

Ref: SIPL/2019-20/0020

28th May, 2019

To
The Dy Gen Manager
**Listing Department,
Debt Market**
BSE Limited
PJ Tower, Dalal Street,
Mumbai- 400 001

Dear Sir/Madam,

Sub: Undertaking under Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

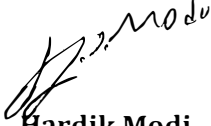
Pursuant to Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that all documents and intimations required to be submitted to Debenture Trustees in terms of various Trust Deeds and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, in respect of the outstanding Non-Convertible Debentures of the Company, have been complied with for the year ended 31st March, 2019.

You are requested to take the same on record.

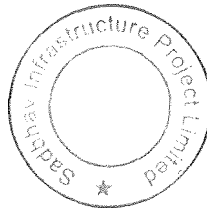
Thanking You,

Yours Faithfully,

For, Sadbhav Infrastructure Project Limited



Hardik Modi
Company Secretary
Membership No. F9193



Sadbhav Infrastructure Project Limited

Regd Office: "Sadbhav House", Opp. Law Garden Police Chowki, Ellisbridge, Ahmedabad – 380006

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