

**Ref: NSEL/2017-18/0009**

**May 18, 2017**

To  
The Dy Gen Manager  
**Listing Department,**  
**Debt Market**  
BSE Limited  
PJ Tower, Dalal Street,  
Mumbai- 400 001

**Sub: Undertaking under Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that all documents and intimations required to be submitted to Debenture Trustees in terms of various Trust Deeds and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, in respect of the outstanding Non-Convertible Debentures of the Company, have been complied with for the year ended 31<sup>st</sup> March, 2017.

You are requested to take the same on record.

Thanking You,  
Yours Faithfully,

**For, Nagpur - Seoni Express Way Limited**

*S V Patel*  
  
**Shashin Patel**  
**Managing Director**  
**DIN: 00048328**