entity is required to submit the following declaration to the extent of submission of information:- |

| - | Particulars  | Yes* | No* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares?                        |      | No  |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | No  |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? |      | No  |
| 4 | Whether the Listed Entity has any shares in locked-in?                                 |      | No  |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes  |     |
| 6 | Whether the listed entity has any Significant Beneficial Owner?                        | Yes  |     |

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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James Shel

Tushar Shah Membership No. F7218



|             | v Engineering Limited                             |              |                |                  |                  |                   |                  |  |             |           |              |                             |                                     |                   |         |                |               |                |
|-------------|---|--------------|----------------|------------------|------------------|-------------------|------------------|--|-------------|-----------|--------------|-----------------------------|-------------------------------------|-------------------|---------|----------------|---------------|----------------|
| Table I - : | Summary Statement holding of specified securities |              |                |                  |                  |                   |                  |  |             |           |              |                             |                                     |                   |         |                |               |                |
|             |   |              |                | N6               | N6               |                   |                  | Number of Voting Rights held in each class of securities   |             |           |              | No. of Shares<br>Underlying |                                     | Numbe<br>in share |         | Number of Shar |               |                |
|             |   |              |                | No. of<br>Partly | No. of<br>shares |                   | Shareholding as  |  |             |           |              | Outstanding                 | Shareholding , as a % assuming full |                   |         |                |               | Number of      |
|             |   |              | [              | paid-up          | underlyin        |                   | a % of total no. | No of Voting Rights  |             |           | convertible  | conversion of               |                                     | As a % of         |         |                | equity shares |                |
|             |   |              | No. of fully   | equity           | g                |                   | of shares        | The street of th | <u> </u>    |           |              | securities                  | convertible securities (            |                   | total   |                | As a % of     | held in        |
|             |   | Nos. of      | paid up equity | shares           | Depositor        | Total nos.        | (calculated as   |  |             |           | Total as a % | (including                  | as a percentage of                  |                   | Shares  |                | total Shares  | dematerialised |
| Category    | Category of shareholder                           | shareholders | shares held    | held             | y Receipts       | shares held       | per SCRR, 1957)  | Class eg: X  | Class eg: y | Total     | of (A+B+C)   | Warrants)                   | diluted share capital)              | No. (a)           | held(b) | No. (a)        | held(b)       | form           |
| (1)         | (II)  | (111)        | (IV)           | (V)              | (VI)             | (VII) = (IV)+(V)+ | (VIII) As a % of |  |             | (IX)      |              | (x)                         | (XI)= (VII)+(X) As a % of           |                   | (XII)   | (X             | III)          | (XIV)          |
| (A)         | Promoter & Promoter Group                         | 9            | 80311244       | 0                | 0                | 80311244          | 46.8094          | 80311244   | 0           | 80311244  | 46.8094      | 0                           | 46.8094                             | 0                 | 0.0000  | 44701440       | 55.6602       | 80311244       |
| (B)         | Public  | 24706        | 91259556       | 0                | 0                | 91259556          | 53.1906          | 91259556   | 0           | 91259556  | 53.1906      | 0                           | 53.1906                             | 0                 | 0.0000  | NA             | NA            | 91259086       |
| (C)         | Non Promoter - Non Public                         |              |                |                  | 0                |                   |                  |  | 0           |           |              | 0                           |                                     |                   | 0.0000  | NA             | NA            |                |
| (C1)        | Shares Underlying DRs                             | 0            | 0              | 0                | 0                | 0                 | 0.0000           | 0  | 0           | 0         | 0.0000       | 0                           | 0.0000                              | 0                 | 0.0000  | NA             | NA            | 0              |
| (C2)        | Shares Held By Employee Trust                     | 0            | 0              | 0                | 0                | 0                 | 0.0000           | 0  | 0           | 0         | 0.0000       | 0                           | 0.0000                              | 0                 | 0.0000  | NA             | NA            | 0              |
|             | Total   | 24715        | 171570800      | 0                | 0                | 171570800         | 100.0000         | 171570800  | 0           | 171570800 | 100.0000     | 0                           | 100.0000                            | 0                 | 0.0000  | 44701440       | 26.0542       | 171570330      |

| Sadbha | IV I | Eng | ineer | ing | Limi | tec |
|--------|------|-----|-------|-----|------|-----|
|        |      |     |       |     |      |     |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

|     |  |   |          |                |              |  |                   |                   | Number of Votin   | g Rights hel | ld in each class o | f securities |                             |   | Number of shares | of Locked in | Number of Share<br>or otherwise en |          |                      |
|-----|--|---|----------|----------------|--------------|--|-------------------|-------------------|-------------------|--------------|--------------------|--------------|-----------------------------|---|------------------|--------------|------------------------------------|----------|----------------------|
|     |  |   |          |                |              | No. of   |                   |                   | No of Voting Righ | hts          | 1                  |              | No. of Shares<br>Underlying | Shareholding , as a %                   |                  |              |                                    |          |                      |
|     |  |   |          |                | Partly       | shares   |                   |                   |                   |              |                    |              | Outstanding                 | assuming full                           |                  |              |                                    |          |                      |
|     |  |   |          |                | paid-up      | underlyin  |                   | Shareholding %    |                   |              |                    |              | convertible                 | conversion of                           |                  | As a % of    |                                    |          | f Number of equity   |
|     |  |   | Nos. of  | No. of fully   | equity       | 0  |                   | calculated as per |                   |              |                    |              | securities                  | conversion or<br>convertible securities |                  |              |                                    |          |                      |
|     |  |   |          | paid up equity |              | Denocitor  | Total nor chares  | SCRR. 1957 As a % |                   | Class eg:    |                    | Total as a % |                             |   |                  | total        |                                    | total    | shares held in       |
|     | Category & Name of the shareholders                          | PAN                                     | ers      | shares held    | held         | y Receipts                                       |                   | of (A+B+C2)       | Class eg: X       | cass eg.     | Total              | of (A+B+C)   |                             | ( as a percentage of                    |                  | Shares       |                                    | Shares   | dematerialised       |
|     | m  | (II)                                    | (10)     | (IV)           | (V)          | (VI)   | (VII) = (IV)+(V)+ | (VIII) As a % of  | Class eg. A       | I Y          | (IX)               | IOI (A+B+C)  |                             | diluted share capital)                  |                  | held(b)      | No. (a)                            | held(b)  |                      |
| 1   | Indian   | 127                                     |          | 1111           |              | 101/   | (411) = (14)+(4)+ | (VIII) AS 4 78 01 |                   | <del></del>  | (ix)               |              | (X)                         | (XI)= (VII)+(X) As a %                  |                  | (XII)        | (XIII)                             | <u>'</u> | (XIV)                |
| (a) | Individuals / Hindu Undivided Family                         |   | - R      | 63765969       | 0            | 0  | 63765969          | 37.1659           | 63765969          | 0            | 63765969           | 37.1659      |                             | 37.1659                                 |                  |              | 1                                  |          |                      |
|     | Shantaben Vishnubhai Patel                                   | ABGPP7486A                              | 1        | 49086135       | 0            | 0  | 49086135          | 28.6026           | 49086135          | 0            | 49086135           | 28.6098      | 0                           |   | 0                | 0.0000       | 44701440                           |          | 63765969             |
|     | Vikram Rasikiai Patel  | ACHPP0255D                              | 1        | 4638750        | 0            | 10   | 4638750           | 2.7037            | 4638750           | 0            | 4638750            | 2,7037       | 10                          |   | 0                | 0.0000       | 38417380                           |          | 49086135             |
|     | Vasistha Chandulal Patel                                     | AATPP3517C                              | 1        | 3426535        | 0            | 0  | 3426535           | 1.9972            | 3426535           | 0            |                    |              | 0                           |   | 0                | 0.0000       | 2101326                            | 45.2994  |                      |
|     | Shashin Vishnubhai Patel                                     | AFRPP6274P                              | 1        | 5572199        | 0            | 0  | 5572199           | 3.2477            |                   | 0            | 3426535            | 1.9972       | 0                           |   | 0                | 0.0000       | 2672451                            |          | 3426535              |
|     | Bhavna Vikramkumar Patel                                     | ADGPP8496G                              | 1        | 437500         | 0            | 0  | 437500            | 0.2550            | 5572199<br>437500 | 0            | 5572199            | 0.2550       | 0                           |   | 0                | 0.0000       | 1510283                            | 27.104   | 5572199              |
|     | Rekhaben Vasisthakumar Patel                                 | ACKPP7022P                              | 1        | 437500         | 0            | 0  | 437500            | 0.2550            | 437500            | 0            | 437500<br>437500   |              | 0                           |   | 0                | 0.0000       | 0                                  | 0.0000   | 437500               |
|     | Vipui Harishchandra Patel                                    | AEQPP9920C                              | 1        | 166850         | n            | 0  | 166850            | 0.0972            | 166850            | 0            | 166850             |              | 0                           |   | 0                | 0.0000       | 0                                  | 0.0000   | 437500               |
|     | Patel Girishbhai Nandubhai                                   | ABEPP8969L                              | 1        | 500            | n            | 0  | 500               | 0.0003            | 500               |              | 500                | 0.0003       | 0                           | 0.00.0                                  | -                | 0.0000       | 0                                  | 0.0000   | 166850               |
| -   | Raishree Pritam Patel  | ACMPP1895J                              | 0        | 0              | 0            |  | 0                 | 0.00              | 0                 | 0            | 0                  | 0.003        | 0                           | 1-11-1-1                                | 0                | 0.0000       | 0                                  | 0.0000   | 500                  |
|     | Truptiben Nileshbhai Patel                                   | ABHPP4048F                              | 0        | n              | 0            | ļ ·  | 0                 | 0.00              | 0                 | ļ <u>.</u>   | 0                  | 0.00         | 0                           | +                                       | 0                | 0            | 1                                  | 0.00     | 0                    |
| (b) | Central Government / State Government(s)                     | 70111140401                             | 0        | -              | 0            | 1  | 0                 | 0.0000            | 0                 | 0            | 0                  | 0.000        | 0                           |   | 0                |              | 0                                  | 0.00     | 0                    |
| (c) | Financial Institutions / Banks                               |   | 0        | 0              | 0            | ļ.   | 0                 | 0.0000            | 0                 | ļ,           | 0                  | 0.0000       | 0                           |   | 0                | 0.0000       |                                    | 0.0000   | 0                    |
| (d) | Any Other (Specify)  |   | 1        |                | 0            |  | 16545275          | 9.6434            | 16545275          | -            | 16545275           | 9.6434       | 0                           |   |                  | 0.0000       | 0                                  | 0.0000   | 0                    |
| `   | Bodies Corporate   |   | 1        | 16545275       | 0            | 0  | 16545275          | 9.6434            | 16545275          | 10           | 16545275           | 9.6434       | 0                           |   | 0                | 0.0000       | 0                                  |          | 16545275             |
|     | Sadbhav Finstock Private Limited                             | AACCS1036R                              | 1        | 16545275       | 0            | 0  | 16545275          | 9.6434            | 16545275          | 0            | 16545275           | 9.6434       | 0                           |   | 0                | 0.0000       | 10                                 | 0.0000   | 16545275             |
|     | Sub Total (A)(1)   | 7 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | 9        | 80311244       | 0            | 0  | 80311244          | 46.8094           | 80311244          | 0            | 80311244           | 46.8094      | 0                           |   | 0                | 0.0000       | 44701440                           | 0.0000   | 16545275<br>80311244 |
| 2   | Foreign  |   |          |                | -            | -  | COSTILITY         | 40,0054           | 00311244          | 1            | 80311244           | 40.6094      | U                           | 46.8094                                 | U                | 0.0000       | 44701440                           | 55.6602  | 80511244             |
|     |  |   |          | <del> </del>   |              | -  |                   |                   |                   | +            | ļ                  |              |                             | <u> </u>                                |                  |              | <u> </u>                           |          |                      |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) |   | 0        | 0              | 0            | n  | 0                 | 0.0000            | ١,                |              |                    | 0.0000       |                             | 0.000                                   | _                |              | _                                  |          |                      |
| (b) | Government   |   | 0        | 0              | 0            | 0  | 0                 | 0.0000            | 0                 | -            | 0                  | 0.0000       | 0                           | 0.0000                                  | 0                | 0.0000       | 0                                  | 0.0000   | 0                    |
| (c) | Institutions   |   | 0        | 0              | 0            | 0  | 0                 | 0.0000            | 0                 | 0            | 10                 | 0.0000       | 0                           |   | 0                | 0.0000       | 0                                  | 0.0000   | 0                    |
| (d) | Foreign Portfolio Investor                                   |   | 0        | 0              | 0            | 10   | 0                 | 0.0000            | 0                 | 0            | 0                  | 0.0000       | 0                           |   | 0                | 0.0000       | 0                                  | 0.0000   | 0                    |
| (e) | Any Other (Specify)  |   | - lo     | 0              | 0            | 10   | 0                 | 0.0000            | 0                 | 0            | 10                 | 0.0000       | 0                           |   | -                | 0.0000       | 10                                 | 0.0000   | 0                    |
| ` ' | Sub Total (A)(2)   |   | 0        | 10             | 0            | 0  | 0                 | 0.0000            | 0                 | 0            | 0                  |              | 0                           | 1010000                                 | 0                | 0.0000       | 0                                  | 0.0000   | 0                    |
|     | Total Shareholding Of Promoter And Promoter Group (A)=       |   | <b>-</b> | ļ              | <del>-</del> | <del>                                     </del> | <u> </u>          | 0.0000            |                   |              | U                  | 0.0000       | U                           | 0.0000                                  | U                | 0.0000       | 0                                  | 0.0000   | 0                    |
|     | (A)(1)+(A)(2)  |   | ام       | 80311244       |              |  | 80311244          | 46.8094           | 80311244          | 1_           | 80311244           | 46.8094      |                             | 46,8094                                 |                  | 0.0000       | 44701440                           | 1        | 80311244             |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:
(1) PAN would not be displayed on website of Stock Exchange(s)
(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

For, Sadbhav Engineering Limited

Company Secretary
Tushar Shah
Membership No. F7216

| Sadbh             | av Engineering Limited                                      |                  |           |          |                                       |                                       |                   |  |                 |               |                     |               |  |  |          |                           |                                    |                              |   |
|-------------------|---|------------------|-----------|----------|---------------------------------------|---------------------------------------|-------------------|--|-----------------|---------------|---------------------|---------------|--|--|----------|---------------------------|------------------------------------|------------------------------|---|
| Table III         | - Statement showing shareholding pattern                    | of the Public sh | areholder | r        |                                       |                                       |                   |  |                 |               |                     |               |  |  |          |                           |                                    |                              |   |
|                   |   |                  |           |          |                                       | ****                                  |                   |  |                 |               |                     |               |  |  |          |                           |                                    |                              |   |
|                   |   |                  |           |          |                                       |                                       |                   |  | Number of Voti  | ing Rights he | eld in each class o | of securities | No. of<br>Shares                             |  | Number o | f Locked in               | Number of<br>pledged of<br>encumbe | r otherwise                  |   |
| AAAAAAAAAAAAAAAAA |   |                  |           |          |                                       | No. of                                |                   | Shareholdin                                      | No of Voting Ri | ghts          |                     |               | Underlyin<br>g                               | Shareholding,<br>as a %<br>assuming full<br>conversion of          | 100000   |                           |                                    |                              |   |
|                   |   |                  | 1         |          | Partly<br>paid-up<br>equity<br>shares | shares<br>underlyin<br>g<br>Depositor | :                 | g %<br>calculated<br>as per SCRR,<br>1957 As a % |                 |               |                     |               | convertible<br>e<br>securities<br>(including | convertible<br>securities ( as a<br>percentage of<br>diluted share |          | As a % of<br>total Shares |                                    | As a % of<br>total<br>Shares | Number of<br>equity shares<br>held in<br>dematerialised |
|                   | Category & Name of the shareholders                         | PAN              | ers       |          | held                                  |                                       | shares held       | of (A+B+C2)                                      | Class eg: X     | Class eg: y   |                     | of (A+B+C)    |  | capital)   | No. (a)  | held(b)                   | No. (a)                            | held(b)                      | form  |
|                   | (1)   | (11)             | (111)     | (IV)     | (V)                                   | (VI)                                  | (VII) = (IV)+(V)+ | (VIII) As a %                                    |                 |               | (IX)                |               | (X)  | (XI)= (VII)+(X)  |          | (XII)                     |                                    | (XIII)                       | (XIV)   |
| 1                 | Institutions  |                  |           | <u></u>  |                                       |                                       |                   |  |                 |               |                     |               |  |  |          |                           |                                    |                              | <u> </u>  |
| (a)               | Mutual Fund   |                  | 10        | 38186620 | 0                                     | 0                                     |                   | 22.2571  | 38186620        | 0             | 38186620            | 22.2571       | 0  | 22.2571  | 0        | 0.0000                    | NA                                 | NA                           | 38186620  |
|                   | Hdfc Small Cap Fund   | AAATH1809A       | 1         | 15856599 | 0                                     | 0                                     | 15856599          | 9.2420   | 15856599        | 0             | 15856599            | 9.2420        | 0  | 9.2420   | 0        | 0.0000                    | NA                                 | NA                           | 15856599  |
|                   | Reliance Capital Trustee Co Ltd-A/C Nippon India            | AAATR0090B       | 1         | 7748325  | 0                                     | 0                                     | 7748325           | 4.5161   | 7748325         | 0             | 7748325             | 4.5161        | 0  | 4.5161   | 0        | 0.0000                    | NA                                 | NA                           | 7748325   |
|                   | Sbi Blue Chip Fund  | AABTS6407Q       | 1         | 7091922  | 0                                     | 0                                     | 7091922           | 4.1335   | 7091922         | 0             | 7091922             | 4.1335        | 0  | 4.1335   | 0        | 0.0000                    | NA                                 | NA                           | 7091922   |
|                   | Icici Prudential Value Discovery Fund                       | AAAAI0038F       | 1         | 3269442  | 0                                     | 0                                     | 3269442           | 1.9056   | 3269442         | 0             | 3269442             | 1.9056        | 0  |  | 0        | 0.0000                    | NA                                 | NA                           | 3269442   |
| (b)               | Venture Capital Funds                                       |                  | 0         | 0        | 0                                     | 0                                     | 0                 | 0.0000   | 0               | 0             | 0                   | 0.0000        | 0  | 0.000  | 0        | 0.0000                    | NA                                 | NA                           | 0   |
| (c)               | Alternate Investment Funds                                  |                  | 1         | 2116500  | 0                                     | 0                                     | 2116500           | 1.2336   | 2116500         | 0             | 2116500             | 1.2336        | 0  | 1.2336   | 0        | 0.0000                    | NA                                 | NA                           | 2116500   |
|                   | Abakkus Growth Fund-1                                       | AAGTA6549L       | 1         | 2116500  | 0                                     | 0                                     | 2116500           | 1.2336   | 2116500         | 0             | 2116500             | 1.2336        | 0  | 1.2336   | 0        | 0.0000                    | NA                                 | NA                           | 2116500   |
| (d)               | Foreign Venture Capital Investors                           |                  | 0         | 0        | 0                                     | 0                                     | 0                 | 0.0000   | 0               | 0             | 0                   | 0.0000        | 0  | 0.0000   | 0        | 0.0000                    | NA                                 | NA                           | 0   |
| (e)               | Foreign Portfolio Investor                                  |                  | 75        | 18979715 | 0                                     | 0                                     | 18979715          | 11.0623  | 18979715        | 0             | 18979715            | 11.0623       | 0  | 11.0623  | 0        | 0.0000                    | NA                                 | NA                           | 18979715  |
| <u> </u>          | Kotak Funds - India Midcap Fund                             | AAGCK4148L       | 1         | 4359047  | 0                                     | 0                                     | 4359047           | 2.5407   | 4359047         | 0             | 4359047             | 2.5407        | 0  | 2.5407   | 0        | 0.0000                    | NA                                 | NA                           | 4359047   |
|                   | Kuwait Investment Authority Fund 225                        | AAATK3858Q       | 1         | 3216071  | 0                                     | 0                                     | 3216071           | 1.8745   | 3216071         | 0             | 3216071             | 1.8745        | 0  | 1.8745   | 0        | 0.0000                    | NA                                 | NA                           | 3216071   |
|                   | India Midcap (Mauritius) Ltd.                               | AACCI2898H       | 1         | 1812822  | 0                                     | 0                                     | 1812822           | 1.0566   | 1812822         | 0             | 1812822             | 1.0566        | 0  | 1.0566   | 0        | 0.0000                    | NA                                 | NA                           | 1812822   |
| (f)               | Financial Institutions / Banks                              |                  | 2         | 843862   | 0                                     | 0                                     | 843862            | 0.4918   | 843862          | 0             | 843862              | 0.4918        | 0  | 0.4918   | 0        | 0.0000                    | NA                                 | NA                           | 843862  |
| (e)               | Insurance Companies   |                  | 2         | 11283499 | 0                                     |                                       | 11283499          | 6.5766   | 11283499        | 0             | 11283499            | 6.5766        | 0  | 6.5766   | 0        | 0.0000                    | NA                                 | NA                           | 11283499  |
| 1,0/              | Icici Prudential Life Insurance Company Limited             | AAACI7351P       | 1         | 9391321  | 0                                     |                                       | 9391321           | 5.4737   | 9391321         | 0             | 9391321             | 5.4737        | 0  | 5.4737   | 0        | 0.0000                    | NA                                 | NA                           | 9391321   |
|                   | Hdfc Life Insurance Company Limited                         | AAACH8755L       | 1         | 1892178  | 0                                     | 0                                     | 1892178           | 1.1029   | 1892178         | 0             | 1892178             | 1.1029        | 0  | 1.1029   | 0        | 0.0000                    | NA                                 | NA                           | 1892178   |
| (h)               | Provident Funds/ Pension Funds                              |                  | 0         | 0        | 0                                     | 0                                     | o                 | 0.0000   | 0               | 0             | 0                   | 0.0000        | 0  | 0.0000   | 0        | 0.0000                    | NA                                 | NA                           | 0   |
| (i)               | Any Other (Specify)   |                  | 0         | 0        | 0                                     | o                                     | 0                 | 0.0000   | 0               | 0             | 0                   | 0.0000        | 0  | 0.0000   | 0        | 0.0000                    | NA                                 | NA                           | 0   |
| ,,                | Sub Total (B)(1)  |                  | 90        | 71410196 | 0                                     | 1-                                    | 71410196          | 41.6214  | 71410196        | 0             | 71410196            | 41.6214       | 0  | 41.6214  | 0        | 0.0000                    | NA                                 | NA                           | 71410196  |
| ,                 | Central Government/ State Government(s)/ President of India |                  |           |          |                                       |                                       |                   |  |                 |               |                     |               |  |  |          |                           |                                    |                              |   |
| <del>-</del>      |   |                  | 0         | 0        | <del> </del>                          | <del> </del>                          | 0                 | 0.0000   | 10              | 0             | 0                   | 0.0000        | 0  | 0.0000   | 1        | 0.0000                    | NA                                 | NA                           | 0   |
| 1                 | Sub Total (B)(2)  | 1                | ĮU        | ĮU       | ĮU                                    | U                                     | ĮŪ                | 0.0000   | U               | ĮΨ            | ĮV                  | 0.0000        | 10   | 10.0000  | 10       | 0.0000                    | IIVM                               | INM                          | 10  |

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| 3   | Non-Institutions                                 |            |       |          |    |   |          |         |          |   |          |         |   |         | į |        |    |    |          |
|-----|--|------------|-------|----------|----|---|----------|---------|----------|---|----------|---------|---|---------|---|--------|----|----|----------|
| (a) | Individuals                                      |            |       | 0        | 0  |   |          |         |          |   |          |         |   |         | 0 |        | NA | NA |          |
|     | i. Individual shareholders holding nominal share |            | 5.5   |          |    |   |          |         |          |   |          |         |   |         |   |        |    |    |          |
|     | capital up to Rs. 2 lakhs.                       |            | 23249 | 7558580  | 0  | 0 | 7558580  | 4.4055  | 7558580  | 0 | 7558580  | 4.4055  | 0 | 4.4055  | 0 | 0.0000 | NA | NA | 7558110  |
|     |  |            |       |          |    |   |          |         |          |   |          |         |   |         |   |        |    |    |          |
|     | ii. Individual shareholders holding nominal      |            |       |          |    |   | ļ        |         |          | 1 |          |         |   |         |   |        |    |    |          |
|     | share capital in excess of Rs. 2 lakhs.          |            | 2     | 554253   | 0  | 0 | 554253   | 0.3230  | 554253   | 0 | 554253   | 0.3230  | 0 | 0.3230  | 0 | 0.0000 | NA | NA | 554253   |
| (b) | NBFCs registered with RBI                        |            | 0     | 0        | 0  | 0 | 0        | 0.0000  | 0        | 0 | 0        | 0.0000  | 0 | 0.0000  | 0 | 0.0000 | NA | NA | 0        |
|     | Trust Employee                                   |            | 0     | 0        | 0  | 0 | 0        | 0.0000  | 0        | 0 | 0        | 0.0000  | 0 | 0.0000  | 0 | 0.0000 | NA | NA | 0        |
|     | Overseas Depositories(holding DRs) (balancing    |            |       | 1        |    |   |          |         |          |   |          |         |   |         |   |        |    |    |          |
| (d) | figure)  |            | 0     | 0        | 0  | 0 | 0        | 0.0000  | 0        | 0 | 0        | 0.0000  | 0 | 0.0000  | 0 | 0.0000 | NA | NA | 0        |
| (e) | Any Other (Specify)                              | ]          | 1365  | 11736527 | 0  | 0 | 11736527 | 6.8406  | 11736527 | 0 | 11736527 | 6.8406  | 0 | 6.8406  | 0 | 0.0000 | NA | NA | 11736527 |
|     | IEPF   |            | 1     | 4625     | 0  | 0 | 4625     | 0.0027  | 4625     | 0 | 4625     | 0.0027  | 0 | 0.0027  | 0 | 0.0000 | NA | NA | 4625     |
|     | Trusts   |            | 1     | 131070   | 0  | 0 | 131070   | 0.0764  | 131070   | 0 | 131070   | 0.0764  | 0 | 0.0764  | 0 | 0.0000 | NA | NA | 131070   |
|     | Independent Relatives Of Director                |            | 3     | 20840    | 0  | 0 | 20840    | 0.0121  | 20840    | 0 | 20840    | 0.0121  | 0 | 0.0121  | 0 | 0.0000 | NA | NA | 20840    |
|     | Hindu Undivided Family                           |            | 473   | 472088   | 0  | 0 | 472088   | 0.2752  | 472088   | 0 | 472088   | 0.2752  | 0 | 0.2752  | 0 | 0.0000 | NA | NA | 472088   |
|     | Non Resident Indians (Non Repat)                 |            | 176   | 398785   | 0  | 0 | 398785   | 0.2324  | 398785   | 0 | 398785   | 0.2324  | 0 | 0.2324  | 0 | 0.0000 | NA | NA | 398785   |
|     | Non Resident Indians (Repat)                     |            | 422   | 164641   | 0  | 0 | 164641   | 0.0960  | 164641   | 0 | 164641   | 0.0960  | 0 | 0.0960  | 0 | 0.0000 | NA | NA | 164641   |
|     | Clearing Member                                  |            | 59    | 1177967  | 0  | 0 | 1177967  | 0.6866  | 1177967  | 0 | 1177967  | 0.6866  | 0 | 0.6866  | 0 | 0.0000 | NA | NA | 1177967  |
|     | Bodies Corporate                                 |            | 230   | 9366511  | 0  | 0 | 9365611  | 5.4592  | 9365611  | 0 | 9365611  | 5.4592  | 0 | 5.4592  | 0 | 0.0000 | NA | NA | 9365611  |
|     | Blue Daimond Properties Pvt Ltd                  | AACCB8052A | 1     | 6820485  | 0  | 0 | 6820485  | 3.9753  | 6820485  | 0 | 6820485  | 3.9753  | 0 | 3.9753  | 0 | 0.0000 | NA | NA | 6820485  |
|     | Sub Total (B)(3)                                 |            | 24616 | 19849360 | 0  | 0 | 19849360 | 11.5691 | 19849360 | 0 | 19849360 | 11.5691 | 0 | 11.5691 | 0 | 0.0000 | NA | NA | 19848890 |
|     | Total Public Shareholding (B)=                   |            |       |          |    |   |          |         |          |   |          |         |   |         |   |        |    |    |          |
|     | (B)(1)+(B)(2)+(B)(3)                             |            | 24706 | 91259556 | lo | 0 | 91259556 | 53.1906 | 91259556 | 0 | 91259556 | 53.1906 | 0 | 53.1906 | o | 0.0000 | NA | NA | 912590   |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

| Name of shareholders | No. of Shares |
|----------------------|---------------|
| Mr. Nitin R. Patel   | 101 (0.00%)   |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

| No. of shareholders | No. of Shares |
|---------------------|---------------|
| 1                   | 350 (0.00%)   |

#### Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



|    | v Engineering Limited - Statement showing shareholding pattern of the Nor | Promote | er- Non P | ublic sh      | areholdei            |                   |                         |         |                                  |             |               |               |            |                                    |  |           |                         |                                   |                         |                            |
|----|---|---------|-----------|---------------|----------------------|-------------------|-------------------------|---------|----------------------------------|-------------|---------------|---------------|------------|------------------------------------|--|-----------|-------------------------|-----------------------------------|-------------------------|----------------------------|
|    |   |         |           |               |                      |                   |                         |         |                                  | Number of   | f Voting Righ | nts held in ( | each class |                                    |  | Number of | f Locked in             | Number o<br>pledged o<br>encumber | r otherwise             |                            |
|    |   |         |           |               |                      |                   | No. of                  |         | Sharehold<br>ing %<br>calculated |             | ng Rights     |               |            | No. of Shares                      | Shareholding, as<br>a % assuming full<br>conversion of |           |                         |                                   |                         |                            |
|    |   |         |           | - 1           | No. of<br>fully paid | Partly<br>paid-up | shares<br>underlyin     |         | as per<br>SCRR,                  |             |               |               |            | Underlying<br>Outstanding          | convertible securities                                 |           |                         |                                   |                         | Number of<br>equity shares |
|    |   |         | ,         |               | up equity            |                   | -                       | 1       | 1957 As a                        |             |               |               | 1          |                                    | (as a percentage                                       |           | As a % of               |                                   | As a % of               | held in                    |
|    | Category & Name of the shareholders                                       | PAN     | en        | arehold<br>'s |                      | shares<br>held    | Depositor<br>y Receipts | i .     | % of<br>(A+B+C2)                 | Class eg: X | Class eg: y   | Total         | 1          | securities (including<br>Warrants) | of diluted share<br>capital)                           | No. (a)   | total Shares<br>held(b) | No. (a)                           | total Shares<br>held(b) | dematerialise<br>d form    |
|    | (1)   | (11)    |           | (III)         | (IV)                 | (V)               | (VI)                    | (VII) = | (VIII) As a                      |             | (E            |               | 10         |                                    | (XI)= (VII)+(X) As a                                   |           | (XII)                   |                                   | (XIII)                  | (XIV)                      |
| 1  | Custodian/DR Holder   | *****   | 0         |               | 0                    | 0                 | 0                       | 0       | 0.0000                           | 0           | 0             | 0             | 0.0000     | 0                                  | 0.0000   | 0         | 0.0000                  | NA                                | NA                      | 0                          |
| 1. | Employee Benefit Trust (under SEBI (Share based Employee                  |         |           |               |                      |                   |                         |         |                                  |             |               |               |            |                                    |  |           |                         |                                   |                         |                            |
| 2  | Benefit) Regulations, 2014)   |         | 0         |               | 0                    | 0                 | 0                       | 0       | 0.0000                           | 0           | 0             | 0             | 0.0000     | 0                                  | 0.0000   | 0         | 0.0000                  | NA                                | NA                      | 0                          |
|    | Total Non-Promoter- Non Public Shareholding (C)=                          |         |           |               | _                    | _                 |                         |         |                                  |             |               |               |            |                                    |  |           |                         |                                   | 1                       | i                          |
|    | (C)(1)+(C)(2)   |         | 0         |               | 0                    | 0                 | 10                      | Į0      | 0.0000                           | 0           | 0             | 0             | 0.0000     | ]0                                 | 0.0000   | 0         | 0.0000                  | NA                                | NA                      | 0                          |

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



# Sadbhav Engineering Limited

Table V - Statement showing details of significant beneficial owners (SBOs)

| Sr. No. | Details          | of the SBO |            | Details of the   | registered o | wner       | Details of holding/ exercise of right of the | Date of creation / acquisition o |                                  |  |  |
|---------|------------------|------------|------------|------------------|--------------|------------|--|----------------------------------|----------------------------------|--|--|
|         | Name             | PAN/       | Nationalit | Name             | PAN/         | Nationalit | Whether by virtu                             | e of:                            | significant beneficial interest# |  |  |
|         |                  | Passport   | у          |                  | Passport     | У [        | Shares                                       | %                                | (IV)                             |  |  |
|         |                  | No. in     |            |                  | No. in       | [          | Voting rights                                | %                                | 7                                |  |  |
|         |                  | case of a  |            |                  | case of a    | [          | Rights on distributable dividend or any      | %                                | 7                                |  |  |
|         |                  | foreign    |            |                  | foreign      | ] [        | Exercise of control                          | No                               | 7                                |  |  |
|         |                  | national   |            |                  | national     |            | Exercise of significant influence            | No                               | 1                                |  |  |
| 1       | Shantaben        | ABGPP748   | Indian     | Sadbhav Finstock | AACCS103     | N.A.       | Shares                                       | 37.71%                           | 08-12-2010                       |  |  |
|         | Vishnubhai Patel | 6A         |            | Private Limited  | 6R           |            |  |                                  |                                  |  |  |
|         |                  |            |            |                  |              |            |  |                                  |                                  |  |  |

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SEL-PRE SHAREHOLDING PATTERN (WITHOUT PAN) - 31/03/2020

# Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

| 1. | Name o   | of Listed Entity: Sadbhav Engineering Limited   |  |  |  |  |  |  |  |  |  |
|----|----------|---|--|--|--|--|--|--|--|--|--|
| 2. | Scrip Co | ode/Name of Scrip/Class of Security: 532710   |  |  |  |  |  |  |  |  |  |
| 3. | Share F  | lolding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)   |  |  |  |  |  |  |  |  |  |
|    | a.       | If under 31(1)(b) then indicate the report for Quarter ending March 31, 2020  |  |  |  |  |  |  |  |  |  |
|    | b.       | If under 31(1)(c) then indicate date of allotment/extinguishment  |  |  |  |  |  |  |  |  |  |
| 4. | Declara  | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- |  |  |  |  |  |  |  |  |  |

|   | Particulars  | Yes* | No* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares?                        |      | No  |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | No  |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? |      | No  |
| 4 | Whether the Listed Entity has any shares in locked-in?                                 |      | No  |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes  |     |
| 6 | Whether the listed entity has any Significant Beneficial Owner?                        | Yes  |     |

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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hor, Sacuriay Engineering Limited



| Sadbha      | v Engineering Limited                   |            |                |         |            |                   |                  |                 |           |                  |              |               |                        |         |             |                 |               |                |
|-------------|---|------------|----------------|---------|------------|-------------------|------------------|-----------------|-----------|------------------|--------------|---------------|------------------------|---------|-------------|-----------------|---------------|----------------|
| Table I - S | Summary Statement holding of specified: | securities |                |         |            |                   |                  |                 |           |                  |              |               |                        |         |             |                 |               |                |
|             |   |            |                |         |            |                   |                  |                 |           |                  |              |               |                        |         |             |                 |               |                |
|             |   |            |                |         |            |                   |                  |                 |           |                  |              | l             |                        |         |             |                 |               |                |
|             |   |            |                |         |            |                   |                  |                 |           |                  |              |               |                        |         |             |                 |               |                |
|             |   |            |                |         |            |                   |                  | Number of Voti  | ng Right: | held in each cla | ss of        |               |                        | Numb    | er of       | Number of Share | es pledged or | 1              |
|             |   | ŀ          |                |         | 1          |                   |                  | securities      |           |                  |              |               |                        | Locked  | l in shares | otherwise encur | nbered        |                |
|             |   |            |                |         |            |                   |                  |                 |           |                  |              | No. of Shares |                        |         |             |                 |               |                |
|             |   |            |                | No. of  | No. of     |                   |                  | No of Voting Ri | zhts      |                  |              | 1             | Shareholding, as a %   |         |             | 1               |               |                |
|             |   |            |                | Partly  | shares     |                   | Shareholding as  |                 | 1         |                  | 1            | Outstanding   | assuming full          |         |             |                 |               | Number of      |
|             |   |            |                | paid-up | underlyin  |                   | a % of total no. |                 |           |                  |              | convertible   | conversion of          | 1       | As a % of   |                 |               | equity shares  |
|             |   |            | No. of fully   | equity  | g          |                   | of shares        |                 |           |                  |              | securities    | convertible securities |         | total       |                 | As a % of     | held in        |
|             |   |            | paid up equity |         | Depositor  | Total nos.        | (calculated as   |                 | Class     |                  | Total as a % | (including    | ( as a percentage of   |         | Shares      |                 | total Shares  | dematerialised |
|             | Category of shareholder                 |            |                | held    | y Receipts |                   | per SCRR, 1957)  | Class eg: X     | eg: y     | Total            | of (A+B+C)   | Warrants)     | diluted share capital) | No. (a) | held(b)     | No. (a)         | held(b)       | form           |
| (1)         | (11)                                    | (111)      | (IV)           | (v)     | (VI)       | (VII) = (IV)+(V)+ |                  |                 |           | (IX)             |              | (X)           | (XI)= (VII)+(X) As a % |         | (XII)       | (XII            | i)            | (XIV)          |
| (A)         | Promoter & Promoter Group               |            | 80311244       | 0       | 0          |                   |                  | 80311244        | 0         | 80311244         | 46.8094      | 0             | 46.8094                | 0       | 0.0000      | 44701440        | 55.6602       | 80311244       |
| (B)         | Public                                  | 24706      | 91259556       | 0       | 0          | 91259556          | 53.1906          | 91259556        | 0         | 91259556         | 53.1906      | 0             | 53.1906                | 0       | 0.0000      | NA              | NA            | 91259086       |
| (c)         | Non Promoter - Non Public               |            |                | ļ       | 0          |                   |                  |                 | 0         |                  |              | 0             |                        |         | 0.0000      | NA              | NA            |                |
| (C1)        | Shares Underlying DRs                   | 0          | 0              | 0       | 0          |                   | 0.0000           | 0               | 0         | 0                | 0.0000       | 0             | 0.0000                 | 0       | 0.0000      | NA              | NA            | 0              |
| (C2)        | Shares Held By Employee Trust           | 0          | 0              | 0       | 0          |                   | 0.0000           | 0               | 0         | 0                | 0.0000       | 0             | 0.0000                 | 0       | 0.0000      | NA              | NA            | 0              |
| L           | Total                                   | 24715      | 171570800      | 0       | 0          | 171570800         | 100.0000         | 171570800       | 0         | 171570800        | 100.0000     | 0             | 100.0000               | 0       | 0.0000      | 44701440        | 26.0542       | 171570330      |





|          | nav Engineering Limited                                      |           |               | *************************************** |            |                   |                   |                   |                 |                    |              |               |                        |         |              |                   |           |                |
|----------|--|-----------|---------------|---|------------|-------------------|-------------------|-------------------|-----------------|--------------------|--------------|---------------|------------------------|---------|--------------|-------------------|-----------|----------------|
| Table II | I - Statement showing shareholding pattern of the Pro        | moter an  | d Promoter Gr | oup                                     |            |                   |                   |                   |                 |                    |              |               |                        |         |              |                   |           |                |
|          |  |           |               |   |            |                   |                   |                   | •               |                    |              |               |                        |         |              |                   |           |                |
|          |  |           | 1             |   |            |                   |                   |                   |                 |                    |              | T             | 1                      | 1       |              | ·                 |           |                |
|          |  |           |               |   |            |                   |                   |                   |                 |                    |              | ł             |                        |         |              |                   |           |                |
|          |  |           |               |   | -          |                   |                   |                   |                 |                    |              |               |                        | Number  | flaskad in   | Number of Share   |           |                |
|          |  |           | 1             |   | -          |                   |                   | Number of Votin   | g Rights half   | l in each class of | cacurities   | 1             | 1                      | shares  | ii Locked in | or otherwise ence |           |                |
| ì        |  |           |               |   |            |                   |                   | Training or Total | , regines ricio | III Cacii Ciass OI | Jecuricies   | 1             |                        | Snares  | Т            | or otherwise ence | ampered   | 1              |
| ĺ        |  |           |               |   |            |                   |                   |                   |                 |                    |              | 1             | 1                      |         |              |                   |           |                |
|          |  |           |               |   |            |                   |                   | No of Voting Righ | its             |                    |              | No. of Shares | 1                      |         |              |                   |           |                |
|          |  | 1         | İ             |   | No. of     |                   |                   |                   |                 |                    | 1            | Underlying    | Shareholding, as a %   |         |              |                   |           |                |
|          |  |           |               | Partly                                  | shares     |                   |                   |                   |                 |                    |              | Outstanding   | assuming full          |         |              |                   |           |                |
|          |  |           |               | paid-up                                 | underlyin  |                   | Shareholding %    |                   |                 |                    |              | convertible   | conversion of          |         | As a % of    |                   | As a % of | Number of equi |
|          |  | Nos. of   | No. of fully  | equity                                  | g          |                   | calculated as per |                   |                 |                    |              | securities    | convertible securities |         | total        |                   | total     | shares held in |
| 1        |  | sharehold |               | shares                                  | Depositor  | Total nos. shares | SCRR, 1957 As a % |                   |                 |                    | Total as a % | (including    | ( as a percentage of   |         | Shares       |                   |           | dematerialised |
|          | Category & Name of the shareholders                          | ers       | shares held   | held                                    | y Receipts |                   | of (A+B+C2)       | Class eg: X       | Class eg: y     | Total              | of (A+B+C)   | Warrants)     | diluted share capital) | No. (a) | held(b)      | No. (a)           |           | form           |
|          | (1)  | (111)     | (IV)          | (V)                                     | (VI)       | (VII) = (IV)+(V)+ | (VIII) As a % of  |                   | ()              | IX)                |              | (X)           | (XI)= (VII)+(X) As a % |         | XII)         | (XIII)            | 1         | (XIV)          |
| 1        | Indian   |           | <u> </u>      |   |            |                   |                   |                   |                 |                    |              |               | 1                      | 1       | Τ΄           | 1 ,,,,,,          | T         | 7.1.7          |
| (a)      | Individuals / Hindu Undivided Family                         | 8         | 63765969      | 0                                       | 0          | 63765969          | 37.1659           | 63765969          | 0               | 63765969           | 37.1659      | 0             | 37.1659                | 0       | 0.0000       | 44701440          | 70.1023   | 63765969       |
|          | Shantaben Vishnubhai Patel                                   | 1         | 49086135      | 0                                       | 0          | 49086135          | 28.6026           | 49086135          | 0               | 49086135           | 28.6098      | 0             | 28,6098                | 0       | 0.0000       | 38417380          |           | 49086135       |
|          | Vikram Rasiklal Patel  | 1         | 4638750       | 0                                       |            | 4638750           | 2.7037            | 4638750           | 0               | 4638750            | 2.7037       | 0             | 2.7037                 | 0       | 0.0000       | 2101326           |           | 4638750        |
|          | Vasistha Chandulal Patel                                     | 1         | 3426535       | 0                                       | 0          | 3426535           | 1.9972            | 3426535           | 0               | 3426535            | 1.9972       | 0             | 1.9972                 | 0       | 0.0000       | 2672451           |           | 3426535        |
|          | Shashin Vishnubhai Patel                                     | 1         | 5572199       | 0                                       | 0          | 5572199           | 3.2477            | 5572199           | 0               | 5572199            | 3.2477       | 0             |                        | 0       | 0.0000       | 1510283           |           | 5572199        |
|          | Bhavna Vikramkumar Patel                                     | 1         | 437500        | 0                                       | 0          | 437500            | 0.2550            | 437500            | 0               | 437500             | 0.2550       | 0             | 0.2550                 | 0       | 0.0000       | 0                 |           | 437500         |
|          | Rekhaben Vasisthakumar Patel                                 | 1         | 437500        | 0                                       | 0          |                   | 0.2550            | 437500            | 0               | 437500             | 0.2550       | 0             | 0.2550                 | 0       | 0.0000       | 0                 |           | 437500         |
|          | Vipul Harishchandra Patel                                    | 1         | 166850        | 0                                       | 0          | 166850            | 0.0972            | 166850            | 0               | 166850             | 0.0972       | 0             | 0.0972                 | 0       | 0.0000       | 0                 |           | 166850         |
|          | Patel Girishbhai Nandubhai                                   | 1         | 500           | 0                                       | 0          | 500               | 0.0003            | 500               | 0               | 500                | 0.0003       | 0             | 0.0003                 | 0       | 0.0000       | 0                 | 0.0000    | 500            |
|          | Rajshree Pritam Patel  | 0         | 0             | 0                                       | 0          | 0                 | 0.00              | 0                 | 0               | 0                  | 0.00         | 0             | 0.00                   | 0       | 0            | 0                 | 0.00      | 0              |
|          | Truptiben Nileshbhai Patel                                   | 0         | 0             | 0                                       | 0          | 0                 | 0.00              | 0                 | 0               | 0                  | 0.00         | 0             | 0.00                   | 0       | 0            | 0                 | 0.00      | 0              |
| (b)      | Central Government / State Government(s)                     | 0         | 0             | 0                                       | 0          | 0                 | 0.0000            | 0                 | 0               | 0                  | 0.0000       | 0             | 0.0000                 | 0       | 0.0000       | 0                 | 0.0000    | 0              |
| (c)      | Financial Institutions / Banks                               | 0         | 0             | 0                                       | 0          | 0                 | 0.0000            | 0                 | 0               | 0                  | 0.0000       | 0             | 0.0000                 | 0       | 0.0000       | 0                 | 0.0000    | 0              |
| (d)      | Any Other (Specify)  | 1         | 16545275      | 0                                       | 0          | 16545275          | 9.6434            | 16545275          | 0               | 16545275           | 9.6434       | 0             |                        | 0       | 0.0000       | 0                 |           | 16545275       |
|          | Bodies Corporate   | 1         | 16545275      | 0                                       | 0          | 16545275          | 9.6434            | 16545275          | 0               | 16545275           | 9.6434       | 0             | 9.6434                 | 0       | 0.0000       | 0                 |           | 16545275       |
|          | Sadbhav Finstock Private Limited                             | 1         | 16545275      | 0                                       | 0          | 16545275          | 9.6434            | 16545275          | 0               | 16545275           | 9.6434       | 0             | 9.6434                 | 0       | 0.0000       | 0                 |           | 16545275       |
|          | Sub Total (A)(1)   | 9         | 80311244      | 0                                       | 0          | 80311244          | 46.8094           | 80311244          | 0               | 80311244           | 46.8094      | 0             | 46.8094                | 0       | 0.0000       | 44701440          |           | 80311244       |
| Z        | Foreign  |           |               |   |            |                   |                   |                   |                 |                    |              |               |                        | 1       | 1            | T                 | 1         |                |
| l        |  |           |               |   |            |                   |                   |                   |                 |                    |              |               |                        |         |              | 1                 | 1         |                |
| (a)      | Individuals (Non-Resident Individuals / Foreign Individuals) | 0         | 0             | 0                                       | 0          | 0                 | 0.0000            | 0                 | 0               | 0                  | 0.0000       | 0             | 0.0000                 | 0       | 0.0000       | 0                 | 0.0000    | o              |
| (b)      | Government   | 0         | 0             | 0                                       | 0          | 0                 | 0.0000            | 0                 | 0               | 0                  | 0.0000       | 0             | 0.0000                 | 0       | 0.0000       | 0                 | 0.0000    | 0              |
| (c)      | Institutions   | 0         | 0             | 0                                       | 0          | 0                 | 0.0000            | 0                 | 0               | 0                  | 0.0000       | 0             | 0.0000                 | 0       | 0.0000       | 0                 | 0.0000    | 0              |
| (d)      | Foreign Portfolio Investor                                   | 0         | 0             | 0                                       | 0          | 0                 | 0.0000            | 0                 | 0               | 0                  | 0.0000       | 0             | 0.0000                 | 0       | 0.0000       | 0                 | 0.0000    | 0              |
| (e)      | Any Other (Specify)  | 0         | 0             | 0                                       | 1-         | 0                 | 0.0000            | 0                 |                 | 0                  | 0.0000       | 0             | 0.0000                 | 0       | 0.0000       | 0                 | 0.0000    | 0              |
|          | Sub Total (A)(2)   | 0         | 0             | 0                                       | 0          | 0                 | 0.0000            | 0                 | 0               | 0                  | 0.0000       | 0             | 0.0000                 | 0       | 0.0000       | 0                 | 0.0000    | 0              |
| 1        | Total Shareholding Of Promoter And Promoter Group (A)=       | 1         | 1             |   |            |                   |                   |                   |                 |                    |              |               |                        |         |              |                   | 1         |                |
|          | (A)(1)+(A)(2)  | 9         | 80311244      | 0                                       | 0          | 80311244          | 46.8094           | 80311244          | 0               | 80311244           | 46.8094      | lo.           | 46.8094                | 10      | 0.0000       | 44701440          | 1         | 80311244       |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

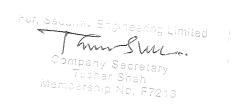
For, Sadbhav Engineering Limited

Company Secretary

Tushar Shah

Membership No. F7216

| Sadbhav     | v Engineering Limited  |            |                             |                   |                     |             |                         |                 |               |                   |               |                          |   |          |   |                               |                 |                           |
|-------------|--|------------|-----------------------------|-------------------|---------------------|-------------|-------------------------|-----------------|---------------|-------------------|---------------|--------------------------|---|----------|---|-------------------------------|-----------------|---------------------------|
| Table III - | Statement showing shareholding pattern                         | of the Pub | lic shareholde              | r                 |                     |             |                         |                 |               |                   |               |                          |   |          |   |                               |                 |                           |
|             | <del></del>  |            | ****                        |                   |                     |             |                         |                 |               |                   |               |                          |   |          | *************************************** |                               |                 |                           |
|             |  |            |                             |                   |                     |             |                         | Number of Vot   | ing Rights he | eld in each class | of securities | No. of<br>Shares         |   | Number o |   | Number of pledged of encumber | r otherwise     |                           |
|             |  |            |                             |                   | No. of              |             | Shareholdin             | No of Voting Ri | ghts          |                   |               | Underlyin<br>g           | Shareholding,<br>as a %<br>assuming full<br>conversion of |          |   |                               |                 |                           |
|             |  |            |                             | Partly<br>paid-up | shares<br>underlyin |             | calculated<br>as per    |                 |               |                   |               | convertibl<br>e          | convertible securities ( as a                             |          |   |                               | As a % of       | Number of equity shares   |
|             |  |            | No. of fully paid up equity | equity<br>shares  | g<br>Depositor      | Total nos.  | SCRR, 1957<br>As a % of |                 |               |                   | Total as a %  | securities<br>(including | percentage of<br>diluted share                            |          | As a % of total Shares                  |                               | total<br>Shares | held in<br>dematerialised |
|             | Category & Name of the shareholders                            | ers        | shares held                 | held              | y Receipts          | shares held | (A+B+C2)                | Class eg: X     | Class eg: y   | Total             | of (A+B+C)    | Warrants)                | capital)  | No. (a)  | held(b)                                 | No. (a)                       | held(b)         | form                      |
|             | (1)  | (111)      | (IV)                        | (V)               | (VI)                | (VII) =     | (VIII) As a %           |                 |               | IX)               |               | (X)                      | $\{XI\}=\{VII\}+\{X\}$                                    |          | (XII)                                   |                               | XIII)           | (XIV)                     |
| 1           | Institutions   |            |                             |                   |                     |             |                         |                 |               |                   |               |                          |   |          |   |                               |                 |                           |
| (a)         | Mutuai Fund  | 10         | 38186620                    | 0                 | 0                   | 38186620    | 22.2571                 | 38186620        | 0             | 38186620          | 22.2571       | 0                        | 22.2571   | 0        | 0.0000                                  | NA                            | NA              | 38186620                  |
|             | Hdfc Small Cap Fund  | 1          | 15856599                    | 0                 | 0                   | 15856599    | 9.2420                  | 15856599        | 0             | 15856599          | 9.2420        | 0                        | 9.2420  | 0        | 0.0000                                  | NA                            | NA              | 15856599                  |
|             | Reliance Capital Trustee Co Ltd-A/C Nippon India               | 1          | 7748325                     | 0                 | 0                   | 7748325     | 4.5161                  | 7748325         | 0             | 7748325           | 4.5161        | 0                        | 4.5161  | 0        | 0.0000                                  | NA                            | NA              | 7748325                   |
|             | Sbi Blue Chip Fund   | 1          | 7091922                     | 0                 | 0                   | 7091922     | 4.1335                  | 7091922         | 0             | 7091922           | 4.1335        | 0                        | 4.1335  | 0        | 0.0000                                  | NA                            | NA              | 7091922                   |
|             | Icici Prudential Value Discovery Fund                          | 1          | 3269442                     | 0                 | 0                   | 3269442     | 1.9056                  | 3269442         | 0             | 3269442           | 1.9056        | 0                        | 1.9056  | О        | 0.0000                                  | NA                            | NA              | 3269442                   |
| (b)         | Venture Capital Funds  | 0          | 0                           | 0                 | 0                   | 0           | 0.0000                  | 0               | 0             | 0                 | 0.0000        | 0                        | 0.0000  | 0        | 0.0000                                  | NA                            | NA              | 0                         |
| (c)         | Alternate Investment Funds                                     | 1          | 2116500                     | 0                 | 0                   | 2116500     | 1.2336                  | 2116500         | 0             | 2116500           | 1.2336        | 0                        | 1.2336  | 0        | 0.0000                                  | NA                            | NA              | 2116500                   |
|             | Abakkus Growth Fund-1  | 1          | 2116500                     | 0                 | 0                   | 2116500     | 1.2336                  | 2116500         | 0             | 2116500           | 1.2336        | 0                        | 1.2336  | 0        | 0.0000                                  | NA                            | NA              | 2116500                   |
| (d)         | Foreign Venture Capital Investors                              | 0          | 0                           | 0                 | 0                   | 0           | 0.0000                  | 0               | 0             | 0                 | 0.0000        | 0                        | 0.0000  | 0        | 0.0000                                  | NA                            | NA              | 0                         |
| (e)         | Foreign Portfolio Investor                                     | 75         | 18979715                    | 0                 | 0                   | 18979715    | 11.0623                 | 18979715        | 0             | 18979715          | 11.0623       | 0                        | 11.0623   | 0        | 0.0000                                  | NA                            | NA              | 18979715                  |
|             | Kotak Funds - India Midcap Fund                                | 1          | 4359047                     | 0                 | 0                   | 4359047     | 2.5407                  | 4359047         | 0             | 4359047           | 2.5407        | 0                        | 2.5407  | 0        | 0.0000                                  | NA                            | NA              | 4359047                   |
|             | Kuwait Investment Authority Fund 225                           | 1          | 3216071                     | 0                 | 0                   | 3216071     | 1.8745                  | 3216071         | 0             | 3216071           | 1.8745        | 0                        | 1.8745  | 0        | 0.0000                                  | NA                            | NA              | 3216071                   |
|             | India Midcap (Mauritius) Ltd.                                  | 1          | 1812822                     | 0                 | 0                   | 1812822     | 1.0566                  | 1812822         | 0             | 1812822           | 1.0566        | 0                        | 1.0566  | 0        | 0.0000                                  | NA                            | NA              | 1812822                   |
| (f)         | Financial Institutions / Banks                                 | 2          | 843862                      | 0                 | 0                   | 843862      | 0.4918                  | 843862          | 0             | 843862            | 0.4918        | 0                        | 0.4918  | 0        | 0.0000                                  | NA                            | NA              | 843862                    |
| (g)         | Insurance Companies  | 2          | 11283499                    | 0                 | 0                   | 11283499    | 6.5766                  | 11283499        | 0             | 11283499          | 6.5766        | 0                        | 6.5766  | 0        | 0.0000                                  | NA                            | NA              | 11283499                  |
|             | Icici Prudential Life Insurance Company Limited                | 1          | 9391321                     | 0                 | 0                   | 9391321     | 5.4737                  | 9391321         | 0             | 9391321           | 5.4737        | 0                        | 5.4737  | 0        | 0.0000                                  | NA                            | NA              | 9391321                   |
|             | Hdfc Life Insurance Company Limited                            | 1          | 1892178                     | 0                 | 0                   | 1892178     | 1.1029                  | 1892178         | 0             | 1892178           | 1.1029        | 0                        | 1.1029  | 0        | 0.0000                                  | NA                            | NA              | 1892178                   |
|             | Provident Funds/ Pension Funds                                 | 0          | 0                           | 0                 | 0                   | 0           | 0.0000                  | 0               | 0             | 0                 | 0.0000        | 0                        | 0.0000  | 0        | 0.0000                                  | NA                            | NA              | 0                         |
|             | Any Other (Specify)  | 0          | o                           | 0                 | 0                   | 0           | 0.0000                  | 0               | 0             | 0                 | 0.0000        | 0                        | 0.0000  | 0        | 0.0000                                  | NA                            | NA              | 0                         |
|             | Sub Total (B)(1)   | 90         | 71410196                    | 0                 | 0                   | 71410196    | 41.6214                 | 71410196        | 0             | 71410196          | 41.6214       | 0                        | 41.6214   | 0        | 0.0000                                  | NA                            | NA              | 71410196                  |
| 2           | Central Government/ State Government(s)/<br>President of India |            |                             |                   |                     |             |                         |                 |               |                   |               |                          |   |          |   |                               |                 |                           |
|             | Sub Total (B)(2)   | 0          | 0                           | 0                 | 0                   | 0           | 0.0000                  | 0               | 0             | 0                 | 0.0000        | 0                        | 0.0000  | 0        | 0.0000                                  | NA                            | NA              | 0                         |





| 3   | Non-Institutions                              |       |          | T   | Γ | T  | 1       |          |   | [        | I       | 1        |         | T            | 1      |  |     |          |
|-----|---|-------|----------|-----|---|--|---------|----------|---|----------|---------|----------|---------|--------------|--------|--|-----|----------|
| (a) | Individuals                                   |       | 0        | 0   |   | <del>                                     </del> |         |          |   |          |         | <u> </u> |         | 0            |        | NA   | NA  |          |
| (-, | i. Individual shareholders holding nominal    |       | •        | ļ . |   |  |         | <u> </u> |   |          |         | ļ        |         |              |        | 117  | 144 |          |
|     | 1   | 23249 | 7558580  | 0   | 0 | 7558580  | 4.4055  | 7558580  | 0 | 7558580  | 4.4055  | 0        | 4,4055  | 0            | 0.0000 | NA   | NA  | 7558110  |
|     | ii. Individual shareholders holding nominal   |       |          |     | - |  |         | 1000000  |   |          |         | ľ        |         | <del> </del> |        | <del>                                     </del> | 1   |          |
|     | share capital in excess of Rs. 2 lakhs.       | 2     | 554253   | 0   | o | 554253   | 0.3230  | 554253   | 0 | 554253   | 0.3230  | 0        | 0.3230  | 0            | 0.0000 | NA   | NA  | 554253   |
| (b) | NBFCs registered with RBI                     | 0     | 0        | 0   | 0 | o  | 0.0000  | 0        | 0 | 0        | 0.0000  | 0        | 0.0000  | 0            | 0.0000 | NA   | NA  | 0        |
|     | Trust Employee                                | 0     | 0        | 0   | 0 | 0  | 0.0000  | 0        | 0 | 0        | 0.0000  | 0        | 0.0000  | 0            | 0.0000 | NA   | NA  | 0        |
|     | Overseas Depositories(holding DRs) (balancing |       |          |     |   |  |         | <u>"</u> |   |          |         |          |         |              |        |  |     |          |
| (d) | figure)                                       | 0     | 0        | 0   | 0 | 0  | 0.0000  | 0        | 0 | 0        | 0.0000  | 0        | 0.0000  | 0            | 0.0000 | NA   | NA  | 0        |
| (e) | Any Other (Specify)                           | 1365  | 11736527 | 0   | 0 | 11736527   | 6.8406  | 11736527 | 0 | 11736527 | 6.8406  | 0        | 6.8406  | 0            | 0.0000 | NA   | NA  | 11736527 |
|     | IEPF  | 1     | 4625     | 0   | 0 | 4625   | 0.0027  | 4625     | 0 | 4625     | 0.0027  | 0        | 0.0027  | 0            | 0.0000 | NA   | NA  | 4625     |
|     | Trusts  | 1     | 131070   | 0   | 0 | 131070   | 0.0764  | 131070   | 0 | 131070   | 0.0764  | 0        | 0.0764  | 0            | 0.0000 | NA   | NA  | 131070   |
|     | Independent Relatives Of Director             | 3     | 20840    | 0   | 0 | 20840  | 0.0121  | 20840    | 0 | 20840    | 0.0121  | 0        | 0.0121  | 0            | 0.0000 | NA   | NA  | 20840    |
|     | Hindu Undivided Family                        | 473   | 472088   | 0   | 0 | 472088   | 0.2752  | 472088   | 0 | 472088   | 0.2752  | 0        | 0.2752  | 0            | 0.0000 | NA   | NA  | 472088   |
|     | Non Resident Indians (Non Repat)              | 176   | 398785   | 0   | 0 | 398785   | 0.2324  | 398785   | 0 | 398785   | 0.2324  | 0        | 0.2324  | 0            | 0.0000 | NA   | NA  | 398785   |
|     | Non Resident Indians (Repat)                  | 422   | 164641   | 0   | 0 | 164641   | 0.0960  | 164641   | 0 | 164641   | 0.0960  | 0        | 0.0960  | 0            | 0.0000 | NA   | NA  | 164641   |
|     | Clearing Member                               | 59    | 1177967  | 0   | 0 | 1177967  | 0.6866  | 1177967  | 0 | 1177967  | 0.6866  | 0        | 0.6866  | 0            | 0.0000 | NA   | NA  | 1177967  |
|     | Bodies Corporate                              | 230   | 9366511  | 0   | 0 | 9365611  | 5.4592  | 9365611  | 0 | 9365611  | 5.4592  | 0        | 5.4592  | 0            | 0.0000 | NA   | NA  | 9365611  |
|     | Blue Daimond Properties Pvt Ltd               | 1     | 6820485  | 0   | 0 | 6820485  | 3.9753  | 6820485  | 0 | 6820485  | 3.9753  | 0        | 3.9753  | 0            | 0.0000 | NA   | NA  | 6820485  |
|     | Sub Total (B)(3)                              | 24616 | 19849360 | 0   | 0 | 19849360   | 11.5691 | 19849360 | 0 | 19849360 | 11.5691 | 0        | 11.5691 | 0            | 0.0000 | NA   | NA  | 19848890 |
|     | Total Public Shareholding (B)=                |       |          |     |   |  |         |          |   |          |         |          |         |              |        |  |     |          |
|     | (B)(1)+(B)(2)+(B)(3)                          | 24706 | 91259556 | 0   | 0 | 91259556   | 53.1906 | 91259556 | 0 | 91259556 | 53.1906 | 0        | 53.1906 | 0            | 0.0000 | NA   | NA  | 91259086 |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

| Name of shareholders | No of shares |
|----------------------|--------------|
| Mr. Nitin R. Patel   | 101          |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen

| No. of shareholders | No of Shares |
|---------------------|--------------|
| 1                   | 350          |

#### Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

For Saconav Engineering Limited

January

Company Secretary

Tusher Shah

Membership No. 77218



| Sadbhav Engineering Limited                                |   |            |        |                  |            |                      |  |            |       |            |                       |                                    |         |  |         |              |                            |
|--|---|------------|--------|------------------|------------|----------------------|--|------------|-------|------------|-----------------------|------------------------------------|---------|--|---------|--------------|----------------------------|
| Table IV - Statement showing shareholding pattern of the N | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |            |        |                  |            |                      |  |            |       |            |                       |                                    |         |  |         |              |                            |
|  |   |            |        |                  |            |                      |  |            |       |            |                       |                                    |         |  |         |              |                            |
|  |   |            |        |                  |            | 1                    | Number of Voting Rights held in each class of securities |            |       |            |                       | Number of Locked in                |         | Number of Shares<br>pledged or otherwise<br>encumbered |         |              |                            |
|  |   |            |        |                  |            | Sharehold ing %      | N611-6   | <b>D</b> / |       |            |                       | Shareholding, as a % assuming full |         |  |         |              |                            |
|  |   | No. of     | Partly | No. of<br>shares |            | calculated<br>as per | No of Voti   | ng Rights  |       | -          | 1                     | conversion of<br>convertible       |         |  |         |              |                            |
|  |   | fully paid | ,      | underivin        |            | SCRR,                |  |            |       |            | 1                     | securities                         |         |  |         |              | Number of<br>equity shares |
|  | Nos. of   | up equity  | 1.     | 1 .              | Total nos. | 1957 As a            |  |            |       | Total as a | _                     | (as a percentage                   |         | As a % of  |         | As a % of    | held in                    |
|  | sharehold   |            | shares | Depositor        | shares     | % of                 | Class eg:  | Class eg:  |       | % of       | securities (including |                                    |         | total Shares   |         | total Shares |                            |
| Category & Name of the shareholders                        | ers   | held       | held   | y Receipts       | held       | (A+B+C2)             | x  | у          | Total | (A+B+C)    | Warrants)             | capital)                           | No. (a) | held(b)  | No. (a) | held(b)      | d form                     |
| (1)  | (111)   | (IV)       | (V)    | (VI)             | (VII) =    | (VIII) As a          |  | (          | X)    |            | (X)                   | (XI)= (VII)+(X) As a               |         | (XII)  |         | (XIII)       | (XIV)                      |
| 1 Custodian/DR Holder                                      | 0   | 0          | 0      | 0                | 0          | 0.0000               | 0  | 0          | 0     | 0.0000     | 0                     | 0.0000                             | 0       | 0.0000   | NA      | NA           | 0                          |
| Employee Benefit Trust (under SEBI (Share based Employe    | e   |            |        |                  |            |                      |  |            |       |            |                       |                                    |         |  |         |              |                            |
| 2 Benefit) Regulations, 2014)                              | 0   | 0          | 0      | 0                | 0          | 0.0000               | 0  | 0          | 0     | 0.0000     | 0                     | 0.0000                             | 0       | 0.0000   | NA      | NA           | 0                          |
| Total Non-Promoter- Non Public Shareholding (C)=           |   |            |        |                  |            |                      |  |            |       |            |                       |                                    |         |  |         |              |                            |
| (C)(1)+(C)(2)  | [0  | ]0         | 0      | 0                | 0          | 0.0000               | 0  | 0          | 0     | 0.0000     | 0                     | 0.0000                             | 0       | 0.0000   | NA      | NA           | 0                          |

#### Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

For, Second Scamesting Limited

Company Secretary

Tushar Shah

Membership No. F7216



| Sadbha  | Sadbhav Engineering Limited   |            |                  |            |  |        |            |  |  |  |  |  |  |  |
|---|---|------------|------------------|------------|--|--------|------------|--|--|--|--|--|--|--|
| Table V - Statement showing details of significant beneficial owners (SBOs) |   |            |                  |            |  |        |            |  |  |  |  |  |  |  |
|   |   |            |                  |            |  |        |            |  |  |  |  |  |  |  |
| Sr. No.   | Sr. No. Details of the SBO Details of the registered owner Details of holding/ exercise of right of the SBO in the reporting company, Date of creation / acquisition of |            |                  |            |  |        |            |  |  |  |  |  |  |  |
|   | Name  | Nationalit | Name             | Nationalit | Whether by virtue of: significant beneficial inter |        |            |  |  |  |  |  |  |  |
|   |   | у          |                  | у          | Shares   | %      | (IV)       |  |  |  |  |  |  |  |
|   |   |            |                  |            | Voting rights                                      | %      |            |  |  |  |  |  |  |  |
|   |   |            |                  | 1 [        | Rights on distributable dividend or any            | %      | ]          |  |  |  |  |  |  |  |
|   |   |            | ]                |            |  |        |            |  |  |  |  |  |  |  |
|   |   |            |                  |            | Exercise of significant influence                  | No     |            |  |  |  |  |  |  |  |
| 1   | Shantaben   | Indian     | Sadbhav Finstock | N.A.       | Shares   | 37.71% | 08-12-2010 |  |  |  |  |  |  |  |

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For, Sacunav Engineering Limited

# POST SHAREHOLDING PATTERN

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

| 1. | Name o  | Name of Listed Entity: Sadbhav Engineering Limited  |  |  |  |  |  |  |  |  |
|----|---|---|--|--|--|--|--|--|--|--|
| 2. | Scrip Co  | Scrip Code/Name of Scrip/Class of Security: 532710  |  |  |  |  |  |  |  |  |
| 3. | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)   |   |  |  |  |  |  |  |  |  |
|    | <ul> <li>a. If under 31(1)(b) then indicate the report for Quarter ending March 31,2020</li> <li>b. If under 31(1)(c) then indicate date of allotment/extinguishment</li> </ul> |   |  |  |  |  |  |  |  |  |
|    |   |   |  |  |  |  |  |  |  |  |
| 4. | Declara   | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- |  |  |  |  |  |  |  |  |

|   | Particulars  | Yes* | No* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares?                        |      | No  |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | No  |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? |      | No  |
| 4 | Whether the Listed Entity has any shares in locked-in?                                 |      | No  |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes  |     |
| 6 | Whether the listed entity has any Significant Beneficial Owner?                        | Yes  | Ì   |

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Certified True Copy

Company Secretary

demoership No. F7216



| Sadbhav Engineering Limited Table I - Summary Statement holding of specified securities |                               |  |           |                   |                  |                       |  |                     |             |           |         |                          |                                  |         |  |          |                 |                           |
|---|-------------------------------|--|-----------|-------------------|------------------|-----------------------|--|---------------------|-------------|-----------|---------|--------------------------|----------------------------------|---------|--|----------|-----------------|---------------------------|
|   |                               | Number of Voting Rights held in each class of securities |           |                   |                  |                       |  |                     |             | urities   | No. of  |                          | 1                                |         | Number of Shares pledged or otherwise encumbered |          |                 |                           |
|   |                               |  |           |                   |                  |                       |  | No of Voting Rights |             |           |         | Shares<br>Underlyin<br>g | Shareholding, as                 |         |  |          |                 |                           |
|   |                               |  | 1         | i                 | No. of<br>shares |                       | Shareholdin<br>g as a % of<br>total no. of |                     |             |           |         | ng                       | a % assuming full conversion of  |         |  |          |                 |                           |
|   |                               | Nos. of  |           | paid-up<br>equity | underlyin        |                       | shares<br>(calculated                      |                     |             |           |         | e                        | convertible<br>securities ( as a |         | As a % of  |          |                 | Number of equity shares   |
|   |                               |  |           | shares            | Depositor        | Total nos. shares     |  |                     |             |           | % of    | l .                      | percentage of<br>diluted share   |         | total<br>Shares                                  |          | total<br>Shares | held in<br>dematerialised |
| Category  | Category of shareholder       | ers *  |           | held              | y Receipts       |                       | 1 .  | Class eg: X         | Class eg: y | Total     |         | Warrants)                | I .                              | No. (a) |  | No. (a)  |                 | form                      |
| (1)   | (11)                          | (111)  | (IV)      | (V)               | (VI)             | $\{VII\} = (IV)+(V)+$ | (VIII) As a %                              |                     | (IX         |           | <u></u> |                          | (XI)= (VII)+(X) As               |         | XII)   | (XIII    | <u></u>         | (XIV)                     |
|   | Promoter & Promoter Group     | -  | 81298739  | 0                 | 0                | 81298739              | 39.20                                      | 81298739            | 0           | 81298739  | 39.20   | 0                        | 39.20                            | C       | ) (  | 44701440 | 54.98           | 81298739                  |
| J   | Public                        | -  | 126079599 | 0                 | 0                | 126079599             | 60.80                                      | 126079599           | 0           | 126079599 | 60.80   | 0                        | 60.80                            | (       | ) (  | NA       | NΑ              | 126079599                 |
| (C)   | Non Promoter - Non Public     |  |           |                   | 0                |                       |  |                     | 0           |           |         | 0                        |                                  |         |  | NA       | NΑ              | 4                         |
|   | Shares Underlying DRs         | -  | 0         | 0                 | 0                | 0                     | 0.00                                       | 0                   | 0           |           | 0.00    |                          | 0.00                             |         |  | NA       | NΑ              | . 0                       |
|   | Shares Held By Employee Trust |  | 0         | 0                 | 0                |                       | 0.00                                       | 0                   | 0           | 0         | 0.00    |                          | 0.00                             | 4       | ) (  | NA       | NA<br>NA        |                           |
|   | Total                         |  | 207378338 | 0                 | 0                | 207378338             | 100.00                                     | 207378338           | 0           | 207378338 | 100.00  | 0                        | 100.00                           |         | ) (  | 4470144  | 0 21.56         | 207378338                 |

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<sup>\*</sup> No. of shareholders post amalgamation will be determined based on no. of shareholders as on record date.

<sup>\*\*</sup> No. of fully paid up equity shares held by individual post amalgamation will be determined based on No. of fully paid up equity shares held as on record date.