

Ref: SIPL/2016-17/0056

22nd September, 2016

To
The Dy Gen Manager
Corporate Relationship Dept
BSE Limited
PJ Tower, Dalal Street,
Mumbai- 400 001

To
National Stock Exchange of India Limited
Exchange Plaza,
Plot No C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai- 400 051

Company Code: 539346 (BSE)

NSE Symbol: SADBHIN (NSE)

Dear Sir/ madam,

Sub: Intimation with respect to allotment of Non-Convertible Debentures (NCDs)

With reference to above, this is to inform that Board of Directors of the Company has passed resolution through circulation on 21st September, 2016 towards approval of the allotment of 2000 (Two Thousand) senior, taxable, secured, rated, listed, redeemable, non-convertible debentures totally aggregating upto ₹ 200 Crores (Rupees Two Hundred Crores Only) having face value of ₹ 10,00,000 (Rupees Ten Lakhs Only) each under *Tranche I* comprising of the Series I Debentures, Series II Debentures, Series III Debentures and Series IV Debentures, of ₹ 50,00,00,000 (Rupees Fifty Crores Only) each.

Further, it is hereby informed that the Company has raised ₹ 200 Crores (Rupees Two Hundred Crores Only) under Tranche 1 by issue of said NCDs on private placement basis.

The said NCDs will be listed on 'Wholesale Debt Market' segment of the BSE Limited.

Kindly take note of the same.

Thanking You,

Yours Faithfully,

For Sadbhav Infrastructure Project Limited



Hardik Modi
Company Secretary
Membership No. A29346

