

**Ref: SIPL/2020-21/0082**

**29<sup>th</sup> January, 2021**

To

The Manager (Listing)  
Corporate Relationship Dept.  
**BSE Limited**  
P J Tower,  
Dalal Street,  
Mumbai - 400 001.

The Manager (Listing)  
**National Stock Exchange of India Limited**  
"Exchange Plaza",  
Plot No C/1, G Block  
BandraKurla Complex, Bandra (E),  
Mumbai - 400 051.

**Company Code: 539346 (BSE)**

**NSE Symbol: SADBHIN (NSE)**

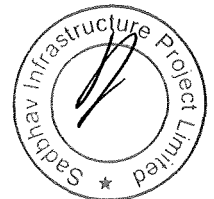
Dear Sir/ madam,

**Sub.: Proceedings of Hon'ble National Company Law Tribunal convened separate meetings of the Equity Shareholders, Secured Creditors and Unsecured Creditors of Sadbhav Infrastructure Project Limited ('Company') held on Friday, 29<sup>th</sup> January, 2021 through Video Conferencing ("VC") / Other Audio Visual means ("OAVM").**

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting herewith proceedings of the separate meetings of the Equity Shareholders, Secured Creditors and Unsecured Creditors ("Meetings") of the Company which were held on Friday, 29<sup>th</sup> January, 2021 at 11:30 a.m. IST, 12:30 p.m. IST and 01:30 p.m. IST respectively, pursuant to the order dated 1<sup>st</sup> December, 2020 passed by Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT"), for the purpose of considering, and if thought fit, approving, with or without modification(s) the Scheme of Amalgamation of Sadbhav Infrastructure Project Limited with Sadbhav Engineering Limited and their respective Shareholders and Creditors ("Scheme").

Mr. Sandip V. Patel, Chartered Accountant, an Independent Director, the Chairman of the meetings as appointed by Hon'ble NCLT, Chaired the meetings. The requisite quorum was present at the meetings. The Chairman *inter alia* explained the implications, benefits and objectives of the Scheme of Amalgamation.

Mr. Ashish Shah, Practising Company Secretary, appointed by Hon'ble NCLT, acted as scrutinizer to scrutinize the remote e-voting and e-voting facility provided during the meeting for Equity Shareholders, Secured Creditors and Unsecured Creditors.



**Sadbhav Infrastructure Project Limited**

Regd Office: "Sadbhav House", Opp. Law Garden Police Chowki, Ellisbridge, Ahmedabad – 380006

T : +91 79 26463384 F : +91 79 26400210 E : [investor@sadbhavinfra.co.in](mailto:investor@sadbhavinfra.co.in) Web: [www.sadbhavinfra.co.in](http://www.sadbhavinfra.co.in) CIN: L45202GJ2007PLC049808

In case of Equity Shareholder's Meeting, in compliance with Hon'ble NCLT order and also in compliance with the provisions of Section 230(4) read with Section 108 and 110 and other applicable provisions of the Companies Act, 2013 read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable regulations, the Company has provided the facility to the Equity Shareholders of the Company to cast their votes through remote e-voting facility during the period commenced from Tuesday, 26<sup>th</sup> January, 2021 at 09:00 a.m. IST and ended on Thursday, 28<sup>th</sup> January, 2021 at 05:00 p.m. IST and e-voting facility during the meeting for those shareholders who have not cast their votes through remote e-voting facility.

In case of Secured Creditors and Unsecured Creditors, as directed by Hon'ble NCLT and also in compliance with the provisions of Section 230(4) and other applicable provisions of the Companies Act, 2013 and other applicable rules and regulations if any, the Company has provided the facility to the Secured Creditors and Unsecured Creditors of the Company to cast their votes through remote e-voting facility during the period commenced from Tuesday, 26<sup>th</sup> January, 2021 at 09:00 a.m. IST and ended on Thursday, 28<sup>th</sup> January, 2021 at 05:00 p.m. IST and e-voting facility during the meeting respectively for those stakeholders who have not cast their vote through remote e-voting.

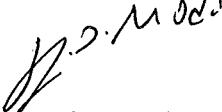
As per the requirement of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the detailed results of voting will be intimated separately. Further, the proceeding of Meetings is also available on the website of the Company i.e. [www.sadbhavinfra.co.in](http://www.sadbhavinfra.co.in).

You are requested to take the same on record.

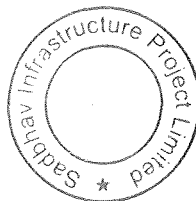
Thanking You,

Yours Faithfully,

**For Sadbhav Infrastructure Project Limited**



**Hardik Modi**  
**Company Secretary**  
**Membership No. F9193**



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